## Small Businesses See the Transformative Potential of Artificial Intelligence

## State Oversample Results - March 2024

The Connected Commerce Council commissioned the RXN Group to conduct an online survey of 2,000 SMB leaders (owners and senior decision-makers)
nationwide, with additional oversamples of 250 SMB leaders in eleven states. The survey was conducted from November 27 - December 4,2023 . The overall survey has a margin of error of $+/-2.2 \%$; the margins of error are larger for the state oversamples and breakouts. The final data were weighted to known variables, including Census data. The full report from our survey can be found here.

Q1. How many employees does your company have in total? (Q1)

Total
oto 9

10 to 49

50 to 500

MEAN

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 155 | 150 | 147 | 133 | 144 | 154 | 154 | 136 | 139 | 149 | 142 |
| 62.0\% | 60.0\% | 58.8\% | 53.2\% | 57.6\% | 61.6\% | 61.6\% | 54.4\% | 55.6\% | 59.6\% | 56.8\% |
| 33 | 37 | 28 | 52 | 43 | 34 | 41 | 37 | 36 | 41 | 40 |
| 13.2\% | 14.8\% | 11.2\% | 20.8\% | 17.2\% | 13.6\% | 16.4\% | 14.8\% | 14.4\% | 16.4\% | 16.0\% |
| 62 | 63 | 75 | 65 | 63 | 62 | 55 | 77 | 75 | 60 | 68 |
| 24.8\% | 25.2\% | 30.0\% | 26.0\% | 25.2\% | 24.8\% | 22.0\% | 30.8\% | 30.0\% | 24.0\% | 27.2\% |
| 44.8 | 55.1 | 84.1 | 55.8 | 50.3 | 48.4 | 55.6 | 92.8 | 53.6 | 48.4 | 65.6 |

Q2. How would you describe your role when it comes to making decisions that affect your business? (Q2)

## Total

am the sole/primary decision make
share decision making with my partner/coowner/executive team

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 198 | 200 | 189 | 184 | 189 | 193 | 181 | 193 | 189 | 181 | 174 |
| $79.2 \%$ | $80.0 \%$ | $75.6 \%$ | $73.6 \%$ | $75.6 \%$ | $77.2 \%$ | $72.4 \%$ | $77.2 \%$ | $75.6 \%$ | $72.4 \%$ | $69.6 \%$ |
| 52 | 50 | 61 | 66 | 61 | 57 | 69 | 57 | 61 | 69 | 76 |
| $20.8 \%$ | $20.0 \%$ | $24.4 \%$ | $26.4 \%$ | $24.4 \%$ | $22.8 \%$ | $27.6 \%$ | $22.8 \%$ | $24.4 \%$ | $27.6 \%$ | $30.4 \%$ |

Q3. In what state is your company headquartered? If there isn't an official headquarters location, where is the main office, or what state has the most employees? (Q3)

## Total

North East

Midwes

South

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 0.0 | 0.0 | 0.0 | 0.0 | 250 | 0.0 | 0.0 | 250 | 0.0 | 250 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 | $100.0 \%$ | 0.0 | 0.0 | $100.0 \%$ | 0.0 | $100.0 \%$ | 0.0 |
| 0.0 | 0.0 | 250 | 0.0 | 0.0 | 250 | 250 | 0.0 | 250 | 0.0 | 250 |
| 0.0 | 0.0 | $100.0 \%$ | 0.0 | 0.0 | $100.0 \%$ | $100.0 \%$ | 0.0 | $100.0 \%$ | 0.0 | $100.0 \%$ |
| 250 | 250 | 0.0 | 250 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| $100.0 \%$ | $100.0 \%$ | 0.0 | $100.0 \%$ | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

Q4. Would you say the area your business is based is...? (Q4)

Total
Suburban

Rural

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 136 | 107 | 98 | 118 | 134 | 137 | 109 | 80 | 123 | 110 | 91 |
| $54.4 \%$ | $42.8 \%$ | $39.2 \%$ | $47.2 \%$ | $53.6 \%$ | $54.8 \%$ | $43.6 \%$ | $32.0 \%$ | $49.2 \%$ | $44.0 \%$ | $36.4 \%$ |
| 44 | 79 | 47 | 50 | 37 | 52 | 57 | 38 | 60 | 70 | 69 |
| $17.6 \%$ | $31.6 \%$ | $18.8 \%$ | $20.0 \%$ | $14.8 \%$ | $20.8 \%$ | $22.8 \%$ | $15.2 \%$ | $24.0 \%$ | $28.0 \%$ | $27.6 \%$ |
| 70 | 64 | 105 | 82 | 79 | 61 | 84 | 132 | 67 | 70 | 90 |
| $28.0 \%$ | $25.6 \%$ | $42.0 \%$ | $32.8 \%$ | $31.6 \%$ | $24.4 \%$ | $33.6 \%$ | $52.8 \%$ | $26.8 \%$ | $28.0 \%$ | $36.0 \%$ |

Q5. In what industry is your business or company? (SELECT ALL THAT APPLY) (Q5)

Total
Construction

Retail

Food/Beverages

Professional Services

IT

Manufacturing

Automotive

Transportation/Warehouse/Logistics

Advertising

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 34 | 29 | 34 | 28 | 36 | 29 | 27 | 27 | 34 | 23 | 22 |
| 13.6\% | 11.6\% | 13.6\% | 11.2\% | 14.4\% | 11.6\% | 10.8\% | 10.8\% | 13.6\% | 9.2\% | 8.8\% |
| 27 | 26 | 24 | 35 | 30 | 28 | 23 | 19 | 22 | 31 | 27 |
| 10.8\% | 10.4\% | 9.6\% | 14.0\% | 12.0\% | 11.2\% | 9.2\% | 7.6\% | 8.8\% | 12.4\% | 10.8\% |
| 18 | 22 | 24 | 18 | 24 | 21 | 21 | 13 | 20 | 25 | 24 |
| 7.2\% | 8.8\% | 9.6\% | 7.2\% | 9.6\% | 8.4\% | 8.4\% | 5.2\% | 8.0\% | 10.0\% | 9.6\% |
| 20 | 18 | 20 | 14 | 19 | 16 | 27 | 11 | 16 | 14 | 21 |
| 8.0\% | 7.2\% | 8.0\% | 5.6\% | 7.6\% | 6.4\% | 10.8\% | 4.4\% | 6.4\% | 5.6\% | 8.4\% |
| 10 | 9 | 17 | 14 | 14 | 10 | 6 | 32 | 7 | 9 | 14 |
| 4.0\% | 3.6\% | 6.8\% | 5.6\% | 5.6\% | 4.0\% | 2.4\% | 12.8\% | 2.8\% | 3.6\% | 5.6\% |
| 6 | 16 | 14 | 8 | 10 | 17 | 11 | 5 | 14 | 14 | 18 |
| 2.4\% | 6.4\% | 5.6\% | 3.2\% | 4.0\% | 6.8\% | 4.4\% | 2.0\% | 5.6\% | 5.6\% | 7.2\% |
| 10 | 13 | 7 | 10 | 13 | 18 | 11 | 8 | 9 | 9 | 8 |
| 4.0\% | 5.2\% | 2.8\% | 4.0\% | 5.2\% | 7.2\% | 4.4\% | 3.2\% | 3.6\% | 3.6\% | 3.2\% |
| 8 | 9 | 10 | 18 | 12 | 5 | 5 | 12 | 12 | 9 | 16 |
| 3.2\% | 3.6\% | 4.0\% | 7.2\% | 4.8\% | 2.0\% | 2.0\% | 4.8\% | 4.8\% | 3.6\% | 6.4\% |
| 4 | 17 | 12 | 10 | 10 | 5 | 16 | 11 | 11 | 9 | 8 |
| 1.6\% | 6.8\% | 4.8\% | 4.0\% | 4.0\% | 2.0\% | 6.4\% | 4.4\% | 4.4\% | 3.6\% | 3.2\% |


| Consulting | 10 | 16 | 10 | 14 | 10 | 6 | 18 | 6 | 9 | 5 | 7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 4.0\% | 6.4\% | 4.0\% | 5.6\% | 4.0\% | 2.4\% | 7.2\% | 2.4\% | 3.6\% | 2.0\% | 2.8\% |
| Apparel and Accessories | 6 | 14 | 10 | 13 | 10 | 8 | 7 | 7 | 10 | 12 | 11 |
|  | 2.4\% | 5.6\% | 4.0\% | 5.2\% | 4.0\% | 3.2\% | 2.8\% | 2.8\% | 4.0\% | 4.8\% | 4.4\% |
| Hospitality/Travel | 12 | 6 | 9 | 14 | 7 | 8 | 4 | 4 | 13 | 17 | 10 |
|  | 4.8\% | 2.4\% | 3.6\% | 5.6\% | 2.8\% | 3.2\% | 1.6\% | 1.6\% | 5.2\% | 6.8\% | 4.0\% |
| Amusement and Entertainment | 7 | 10 | 8 | 9 | 14 | 7 | 8 | 6 | 5 | 7 | 10 |
|  | 2.8\% | 4.0\% | 3.2\% | 3.6\% | 5.6\% | 2.8\% | 3.2\% | 2.4\% | 2.0\% | 2.8\% | 4.0\% |
| Computer and Electronics | 3 | 10 | 10 | 4 | 7 | 7 | 7 | 12 | 8 | 4 | 13 |
|  | 1.2\% | 4.0\% | 4.0\% | 1.6\% | 2.8\% | 2.8\% | 2.8\% | 4.8\% | 3.2\% | 1.6\% | 5.2\% |
| Real Estate/Leasing | 10 | 7 | 10 | 8 | 8 | 5 | 7 | 6 | 4 | 9 | 10 |
|  | 4.0\% | 2.8\% | 4.0\% | 3.2\% | 3.2\% | 2.0\% | 2.8\% | 2.4\% | 1.6\% | 3.6\% | 4.0\% |
| Financial Services | 4 | 5 | 10 | 10 | 5 | 4 | 11 | 9 | 10 | 7 | 8 |
|  | 1.6\% | 2.0\% | 4.0\% | 4.0\% | 2.0\% | 1.6\% | 4.4\% | 3.6\% | 4.0\% | 2.8\% | 3.2\% |
| Marketing | 4 | 16 | 8 | 9 | 5 | 2 | 8 | 9 | 5 | 5 | 10 |
|  | 1.6\% | 6.4\% | 3.2\% | 3.6\% | 2.0\% | 0.8\% | 3.2\% | 3.6\% | 2.0\% | 2.0\% | 4.0\% |
| Finance | 5 | 7 | 16 | 6 | 7 | 2 | 3 | 10 | 6 | 6 | 12 |
|  | 2.0\% | 2.8\% | 6.4\% | 2.4\% | 2.8\% | 0.8\% | 1.2\% | 4.0\% | 2.4\% | 2.4\% | 4.8\% |
| Wholesale | 9 | 7 | 10 | 6 | 7 | 7 | 5 | 8 | 4 | 4 | 10 |
|  | 3.6\% | 2.8\% | 4.0\% | 2.4\% | 2.8\% | 2.8\% | 2.0\% | 3.2\% | 1.6\% | 1.6\% | 4.0\% |
| Media | 4 | 6 | 12 | 1 | 5 | 7 | 10 | 6 | 6 | 4 | 10 |
|  | 1.6\% | 2.4\% | 4.8\% | 0.4\% | 2.0\% | 2.8\% | 4.0\% | 2.4\% | 2.4\% | 1.6\% | 4.0\% |
| Government | 2 | 4 | 6 | 7 | 5 | 5 | 4 | 3 | 3 | 1 | 6 |
|  | 0.8\% | 1.6\% | 2.4\% | 2.8\% | 2.0\% | 2.0\% | 1.6\% | 1.2\% | 1.2\% | 0.4\% | 2.4\% |
| Non-Profit/Association | 1 | 4 | 5 | 4 | 4 | 3 | 6 | 9 | 1 | 2 | 4 |
|  | 0.4\% | 1.6\% | 2.0\% | 1.6\% | 1.6\% | 1.2\% | 2.4\% | 3.6\% | 0.4\% | 0.8\% | 1.6\% |


| Communications/PR | 2 | 3 | 4 | 3 | 3 | 3 | 4 | 1 | 4 | 4 | 8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 0.8\% | 1.2\% | 1.6\% | 1.2\% | 1.2\% | 1.2\% | 1.6\% | 0.4\% | 1.6\% | 1.6\% | 3.2\% |
| Biotechnology | 0.0 | 2 | 6 | 1 | 10 | 3 | 4 | 4 | 3 | 4 | 0.0 |
|  | 0.0 | 0.8\% | 2.4\% | 0.4\% | 4.0\% | 1.2\% | 1.6\% | 1.6\% | 1.2\% | 1.6\% | 0.0 |
| Aerospace and Aviation | 2 | 8 | 3 | 3 | 7 | 2 | 4 | 4 | 1 | 1 | 1 |
|  | 0.8\% | 3.2\% | 1.2\% | 1.2\% | 2.8\% | 0.8\% | 1.6\% | 1.6\% | 0.4\% | 0.4\% | 0.4\% |
| Energy | 0.0 | 4 | 5 | 2 | 5 | 5 | 2 | 1 | 4 | 2 | 6 |
|  | 0.0 | 1.6\% | 2.0\% | 0.8\% | 2.0\% | 2.0\% | 0.8\% | 0.4\% | 1.6\% | 0.8\% | 2.4\% |
| Chemicals | 0.0 | 5 | 6 | 3 | 3 | 4 | 1 | 7 | 1 | 2 | 1 |
|  | 0.0 | 2.0\% | 2.4\% | 1.2\% | 1.2\% | 1.6\% | 0.4\% | 2.8\% | 0.4\% | 0.8\% | 0.4\% |
| Law Firm | 3 | 1 | 6 | 1 | 6 | 1 | 2 | 4 | 1 | 5 | 3 |
|  | 1.2\% | 0.4\% | 2.4\% | 0.4\% | 2.4\% | 0.4\% | 0.8\% | 1.6\% | 0.4\% | 2.0\% | 1.2\% |
| Publishing | 2 | 3 | 4 | 4 | 2 | 3 | 8 | 0.0 | 1 | 2 | 3 |
|  | 0.8\% | 1.2\% | 1.6\% | 1.6\% | 0.8\% | 1.2\% | 3.2\% | 0.0 | 0.4\% | 0.8\% | 1.2\% |
| Utilities | 12 | 0.0 | 6 | 1 | 3 | 1 | 1 | 2 | 1 | 3 | 2 |
|  | 4.8\% | 0.0 | 2.4\% | 0.4\% | 1.2\% | 0.4\% | 0.4\% | 0.8\% | 0.4\% | 1.2\% | 0.8\% |
| Insurance | 2 | 3 | 6 | 2 | 4 | 3 | 1 | 4 | 0.0 | 1 | 4 |
|  | 0.8\% | 1.2\% | 2.4\% | 0.8\% | 1.6\% | 1.2\% | 0.4\% | 1.6\% | 0.0 | 0.4\% | 1.6\% |
| Telecommunications | 4 | 3 | 3 | 1 | 1 | 0.0 | 2 | 4 | 4 | 0.0 | 6 |
|  | 1.6\% | 1.2\% | 1.2\% | 0.4\% | 0.4\% | 0.0 | 0.8\% | 1.6\% | 1.6\% | 0.0 | 2.4\% |
| Industrial Supplies/Equipment | 2 | 6 | 3 | 2 | 0.0 | 3 | 1 | 1 | 0.0 | 1 | 0.0 |
|  | 0.8\% | 2.4\% | 1.2\% | 0.8\% | 0.0 | 1.2\% | 0.4\% | 0.4\% | 0.0 | 0.4\% | 0.0 |
| Lodging | 1 | 2 | 1 | 0.0 | 0.0 | 0.0 | 1 | 1 | 0.0 | 0.0 | 2 |
|  | 0.4\% | 0.8\% | 0.4\% | 0.0 | 0.0 | 0.0 | 0.4\% | 0.4\% | 0.0 | 0.0 | 0.8\% |
| Other | 52 | 45 | 42 | 40 | 36 | 63 | 48 | 41 | 55 | 39 | 52 |
|  | 20.8\% | 18.0\% | 16.8\% | 16.0\% | 14.4\% | 25.2\% | 19.2\% | 16.4\% | 22.0\% | 15.6\% | 20.8\% |

Q6. Does your company sell physical goods of any kind, size, or price, either wholesale or retail, to customers or companies? (it doesn't matter if services such as installation or consulting are sometimes included) (Q6)

Total
Yes products only

Yes products and services

No just services

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 61 | 85 | 67 | 65 | 67 | 80 | 52 | 80 | 73 | 78 | 61 |
| $24.4 \%$ | $34.0 \%$ | $26.8 \%$ | $26.0 \%$ | $26.8 \%$ | $32.0 \%$ | $20.8 \%$ | $32.0 \%$ | $29.2 \%$ | $31.2 \%$ | $24.4 \%$ |
| 102 | 92 | 97 | 112 | 99 | 87 | 104 | 102 | 87 | 102 | 101 |
| $40.8 \%$ | $36.8 \%$ | $38.8 \%$ | $44.8 \%$ | $39.6 \%$ | $34.8 \%$ | $41.6 \%$ | $40.8 \%$ | $34.8 \%$ | $40.8 \%$ | $40.4 \%$ |
| 87 | 73 | 86 | 73 | 84 | 83 | 94 | 68 | 90 | 70 | 88 |
| $34.8 \%$ | $29.2 \%$ | $34.4 \%$ | $29.2 \%$ | $33.6 \%$ | $33.2 \%$ | $37.6 \%$ | $27.2 \%$ | $36.0 \%$ | $28.0 \%$ | $35.2 \%$ |

Q7. Does your business pay for online or digital advertising? (Q7)

Total
Yes

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 161 | 163 | 168 | 169 | 154 | 147 | 156 | 191 | 152 | 161 | 166 |
| $64.4 \%$ | $65.2 \%$ | $67.2 \%$ | $67.6 \%$ | $61.6 \%$ | $58.8 \%$ | $62.4 \%$ | $76.4 \%$ | $60.8 \%$ | $64.4 \%$ | $66.4 \%$ |
| 89 | 87 | 82 | 81 | 96 | 103 | 94 | 59 | 98 | 89 | 84 |
| $35.6 \%$ | $34.8 \%$ | $32.8 \%$ | $32.4 \%$ | $38.4 \%$ | $41.2 \%$ | $37.6 \%$ | $23.6 \%$ | $39.2 \%$ | $35.6 \%$ | $33.6 \%$ |

Q8. Which of the following platforms does your business currently use for paid digital advertising? (SELECT ALL THAT APPLY) (Q8)

Total
Facebook

Google

YouTube

Instagram

Amazon

TikTok

Linkedln

Twitter

Microsoft (Bing, Yahoo, DuckDuckGo)

Apple

Pinterest

Othe

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 161 | 163 | 168 | 169 | 154 | 147 | 156 | 191 | 152 | 161 | 166 |
| 101 | 97 | 97 | 97 | 98 | 87 | 110 | 123 | 98 | 99 | 105 |
| 62.7\% | 59.5\% | 57.7\% | 57.4\% | 63.6\% | 59.2\% | 70.5\% | 64.4\% | 64.5\% | 61.5\% | 63.3\% |
| 100 | 88 | 99 | 100 | 96 | 98 | 96 | 117 | 88 | 89 | 102 |
| 62.1\% | 54.0\% | 58.9\% | 59.2\% | 62.3\% | 66.7\% | 61.5\% | 61.3\% | 57.9\% | 55.3\% | 61.4\% |
| 68 | 73 | 69 | 73 | 77 | 65 | 59 | 100 | 62 | 62 | 57 |
| 42.2\% | 44.8\% | 41.1\% | 43.2\% | 50.0\% | 44.2\% | 37.8\% | 52.4\% | 40.8\% | 38.5\% | 34.3\% |
| 60 | 77 | 82 | 72 | 54 | 70 | 59 | 103 | 45 | 63 | 61 |
| 37.3\% | 47.2\% | 48.8\% | 42.6\% | 35.1\% | 47.6\% | 37.8\% | 53.9\% | 29.6\% | 39.1\% | 36.7\% |
| 50 | 50 | 55 | 58 | 60 | 31 | 43 | 77 | 44 | 55 | 58 |
| 31.1\% | 30.7\% | 32.7\% | 34.3\% | 39.0\% | 21.1\% | 27.6\% | 40.3\% | 28.9\% | 34.2\% | 34.9\% |
| 44 | 63 | 54 | 43 | 41 | 51 | 38 | 79 | 45 | 44 | 45 |
| 27.3\% | 38.7\% | 32.1\% | 25.4\% | 26.6\% | 34.7\% | 24.4\% | 41.4\% | 29.6\% | 27.3\% | 27.1\% |
| 36 | 35 | 37 | 39 | 42 | 27 | 41 | 55 | 35 | 35 | 36 |
| 22.4\% | 21.5\% | 22.0\% | 23.1\% | 27.3\% | 18.4\% | 26.3\% | 28.8\% | 23.0\% | 21.7\% | 21.7\% |
| 39 | 38 | 39 | 32 | 39 | 33 | 34 | 62 | 26 | 25 | 31 |
| 24.2\% | 23.3\% | 23.2\% | 18.9\% | 25.3\% | 22.4\% | 21.8\% | 32.5\% | 17.1\% | 15.5\% | 18.7\% |
| 38 | 33 | 30 | 46 | 32 | 22 | 32 | 50 | 34 | 24 | 33 |
| 23.6\% | 20.2\% | 17.9\% | 27.2\% | 20.8\% | 15.0\% | 20.5\% | 26.2\% | 22.4\% | 14.9\% | 19.9\% |
| 25 | 29 | 33 | 26 | 24 | 19 | 21 | 45 | 27 | 20 | 27 |
| 15.5\% | 17.8\% | 19.6\% | 15.4\% | 15.6\% | 12.9\% | 13.5\% | 23.6\% | 17.8\% | 12.4\% | 16.3\% |
| 16 | 24 | 21 | 20 | 22 | 24 | 27 | 36 | 24 | 18 | 12 |
| 9.9\% | 14.7\% | 12.5\% | 11.8\% | 14.3\% | 16.3\% | 17.3\% | 18.8\% | 15.8\% | 11.2\% | 7.2\% |
| 9 | 7 | 7 | 3 | 4 | 5 | 8 | 7 | 6 | 6 | 8 |
| 5.6\% | 4.3\% | 4.2\% | 1.8\% | 2.6\% | 3.4\% | 5.1\% | 3.7\% | 3.9\% | 3.7\% | 4.8\% |

Q9. In general, how would you rate the status of the economy in the United States today? (Q9)

## Total

Excellent

Good

Fair

Poor

GOOD (NET)

NOT GOOD (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 37 | 50 | 51 | 43 | 43 | 29 | 29 | 72 | 43 | 36 | 27 |
| 14.8\% | 20.0\% | 20.4\% | 17.2\% | 17.2\% | 11.6\% | 11.6\% | 28.8\% | 17.2\% | 14.4\% | 10.8\% |
| 67 | 53 | 77 | 68 | 75 | 57 | 75 | 62 | 56 | 63 | 64 |
| 26.8\% | 21.2\% | 30.8\% | 27.2\% | 30.0\% | 22.8\% | 30.0\% | 24.8\% | 22.4\% | 25.2\% | 25.6\% |
| 65 | 59 | 69 | 71 | 74 | 84 | 76 | 65 | 76 | 65 | 87 |
| 26.0\% | 23.6\% | 27.6\% | 28.4\% | 29.6\% | 33.6\% | 30.4\% | 26.0\% | 30.4\% | 26.0\% | 34.8\% |
| 81 | 88 | 53 | 68 | 58 | 80 | 70 | 51 | 75 | 86 | 72 |
| 32.4\% | 35.2\% | 21.2\% | 27.2\% | 23.2\% | 32.0\% | 28.0\% | 20.4\% | 30.0\% | 34.4\% | 28.8\% |
| 104 | 103 | 128 | 111 | 118 | 86 | 104 | 134 | 99 | 99 | 91 |
| 41.6\% | 41.2\% | 51.2\% | 44.4\% | 47.2\% | 34.4\% | 41.6\% | 53.6\% | 39.6\% | 39.6\% | 36.4\% |
| 146 | 147 | 122 | 139 | 132 | 164 | 146 | 116 | 151 | 151 | 159 |
| 58.4\% | 58.8\% | 48.8\% | 55.6\% | 52.8\% | 65.6\% | 58.4\% | 46.4\% | 60.4\% | 60.4\% | 63.6\% |

Q10. And compared to other industries in the US, how would you describe the current state of the industry your business is a part of? (Q10)

Total
Excellent

Good

Fair

Poor

GOOD (NET)
NOT GOOD (NET)

| Oversample States |  |  |  |  |  |  |  |  |  | MN |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 43 | 54 | 56 | 40 | 49 | 48 | 36 | 77 | 45 | 37 | 38 |
| $17.2 \%$ | $21.6 \%$ | $22.4 \%$ | $16.0 \%$ | $19.6 \%$ | $19.2 \%$ | $14.4 \%$ | $30.8 \%$ | $18.0 \%$ | $14.8 \%$ | $15.2 \%$ |
| 100 | 96 | 115 | 119 | 119 | 98 | 118 | 105 | 107 | 114 | 110 |
| $40.0 \%$ | $38.4 \%$ | $46.0 \%$ | $47.6 \%$ | $47.6 \%$ | $39.2 \%$ | $47.2 \%$ | $42.0 \%$ | $42.8 \%$ | $45.6 \%$ | $44.0 \%$ |
| 91 | 76 | 71 | 72 | 65 | 81 | 80 | 54 | 78 | 77 | 85 |
| $36.4 \%$ | $30.4 \%$ | $28.4 \%$ | $28.8 \%$ | $26.0 \%$ | $32.4 \%$ | $32.0 \%$ | $21.6 \%$ | $31.2 \%$ | $30.8 \%$ | $34.0 \%$ |
| 16 | 24 | 8 | 19 | 17 | 23 | 16 | 14 | 20 | 22 | 17 |
| $6.4 \%$ | $9.6 \%$ | $3.2 \%$ | $7.6 \%$ | $6.8 \%$ | $9.2 \%$ | $6.4 \%$ | $5.6 \%$ | $8.0 \%$ | $8.8 \%$ | $6.8 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 143 | 150 | 171 | 159 | 168 | 146 | 154 | 182 | 152 | 151 | 148 |
| $57.2 \%$ | $60.0 \%$ | $68.4 \%$ | $63.6 \%$ | $67.2 \%$ | $58.4 \%$ | $61.6 \%$ | $72.8 \%$ | $60.8 \%$ | $60.4 \%$ | $59.2 \%$ |
| 107 | 100 | 79 | 91 | 82 | 104 | 96 | 68 | 98 | 99 | 102 |
| $42.8 \%$ | $40.0 \%$ | $31.6 \%$ | $36.4 \%$ | $32.8 \%$ | $41.6 \%$ | $38.4 \%$ | $27.2 \%$ | $39.2 \%$ | $39.6 \%$ | $40.8 \%$ |

Q11. How would you rate the economy in your state? (Q11)

Total
Excellent

Good

Fair

Poor

GOOD (NET)

NOT GOOD (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 37 | 38 | 41 | 38 | 46 | 23 | 31 | 59 | 27 | 22 | 25 |
| 14.8\% | 15.2\% | 16.4\% | 15.2\% | 18.4\% | 9.2\% | 12.4\% | 23.6\% | 10.8\% | 8.8\% | 10.0\% |
| 77 | 72 | 88 | 85 | 90 | 80 | 94 | 82 | 85 | 83 | 77 |
| 30.8\% | 28.8\% | 35.2\% | 34.0\% | 36.0\% | 32.0\% | 37.6\% | 32.8\% | 34.0\% | 33.2\% | 30.8\% |
| 92 | 92 | 78 | 88 | 83 | 91 | 80 | 68 | 93 | 97 | 97 |
| 36.8\% | 36.8\% | 31.2\% | 35.2\% | 33.2\% | 36.4\% | 32.0\% | 27.2\% | 37.2\% | 38.8\% | 38.8\% |
| 44 | 48 | 43 | 39 | 31 | 56 | 45 | 41 | 45 | 48 | 51 |
| 17.6\% | 19.2\% | 17.2\% | 15.6\% | 12.4\% | 22.4\% | 18.0\% | 16.4\% | 18.0\% | 19.2\% | 20.4\% |
| 114 | 110 | 129 | 123 | 136 | 103 | 125 | 141 | 112 | 105 | 102 |
| 45.6\% | 44.0\% | 51.6\% | 49.2\% | 54.4\% | 41.2\% | 50.0\% | 56.4\% | 44.8\% | 42.0\% | 40.8\% |
| 136 | 140 | 121 | 127 | 114 | 147 | 125 | 109 | 138 | 145 | 148 |
| 54.4\% | 56.0\% | 48.4\% | 50.8\% | 45.6\% | 58.8\% | 50.0\% | 43.6\% | 55.2\% | 58.0\% | 59.2\% |

Q12. How optimistic are you that your business will grow and thrive in the next 3-5 years? (Q12)

Total
100\% positive

Very optimistic

Somewhat optimistic

Not very optimistic

Not at all optimistic

OPTIMISTIC (NET)

NOT OPTIMISTIC (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 65 | 70 | 60 | 60 | 62 | 51 | 49 | 88 | 61 | 48 | 49 |
| $26.0 \%$ | $28.0 \%$ | $24.0 \%$ | $24.0 \%$ | $24.8 \%$ | $20.4 \%$ | $19.6 \%$ | $35.2 \%$ | $24.4 \%$ | $19.2 \%$ | $19.6 \%$ |
| 74 | 92 | 97 | 99 | 79 | 88 | 78 | 86 | 93 | 88 | 83 |
| $29.6 \%$ | $36.8 \%$ | $38.8 \%$ | $39.6 \%$ | $31.6 \%$ | $35.2 \%$ | $31.2 \%$ | $34.4 \%$ | $37.2 \%$ | $35.2 \%$ | $33.2 \%$ |
| 75 | 65 | 75 | 72 | 84 | 80 | 91 | 60 | 69 | 76 | 92 |
| $30.0 \%$ | $26.0 \%$ | $30.0 \%$ | $28.8 \%$ | $33.6 \%$ | $32.0 \%$ | $36.4 \%$ | $24.0 \%$ | $27.6 \%$ | $30.4 \%$ | $36.8 \%$ |
| 32 | 21 | 12 | 13 | 17 | 25 | 28 | 11 | 22 | 32 | 20 |
| $12.8 \%$ | $8.4 \%$ | $4.8 \%$ | $5.2 \%$ | $6.8 \%$ | $10.0 \%$ | $11.2 \%$ | $4.4 \%$ | $8.8 \%$ | $12.8 \%$ | $8.0 \%$ |
| 4 | 2 | 6 | 6 | 8 | 6 | 4 | 5 | 5 | 6 | 6 |
| $1.6 \%$ | $0.8 \%$ | $2.4 \%$ | $2.4 \%$ | $3.2 \%$ | $2.4 \%$ | $1.6 \%$ | $2.0 \%$ | $2.0 \%$ | $2.4 \%$ | $2.4 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 214 | 227 | 232 | 231 | 225 | 219 | 218 | 234 | 223 | 212 | 224 |
| $85.6 \%$ | $90.8 \%$ | $92.8 \%$ | $92.4 \%$ | $90.0 \%$ | $87.6 \%$ | $87.2 \%$ | $93.6 \%$ | $89.2 \%$ | $84.8 \%$ | $89.6 \%$ |
| 36 | 23 | 18 | 19 | 25 | 31 | 32 | 16 | 27 | 38 | 26 |
| $14.4 \%$ | $9.2 \%$ | $7.2 \%$ | $7.6 \%$ | $10.0 \%$ | $12.4 \%$ | $12.8 \%$ | $6.4 \%$ | $10.8 \%$ | $15.2 \%$ | $10.4 \%$ |

Q13. From the following list of issues that may affect your business, please identify the top three that the President, his Administration, and Congress should be most focused on in the next six months. (SELECT ALL THAT APPLY) (Q13)

## Total

Inflation/Economic Uncertainty
Gas prices

Health

Energy, environment, and sustainability

Supply chain

Small business access to capital

Regulatory burden on small businesses
America's standing in the world
Consumer data security and privacy

Access to skilled employees for open roles

Working to end the crises in Ukraine and Israel

Increasing regulations on large tech companies
Science, technology, engineering, and math (STEM) education

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 144 | 134 | 120 | 133 | 116 | 134 | 136 | 120 | 110 | 140 | 150 |
| 57.6\% | 53.6\% | 48.0\% | 53.2\% | 46.4\% | 53.6\% | 54.4\% | 48.0\% | 44.0\% | 56.0\% | 60.0\% |
| 99 | 106 | 88 | 112 | 95 | 98 | 98 | 82 | 108 | 109 | 91 |
| 39.6\% | 42.4\% | 35.2\% | 44.8\% | 38.0\% | 39.2\% | 39.2\% | 32.8\% | 43.2\% | 43.6\% | 36.4\% |
| 84 | 78 | 80 | 87 | 73 | 80 | 77 | 78 | 75 | 73 | 89 |
| 33.6\% | 31.2\% | 32.0\% | 34.8\% | 29.2\% | 32.0\% | 30.8\% | 31.2\% | 30.0\% | 29.2\% | 35.6\% |
| 59 | 55 | 73 | 70 | 65 | 49 | 80 | 70 | 70 | 55 | 72 |
| 23.6\% | 22.0\% | 29.2\% | 28.0\% | 26.0\% | 19.6\% | 32.0\% | 28.0\% | 28.0\% | 22.0\% | 28.8\% |
| 60 | 80 | 62 | 69 | 57 | 56 | 68 | 71 | 50 | 57 | 73 |
| 24.0\% | 32.0\% | 24.8\% | 27.6\% | 22.8\% | 22.4\% | 27.2\% | 28.4\% | 20.0\% | 22.8\% | 29.2\% |
| 64 | 51 | 53 | 61 | 56 | 72 | 56 | 69 | 65 | 56 | 61 |
| 25.6\% | 20.4\% | 21.2\% | 24.4\% | 22.4\% | 28.8\% | 22.4\% | 27.6\% | 26.0\% | 22.4\% | 24.4\% |
| 63 | 43 | 40 | 50 | 56 | 50 | 54 | 60 | 59 | 54 | 60 |
| 25.2\% | 17.2\% | 16.0\% | 20.0\% | 22.4\% | 20.0\% | 21.6\% | 24.0\% | 23.6\% | 21.6\% | 24.0\% |
| 52 | 44 | 41 | 51 | 35 | 45 | 38 | 58 | 47 | 42 | 60 |
| 20.8\% | 17.6\% | 16.4\% | 20.4\% | 14.0\% | 18.0\% | 15.2\% | 23.2\% | 18.8\% | 16.8\% | 24.0\% |
| 50 | 40 | 49 | 54 | 37 | 36 | 37 | 51 | 34 | 39 | 33 |
| 20.0\% | 16.0\% | 19.6\% | 21.6\% | 14.8\% | 14.4\% | 14.8\% | 20.4\% | 13.6\% | 15.6\% | 13.2\% |
| 33 | 41 | 48 | 35 | 43 | 40 | 36 | 56 | 46 | 29 | 43 |
| 13.2\% | 16.4\% | 19.2\% | 14.0\% | 17.2\% | 16.0\% | 14.4\% | 22.4\% | 18.4\% | 11.6\% | 17.2\% |
| 32 | 38 | 39 | 44 | 54 | 31 | 37 | 48 | 38 | 34 | 46 |
| 12.8\% | 15.2\% | 15.6\% | 17.6\% | 21.6\% | 12.4\% | 14.8\% | 19.2\% | 15.2\% | 13.6\% | 18.4\% |
| 25 | 25 | 36 | 41 | 37 | 32 | 38 | 37 | 29 | 22 | 22 |
| 10.0\% | 10.0\% | 14.4\% | 16.4\% | 14.8\% | 12.8\% | 15.2\% | 14.8\% | 11.6\% | 8.8\% | 8.8\% |
| 30 | 20 | 29 | 42 | 31 | 29 | 29 | 36 | 24 | 25 | 31 |
| 12.0\% | 8.0\% | 11.6\% | 16.8\% | 12.4\% | 11.6\% | 11.6\% | 14.4\% | 9.6\% | 10.0\% | 12.4\% |
| 8 | 14 | 7 | 9 | 8 | 13 | 12 | 6 | 12 | 10 | 10 |
| 3.2\% | 5.6\% | 2.8\% | 3.6\% | 3.2\% | 5.2\% | 4.8\% | 2.4\% | 4.8\% | 4.0\% | 4.0\% |

Q14. Looking ahead, which of the following do you think will be the biggest challenges for your business over the next two years? Select up to three. (Q14)

## Total

Overcoming inflation/economic uncertainty

Financial resources

Connecting with customers

Sustaining operations

Understanding customer behavior

Managing digital tools

Navigating the regulatory environment

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 140 | 127 | 121 | 135 | 127 | 127 | 137 | 108 | 105 | 126 | 130 |
| 56.0\% | 50.8\% | 48.4\% | 54.0\% | 50.8\% | 50.8\% | 54.8\% | 43.2\% | 42.0\% | 50.4\% | 52.0\% |
| 98 | 82 | 86 | 98 | 75 | 85 | 87 | 94 | 94 | 71 | 109 |
| 39.2\% | 32.8\% | 34.4\% | 39.2\% | 30.0\% | 34.0\% | 34.8\% | 37.6\% | 37.6\% | 28.4\% | 43.6\% |
| 79 | 70 | 93 | 86 | 67 | 74 | 77 | 81 | 74 | 94 | 87 |
| 31.6\% | 28.0\% | 37.2\% | 34.4\% | 26.8\% | 29.6\% | 30.8\% | 32.4\% | 29.6\% | 37.6\% | 34.8\% |
| 55 | 78 | 69 | 59 | 53 | 69 | 72 | 71 | 76 | 67 | 67 |
| 22.0\% | 31.2\% | 27.6\% | 23.6\% | 21.2\% | 27.6\% | 28.8\% | 28.4\% | 30.4\% | 26.8\% | 26.8\% |
| 59 | 51 | 51 | 49 | 49 | 50 | 52 | 69 | 63 | 53 | 66 |
| 23.6\% | 20.4\% | 20.4\% | 19.6\% | 19.6\% | 20.0\% | 20.8\% | 27.6\% | 25.2\% | 21.2\% | 26.4\% |
| 49 | 45 | 50 | 42 | 45 | 53 | 45 | 71 | 52 | 41 | 35 |
| 19.6\% | 18.0\% | 20.0\% | 16.8\% | 18.0\% | 21.2\% | 18.0\% | 28.4\% | 20.8\% | 16.4\% | 14.0\% |
| 42 | 53 | 37 | 46 | 50 | 45 | 43 | 41 | 41 | 34 | 31 |
| 16.8\% | 21.2\% | 14.8\% | 18.4\% | 20.0\% | 18.0\% | 17.2\% | 16.4\% | 16.4\% | 13.6\% | 12.4\% |

Q15. How would you describe the role of digital tools in running your business right now? (Q15)

Total
Absolutely critical - we couldnt operate without them

Valuable and important but not critical

Useful, but not that importan

Not useful

IMPORTANT (NET)

NOT IMPORTANT (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 96 | 98 | 93 | 103 | 92 | 94 | 109 | 119 | 91 | 98 | 94 |
| $38.4 \%$ | $39.2 \%$ | $37.2 \%$ | $41.2 \%$ | $36.8 \%$ | $37.6 \%$ | $43.6 \%$ | $47.6 \%$ | $36.4 \%$ | $39.2 \%$ | $37.6 \%$ |
| 108 | 102 | 119 | 114 | 117 | 119 | 93 | 102 | 108 | 111 | 113 |
| $43.2 \%$ | $40.8 \%$ | $47.6 \%$ | $45.6 \%$ | $46.8 \%$ | $47.6 \%$ | $37.2 \%$ | $40.8 \%$ | $43.2 \%$ | $44.4 \%$ | $45.2 \%$ |
| 34 | 33 | 29 | 31 | 33 | 27 | 42 | 25 | 40 | 29 | 33 |
| $13.6 \%$ | $13.2 \%$ | $11.6 \%$ | $12.4 \%$ | $13.2 \%$ | $10.8 \%$ | $16.8 \%$ | $10.0 \%$ | $16.0 \%$ | $11.6 \%$ | $13.2 \%$ |
| 12 | 17 | 9 | 2 | 8 | 10 | 6 | 4 | 11 | 12 | 10 |
| $4.8 \%$ | $6.8 \%$ | $3.6 \%$ | $0.8 \%$ | $3.2 \%$ | $4.0 \%$ | $2.4 \%$ | $1.6 \%$ | $4.4 \%$ | $4.8 \%$ | $4.0 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 204 | 200 | 212 | 217 | 209 | 213 | 202 | 221 | 199 | 209 | 207 |
| $81.6 \%$ | $80.0 \%$ | $84.8 \%$ | $86.8 \%$ | $83.6 \%$ | $85.2 \%$ | $80.8 \%$ | $88.4 \%$ | $79.6 \%$ | $83.6 \%$ | $82.8 \%$ |
| 46 | 50 | 38 | 33 | 41 | 37 | 48 | 29 | 51 | 41 | 43 |
| $18.4 \%$ | $20.0 \%$ | $15.2 \%$ | $13.2 \%$ | $16.4 \%$ | $14.8 \%$ | $19.2 \%$ | $11.6 \%$ | $20.4 \%$ | $16.4 \%$ | $17.2 \%$ |

For each of the following, please tell me whether you use digital tools.
Q16. To sell products or services and drive revenue (Q16)

Total
Yes, a critical part of my business
Yes, a valuable and important part of $m y$ business

Yes, but not an important part of my business

No, but have considered doing so

No, and not considering

YES (NET)
NO (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 104 | 109 | 85 | 109 | 93 | 95 | 106 | 103 | 89 | 91 | 91 |
| 41.6\% | 43.6\% | 34.0\% | 43.6\% | 37.2\% | 38.0\% | 42.4\% | 41.2\% | 35.6\% | 36.4\% | 36.4\% |
| 76 | 85 | 102 | 87 | 87 | 76 | 71 | 93 | 93 | 82 | 94 |
| 30.4\% | 34.0\% | 40.8\% | 34.8\% | 34.8\% | 30.4\% | 28.4\% | 37.2\% | 37.2\% | 32.8\% | 37.6\% |
| 30 | 24 | 28 | 28 | 35 | 46 | 30 | 28 | 29 | 45 | 35 |
| 12.0\% | 9.6\% | 11.2\% | 11.2\% | 14.0\% | 18.4\% | 12.0\% | 11.2\% | 11.6\% | 18.0\% | 14.0\% |
| 23 | 14 | 16 | 13 | 14 | 15 | 20 | 11 | 12 | 14 | 17 |
| 9.2\% | 5.6\% | 6.4\% | 5.2\% | 5.6\% | 6.0\% | 8.0\% | 4.4\% | 4.8\% | 5.6\% | 6.8\% |
| 17 | 18 | 19 | 13 | 21 | 18 | 23 | 15 | 27 | 18 | 13 |
| 6.8\% | 7.2\% | 7.6\% | 5.2\% | 8.4\% | 7.2\% | 9.2\% | 6.0\% | 10.8\% | 7.2\% | 5.2\% |
| 210 | 218 | 215 | 224 | 215 | 217 | 207 | 224 | 211 | 218 | 220 |
| 84.0\% | 87.2\% | 86.0\% | 89.6\% | 86.0\% | 86.8\% | 82.8\% | 89.6\% | 84.4\% | 87.2\% | 88.0\% |
| 40 | 32 | 35 | 26 | 35 | 33 | 43 | 26 | 39 | 32 | 30 |
| 16.0\% | 12.8\% | 14.0\% | 10.4\% | 14.0\% | 13.2\% | 17.2\% | 10.4\% | 15.6\% | 12.8\% | 12.0\% |

Q17. To retain existing customers (Q17)

## Total

Yes, a critical part of my business

Yes, a valuable and important part of my business

Yes, but not an important part of my business

No, but have considered doing so

No, and not considering

YES (NET)

NO (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 100 | 107 | 84 | 95 | 82 | 97 | 86 | 105 | 84 | 88 | 85 |
| 40.0\% | 42.8\% | 33.6\% | 38.0\% | 32.8\% | 38.8\% | 34.4\% | 42.0\% | 33.6\% | 35.2\% | 34.0\% |
| 79 | 86 | 104 | 97 | 91 | 81 | 105 | 96 | 95 | 91 | 95 |
| 31.6\% | 34.4\% | 41.6\% | 38.8\% | 36.4\% | 32.4\% | 42.0\% | 38.4\% | 38.0\% | 36.4\% | 38.0\% |
| 36 | 30 | 40 | 30 | 51 | 42 | 31 | 31 | 35 | 35 | 43 |
| 14.4\% | 12.0\% | 16.0\% | 12.0\% | 20.4\% | 16.8\% | 12.4\% | 12.4\% | 14.0\% | 14.0\% | 17.2\% |
| 20 | 10 | 12 | 15 | 7 | 18 | 15 | 11 | 16 | 20 | 13 |
| 8.0\% | 4.0\% | 4.8\% | 6.0\% | 2.8\% | 7.2\% | 6.0\% | 4.4\% | 6.4\% | 8.0\% | 5.2\% |
| 15 | 17 | 10 | 13 | 19 | 12 | 13 | 7 | 20 | 16 | 14 |
| 6.0\% | 6.8\% | 4.0\% | 5.2\% | 7.6\% | 4.8\% | 5.2\% | 2.8\% | 8.0\% | 6.4\% | 5.6\% |
| 215 | 223 | 228 | 222 | 224 | 220 | 222 | 232 | 214 | 214 | 223 |
| 86.0\% | 89.2\% | 91.2\% | 88.8\% | 89.6\% | 88.0\% | 88.8\% | 92.8\% | 85.6\% | 85.6\% | 89.2\% |
| 35 | 27 | 22 | 28 | 26 | 30 | 28 | 18 | 36 | 36 | 27 |
| 14.0\% | 10.8\% | 8.8\% | 11.2\% | 10.4\% | 12.0\% | 11.2\% | 7.2\% | 14.4\% | 14.4\% | 10.8\% |

Q18. To find new customers (Q18)

## Total

Yes, a critical part of my business
Yes, a valuable and important part of my business

Yes, but not an important part of my business

No, but have considered doing so

No, and not considering

YES (NET)

NO (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 110 | 123 | 106 | 108 | 101 | 107 | 94 | 103 | 95 | 95 | 93 |
| $44.0 \%$ | $49.2 \%$ | $42.4 \%$ | $43.2 \%$ | $40.4 \%$ | $42.8 \%$ | $37.6 \%$ | $41.2 \%$ | $38.0 \%$ | $38.0 \%$ | $37.2 \%$ |
| 82 | 75 | 103 | 95 | 82 | 89 | 87 | 97 | 95 | 89 | 91 |
| $32.8 \%$ | $30.0 \%$ | $41.2 \%$ | $38.0 \%$ | $32.8 \%$ | $35.6 \%$ | $34.8 \%$ | $38.8 \%$ | $38.0 \%$ | $35.6 \%$ | $36.4 \%$ |
| 34 | 23 | 21 | 31 | 36 | 30 | 37 | 31 | 27 | 42 | 32 |
| $13.6 \%$ | $9.2 \%$ | $8.4 \%$ | $12.4 \%$ | $14.4 \%$ | $12.0 \%$ | $14.8 \%$ | $12.4 \%$ | $10.8 \%$ | $16.8 \%$ | $12.8 \%$ |
| 12 | 17 | 10 | 10 | 12 | 14 | 21 | 16 | 16 | 10 | 22 |
| $4.8 \%$ | $6.8 \%$ | $4.0 \%$ | $4.0 \%$ | $4.8 \%$ | $5.6 \%$ | $8.4 \%$ | $6.4 \%$ | $6.4 \%$ | $4.0 \%$ | $8.8 \%$ |
| 12 | 12 | 10 | 6 | 19 | 10 | 11 | 3 | 17 | 14 | 12 |
| $4.8 \%$ | $4.8 \%$ | $4.0 \%$ | $2.4 \%$ | $7.6 \%$ | $4.0 \%$ | $4.4 \%$ | $1.2 \%$ | $6.8 \%$ | $5.6 \%$ | $4.8 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 226 | 221 | 230 | 234 | 219 | 226 | 218 | 231 | 217 | 226 | 216 |
| $90.4 \%$ | $88.4 \%$ | $92.0 \%$ | $93.6 \%$ | $87.6 \%$ | $90.4 \%$ | $87.2 \%$ | $92.4 \%$ | $86.8 \%$ | $90.4 \%$ | $86.4 \%$ |
| 24 | 29 | 20 | 16 | 31 | 24 | 32 | 19 | 33 | 24 | 34 |
| $9.6 \%$ | $11.6 \%$ | $8.0 \%$ | $6.4 \%$ | $12.4 \%$ | $9.6 \%$ | $12.8 \%$ | $7.6 \%$ | $13.2 \%$ | $9.6 \%$ | $13.6 \%$ |

Q19. To hire new employees (Q19)

Total

Yes, a critical part of my business
Yes, a valuable and important part of my business

Yes, but not an important part of my business
No, but have considered doing so

No, and not considering

YES (NET)

NO (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 66 | 74 | 58 | 73 | 66 | 61 | 53 | 67 | 62 | 61 | 47 |
| 26.4\% | 29.6\% | 23.2\% | 29.2\% | 26.4\% | 24.4\% | 21.2\% | 26.8\% | 24.8\% | 24.4\% | 18.8\% |
| 77 | 69 | 89 | 92 | 76 | 80 | 77 | 93 | 68 | 78 | 81 |
| 30.8\% | 27.6\% | 35.6\% | 36.8\% | 30.4\% | 32.0\% | 30.8\% | 37.2\% | 27.2\% | 31.2\% | 32.4\% |
| 42 | 40 | 41 | 31 | 34 | 36 | 47 | 40 | 46 | 43 | 42 |
| 16.8\% | 16.0\% | 16.4\% | 12.4\% | 13.6\% | 14.4\% | 18.8\% | 16.0\% | 18.4\% | 17.2\% | 16.8\% |
| 22 | 30 | 25 | 27 | 25 | 23 | 29 | 15 | 35 | 16 | 26 |
| 8.8\% | 12.0\% | 10.0\% | 10.8\% | 10.0\% | 9.2\% | 11.6\% | 6.0\% | 14.0\% | 6.4\% | 10.4\% |
| 43 | 37 | 37 | 27 | 49 | 50 | 44 | 35 | 39 | 52 | 54 |
| 17.2\% | 14.8\% | 14.8\% | 10.8\% | 19.6\% | 20.0\% | 17.6\% | 14.0\% | 15.6\% | 20.8\% | 21.6\% |
| 185 | 183 | 188 | 196 | 176 | 177 | 177 | 200 | 176 | 182 | 170 |
| 74.0\% | 73.2\% | 75.2\% | 78.4\% | 70.4\% | 70.8\% | 70.8\% | 80.0\% | 70.4\% | 72.8\% | 68.0\% |
| 65 | 67 | 62 | 54 | 74 | 73 | 73 | 50 | 74 | 68 | 80 |
| 26.0\% | 26.8\% | 24.8\% | 21.6\% | 29.6\% | 29.2\% | 29.2\% | 20.0\% | 29.6\% | 27.2\% | 32.0\% |

Q20. To train new or current employees (Q20)

## Total

Yes, a critical part of my business
Yes, a valuable and important part of my business

Yes, but not an important part of my business

No, but have considered doing so

No, and not considering

YES (NET)

NO (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 58 | 72 | 60 | 77 | 64 | 68 | 44 | 70 | 65 | 63 | 55 |
| $23.2 \%$ | $28.8 \%$ | $24.0 \%$ | $30.8 \%$ | $25.6 \%$ | $27.2 \%$ | $17.6 \%$ | $28.0 \%$ | $26.0 \%$ | $25.2 \%$ | $22.0 \%$ |
| 77 | 80 | 86 | 86 | 86 | 77 | 88 | 93 | 73 | 69 | 87 |
| $30.8 \%$ | $32.0 \%$ | $34.4 \%$ | $34.4 \%$ | $34.4 \%$ | $30.8 \%$ | $35.2 \%$ | $37.2 \%$ | $29.2 \%$ | $27.6 \%$ | $34.8 \%$ |
| 44 | 32 | 47 | 42 | 32 | 29 | 47 | 39 | 43 | 46 | 36 |
| $17.6 \%$ | $12.8 \%$ | $18.8 \%$ | $16.8 \%$ | $12.8 \%$ | $11.6 \%$ | $18.8 \%$ | $15.6 \%$ | $17.2 \%$ | $18.4 \%$ | $14.4 \%$ |
| 31 | 27 | 32 | 15 | 15 | 27 | 19 | 15 | 24 | 22 | 25 |
| $12.4 \%$ | $10.8 \%$ | $12.8 \%$ | $6.0 \%$ | $6.0 \%$ | $10.8 \%$ | $7.6 \%$ | $6.0 \%$ | $9.6 \%$ | $8.8 \%$ | $10.0 \%$ |
| 40 | 39 | 25 | 30 | 53 | 49 | 52 | 33 | 45 | 50 | 47 |
| $16.0 \%$ | $15.6 \%$ | $10.0 \%$ | $12.0 \%$ | $21.2 \%$ | $19.6 \%$ | $20.8 \%$ | $13.2 \%$ | $18.0 \%$ | $20.0 \%$ | $18.8 \%$ |
|  |  |  |  |  |  |  |  |  | 179 | 178 |
| 179 | 184 | 193 | 205 | 182 | 174 | 179 | 202 | 181 | 178 |  |
| $71.6 \%$ | $73.6 \%$ | $77.2 \%$ | $82.0 \%$ | $72.8 \%$ | $69.6 \%$ | $71.6 \%$ | $80.8 \%$ | $72.4 \%$ | $71.2 \%$ | $71.2 \%$ |
| 71 | 66 | 57 | 45 | 68 | 76 | 71 | 48 | 69 | 72 | 72 |
| $28.4 \%$ | $26.4 \%$ | $22.8 \%$ | $18.0 \%$ | $27.2 \%$ | $30.4 \%$ | $28.4 \%$ | $19.2 \%$ | $27.6 \%$ | $28.8 \%$ | $28.8 \%$ |

Q21. To work productively with employees (Q21)

Total

Yes, a critical part of my business
Yes, a valuable and important part of my business

Yes, but not an important part of my business
No, but have considered doing so

No, and not considering

YES (NET)
NO (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 71 | 94 | 74 | 76 | 82 | 78 | 65 | 88 | 73 | 63 | 80 |
| $28.4 \%$ | $37.6 \%$ | $29.6 \%$ | $30.4 \%$ | $32.8 \%$ | $31.2 \%$ | $26.0 \%$ | $35.2 \%$ | $29.2 \%$ | $25.2 \%$ | $32.0 \%$ |
| 89 | 75 | 94 | 107 | 85 | 83 | 82 | 85 | 84 | 81 | 85 |
| $35.6 \%$ | $30.0 \%$ | $37.6 \%$ | $42.8 \%$ | $34.0 \%$ | $33.2 \%$ | $32.8 \%$ | $34.0 \%$ | $33.6 \%$ | $32.4 \%$ | $34.0 \%$ |
| 34 | 32 | 42 | 32 | 31 | 28 | 42 | 32 | 37 | 53 | 31 |
| $13.6 \%$ | $12.8 \%$ | $16.8 \%$ | $12.8 \%$ | $12.4 \%$ | $11.2 \%$ | $16.8 \%$ | $12.8 \%$ | $14.8 \%$ | $21.2 \%$ | $12.4 \%$ |
| 24 | 17 | 23 | 15 | 12 | 25 | 24 | 18 | 19 | 21 | 16 |
| $9.6 \%$ | $6.8 \%$ | $9.2 \%$ | $6.0 \%$ | $4.8 \%$ | $10.0 \%$ | $9.6 \%$ | $7.2 \%$ | $7.6 \%$ | $8.4 \%$ | $6.4 \%$ |
| 32 | 32 | 17 | 20 | 40 | 36 | 37 | 27 | 37 | 32 | 38 |
| $12.8 \%$ | $12.8 \%$ | $6.8 \%$ | $8.0 \%$ | $16.0 \%$ | $14.4 \%$ | $14.8 \%$ | $10.8 \%$ | $14.8 \%$ | $12.8 \%$ | $15.2 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 194 | 201 | 210 | 215 | 198 | 189 | 189 | 205 | 194 | 197 | 196 |
| $77.6 \%$ | $80.4 \%$ | $84.0 \%$ | $86.0 \%$ | $79.2 \%$ | $75.6 \%$ | $75.6 \%$ | $82.0 \%$ | $77.6 \%$ | $78.8 \%$ | $78.4 \%$ |
| 56 | 49 | 40 | 35 | 52 | 61 | 61 | 45 | 56 | 53 | 54 |
| $22.4 \%$ | $19.6 \%$ | $16.0 \%$ | $14.0 \%$ | $20.8 \%$ | $24.4 \%$ | $24.4 \%$ | $18.0 \%$ | $22.4 \%$ | $21.2 \%$ | $21.6 \%$ |

Q22. To communicate with your customers (Q22)

## Total

Yes, a critical part of my business

Yes, a valuable and important part of my business

Yes, but not an important part of my business

No, but have considered doing so

No, and not considering

YES (NET)

NO (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |  |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |  |
| 111 | 118 | 93 | 113 | 103 | 114 | 102 | 107 | 99 | 97 | 97 |  |
| $44.4 \%$ | $47.2 \%$ | $37.2 \%$ | $45.2 \%$ | $41.2 \%$ | $45.6 \%$ | $40.8 \%$ | $42.8 \%$ | $39.6 \%$ | $38.8 \%$ | $38.8 \%$ |  |
| 91 | 80 | 98 | 93 | 85 | 83 | 92 | 99 | 89 | 86 | 98 |  |
| $36.4 \%$ | $32.0 \%$ | $39.2 \%$ | $37.2 \%$ | $34.0 \%$ | $33.2 \%$ | $36.8 \%$ | $39.6 \%$ | $35.6 \%$ | $34.4 \%$ | $39.2 \%$ |  |
| 30 | 24 | 35 | 30 | 38 | 23 | 34 | 32 | 33 | 40 | 28 |  |
| $12.0 \%$ | $9.6 \%$ | $14.0 \%$ | $12.0 \%$ | $15.2 \%$ | $9.2 \%$ | $13.6 \%$ | $12.8 \%$ | $13.2 \%$ | $16.0 \%$ | $11.2 \%$ |  |
| 9 | 15 | 17 | 9 | 10 | 19 | 14 | 6 | 13 | 14 | 12 |  |
| $3.6 \%$ | $6.0 \%$ | $6.8 \%$ | $3.6 \%$ | $4.0 \%$ | $7.6 \%$ | $5.6 \%$ | $2.4 \%$ | $5.2 \%$ | $5.6 \%$ | $4.8 \%$ |  |
| 9 | 13 | 7 | 5 | 14 | 11 | 8 | 6 | 16 | 13 | 15 |  |
| $3.6 \%$ | $5.2 \%$ | $2.8 \%$ | $2.0 \%$ | $5.6 \%$ | $4.4 \%$ | $3.2 \%$ | $2.4 \%$ | $6.4 \%$ | $5.2 \%$ | $6.0 \%$ |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 232 | 222 | 226 | 236 | 226 | 220 | 228 | 238 | 221 | 223 | 223 |  |
| $92.8 \%$ | $88.8 \%$ | $90.4 \%$ | $94.4 \%$ | $90.4 \%$ | $88.0 \%$ | $91.2 \%$ | $95.2 \%$ | $88.4 \%$ | $89.2 \%$ | $89.2 \%$ |  |
| 18 | 28 | 24 | 14 | 24 | 30 | 22 | 12 | 29 | 27 | 27 |  |
| $7.2 \%$ | $11.2 \%$ | $9.6 \%$ | $5.6 \%$ | $9.6 \%$ | $12.0 \%$ | $8.8 \%$ | $4.8 \%$ | $11.6 \%$ | $10.8 \%$ | $10.8 \%$ |  |

Q23. Overcome inflation/economic uncertainty through efficiency (Q23)

Total

Yes, a critical part of my business
Yes, a valuable and important part of my business

Yes, but not an important part of my business
No, but have considered doing so

No, and not considering

YES (NET)

NO (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 82 | 89 | 80 | 84 | 86 | 67 | 54 | 92 | 78 | 72 | 75 |
| $32.8 \%$ | $35.6 \%$ | $32.0 \%$ | $33.6 \%$ | $34.4 \%$ | $26.8 \%$ | $21.6 \%$ | $36.8 \%$ | $31.2 \%$ | $28.8 \%$ | $30.0 \%$ |
| 90 | 87 | 89 | 97 | 82 | 87 | 88 | 98 | 86 | 95 | 97 |
| $36.0 \%$ | $34.8 \%$ | $35.6 \%$ | $38.8 \%$ | $32.8 \%$ | $34.8 \%$ | $35.2 \%$ | $39.2 \%$ | $34.4 \%$ | $38.0 \%$ | $38.8 \%$ |
| 38 | 40 | 43 | 50 | 39 | 48 | 61 | 39 | 45 | 48 | 43 |
| $15.2 \%$ | $16.0 \%$ | $17.2 \%$ | $20.0 \%$ | $15.6 \%$ | $19.2 \%$ | $24.4 \%$ | $15.6 \%$ | $18.0 \%$ | $19.2 \%$ | $17.2 \%$ |
| 22 | 19 | 20 | 9 | 13 | 28 | 22 | 9 | 19 | 18 | 19 |
| $8.8 \%$ | $7.6 \%$ | $8.0 \%$ | $3.6 \%$ | $5.2 \%$ | $11.2 \%$ | $8.8 \%$ | $3.6 \%$ | $7.6 \%$ | $7.2 \%$ | $7.6 \%$ |
| 18 | 15 | 18 | 10 | 30 | 20 | 25 | 12 | 22 | 17 | 16 |
| $7.2 \%$ | $6.0 \%$ | $7.2 \%$ | $4.0 \%$ | $12.0 \%$ | $8.0 \%$ | $10.0 \%$ | $4.8 \%$ | $8.8 \%$ | $6.8 \%$ | $6.4 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 210 | 216 | 212 | 231 | 207 | 202 | 203 | 229 | 209 | 215 | 215 |
| $84.0 \%$ | $86.4 \%$ | $84.8 \%$ | $92.4 \%$ | $82.8 \%$ | $80.8 \%$ | $81.2 \%$ | $91.6 \%$ | $83.6 \%$ | $86.0 \%$ | $86.0 \%$ |
| 40 | 34 | 38 | 19 | 43 | 48 | 47 | 21 | 41 | 35 | 35 |
| $16.0 \%$ | $13.6 \%$ | $15.2 \%$ | $7.6 \%$ | $17.2 \%$ | $19.2 \%$ | $18.8 \%$ | $8.4 \%$ | $16.4 \%$ | $14.0 \%$ | $14.0 \%$ |

Q24. In order for your business to consider 2023 a success, how important to your business is the holiday shopping period that begins the day after Thanksgiving? (Q24)

Total
Very important

Somewhat important

Not very important

Not important at all

IMPORTANT (NET)

NOT IMPORTANT (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 97 | 106 | 92 | 94 | 97 | 94 | 71 | 129 | 97 | 93 | 74 |
| $38.8 \%$ | $42.4 \%$ | $36.8 \%$ | $37.6 \%$ | $38.8 \%$ | $37.6 \%$ | $28.4 \%$ | $51.6 \%$ | $38.8 \%$ | $37.2 \%$ | $29.6 \%$ |
| 67 | 87 | 78 | 96 | 63 | 70 | 85 | 64 | 78 | 83 | 92 |
| $26.8 \%$ | $34.8 \%$ | $31.2 \%$ | $38.4 \%$ | $25.2 \%$ | $28.0 \%$ | $34.0 \%$ | $25.6 \%$ | $31.2 \%$ | $33.2 \%$ | $36.8 \%$ |
| 46 | 30 | 47 | 34 | 47 | 48 | 43 | 30 | 44 | 44 | 41 |
| $18.4 \%$ | $12.0 \%$ | $18.8 \%$ | $13.6 \%$ | $18.8 \%$ | $19.2 \%$ | $17.2 \%$ | $12.0 \%$ | $17.6 \%$ | $17.6 \%$ | $16.4 \%$ |
| 40 | 27 | 33 | 26 | 43 | 38 | 51 | 27 | 31 | 30 | 43 |
| $16.0 \%$ | $10.8 \%$ | $13.2 \%$ | $10.4 \%$ | $17.2 \%$ | $15.2 \%$ | $20.4 \%$ | $10.8 \%$ | $12.4 \%$ | $12.0 \%$ | $17.2 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 164 | 193 | 170 | 190 | 160 | 164 | 156 | 193 | 175 | 176 | 166 |
| $65.6 \%$ | $77.2 \%$ | $68.0 \%$ | $76.0 \%$ | $64.0 \%$ | $65.6 \%$ | $62.4 \%$ | $77.2 \%$ | $70.0 \%$ | $70.4 \%$ | $66.4 \%$ |
| 86 | 57 | 80 | 60 | 90 | 86 | 94 | 57 | 75 | 74 | 84 |
| $34.4 \%$ | $22.8 \%$ | $32.0 \%$ | $24.0 \%$ | $36.0 \%$ | $34.4 \%$ | $37.6 \%$ | $22.8 \%$ | $30.0 \%$ | $29.6 \%$ | $33.6 \%$ |

Q25. Thinking specifically about this holiday shopping period, how would you describe the role of digital tools in running your business? (this includes accounting, inventory, supply chain tracking, marketing, sales, hiring, training, and any other aspect (Q25)

|  | Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| Total | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| Absolutely critical - we couldnt operate without | 89 | 107 | 84 | 123 | 82 | 88 | 81 | 115 | 93 | 92 | 77 |
| them | 35.6\% | 42.8\% | 33.6\% | 49.2\% | 32.8\% | 35.2\% | 32.4\% | 46.0\% | 37.2\% | 36.8\% | 30.8\% |
|  | 102 | 84 | 117 | 88 | 101 | 90 | 103 | 89 | 105 | 103 | 112 |
| Valuable and important but not critical | 40.8\% | 33.6\% | 46.8\% | 35.2\% | 40.4\% | 36.0\% | 41.2\% | 35.6\% | 42.0\% | 41.2\% | 44.8\% |
| Useful, but not that important | 39 | 36 | 38 | 22 | 36 | 49 | 40 | 37 | 25 | 34 | 37 |
| Usefu, but not that important | 15.6\% | 14.4\% | 15.2\% | 8.8\% | 14.4\% | 19.6\% | 16.0\% | 14.8\% | 10.0\% | 13.6\% | 14.8\% |
| Not useful | 20 | 23 | 11 | 17 | 31 | 23 | 26 | 9 | 27 | 21 | 24 |
| Not useful | 8.0\% | 9.2\% | 4.4\% | 6.8\% | 12.4\% | 9.2\% | 10.4\% | 3.6\% | 10.8\% | 8.4\% | 9.6\% |
|  |  |  | 201 | 211 | 183 | 178 |  | 204 | 198 |  |  |
| USEFUL (NET) | 76.4\% | 76.4\% | 80.4\% | 84.4\% | 73.2\% | 71.2\% | 73.6\% | 81.6\% | 79.2\% | 78.0\% | 75.6\% |
|  | 59 | 59 | 49 | 39 | 67 | 72 | 66 | 46 | 52 | 55 | 61 |
| NOT USEFUL (NET) | 23.6\% | 23.6\% | 19.6\% | 15.6\% | 26.8\% | 28.8\% | 26.4\% | 18.4\% | 20.8\% | 22.0\% | 24.4\% |

Q26. Does your business sell physical goods/products that must be packed, shipped, and delivered to customers in some way? (Q26)

Total
Yes

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 134 | 161 | 137 | 165 | 145 | 145 | 132 | 169 | 133 | 145 | 128 |
| $53.6 \%$ | $64.4 \%$ | $54.8 \%$ | $66.0 \%$ | $58.0 \%$ | $58.0 \%$ | $52.8 \%$ | $67.6 \%$ | $53.2 \%$ | $58.0 \%$ | $51.2 \%$ |
| 116 | 89 | 113 | 85 | 105 | 105 | 118 | 81 | 117 | 105 | 122 |
| $46.4 \%$ | $35.6 \%$ | $45.2 \%$ | $34.0 \%$ | $42.0 \%$ | $42.0 \%$ | $47.2 \%$ | $32.4 \%$ | $46.8 \%$ | $42.0 \%$ | $48.8 \%$ |

Q27. How important are digital sales channels (web store, online marketplaces, social media selling, delivery apps, etc ) to selling your company's products during the holiday shopping season? (Q27)

Total
Very important - we couldnt operate without them

Valuable and important

Useful, but not business-critical

Not used to any significant degree

USEFUL (NET)
NOT USEFUL (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 134 | 161 | 137 | 165 | 145 | 145 | 132 | 169 | 133 | 145 | 128 |
| 72 | 93 | 76 | 83 | 74 | 76 | 64 | 97 | 87 | 80 | 57 |
| 53.7\% | 57.8\% | 55.5\% | 50.3\% | 51.0\% | 52.4\% | 48.5\% | 57.4\% | 65.4\% | 55.2\% | 44.5\% |
| 47 | 53 | 53 | 73 | 62 | 57 | 48 | 55 | 41 | 54 | 63 |
| 35.1\% | 32.9\% | 38.7\% | 44.2\% | 42.8\% | 39.3\% | 36.4\% | 32.5\% | 30.8\% | 37.2\% | 49.2\% |
| 15 | 11 | 8 | 9 | 8 | 9 | 15 | 14 | 5 | 10 | 6 |
| 11.2\% | 6.8\% | 5.8\% | 5.5\% | 5.5\% | 6.2\% | 11.4\% | 8.3\% | 3.8\% | 6.9\% | 4.7\% |
| 0.0 | 4 | 0.0 | 0.0 | 1 | 3 | 5 | 3 | 0.0 | 1 | 2 |
| 0.0 | 2.5\% | 0.0 | 0.0 | 0.7\% | 2.1\% | 3.8\% | 1.8\% | 0.0 | 0.7\% | 1.6\% |
| 119 | 146 | 129 | 156 | 136 | 133 | 112 | 152 | 128 | 134 | 120 |
| 88.8\% | 90.7\% | 94.2\% | 94.5\% | 93.8\% | 91.7\% | 84.8\% | 89.9\% | 96.2\% | 92.4\% | 93.8\% |
| 15 | 15 | 8 | 9 | 9 | 12 | 20 | 17 | 5 | 11 | 8 |
| 11.2\% | 9.3\% | 5.8\% | 5.5\% | 6.2\% | 8.3\% | 15.2\% | 10.1\% | 3.8\% | 7.6\% | 6.3\% |

For each of the following statements, please indicate whether you agree or disagree

|  | Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| Total | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
|  | 90 | 95 | 92 | 110 | 101 | 98 | 96 | 122 | 93 | 94 | 97 |
| Strongly agree | 36.0\% | 38.0\% | 36.8\% | 44.0\% | 40.4\% | 39.2\% | 38.4\% | 48.8\% | 37.2\% | 37.6\% | 38.8\% |
|  | 85 | 82 | 96 | 77 | 81 | 81 | 86 | 75 | 82 | 76 | 89 |
| Somewhat agree | 34.0\% | 32.8\% | 38.4\% | 30.8\% | 32.4\% | 32.4\% | 34.4\% | 30.0\% | 32.8\% | 30.4\% | 35.6\% |
|  | 47 | 38 | 38 | 40 | 43 | 43 | 40 | 26 | 39 | 47 | 38 |
| Neither agree nor disagree | 18.8\% | 15.2\% | 15.2\% | 16.0\% | 17.2\% | 17.2\% | 16.0\% | 10.4\% | 15.6\% | 18.8\% | 15.2\% |
|  | 8 | 14 | 13 | 7 | 12 | 13 | 12 | 15 | 11 | 18 | 9 |
| Somewhat disagree | 3.2\% | 5.6\% | 5.2\% | 2.8\% | 4.8\% | 5.2\% | 4.8\% | 6.0\% | 4.4\% | 7.2\% | 3.6\% |
|  | 4 | 6 | 2 | 9 | 3 | 9 | 7 | 4 | 12 | 4 | 7 |
| Strongly disagree | 1.6\% | 2.4\% | 0.8\% | 3.6\% | 1.2\% | 3.6\% | 2.8\% | 1.6\% | 4.8\% | 1.6\% | 2.8\% |
|  | 16 | 15 | 9 | 7 | 10 | 6 | 9 | 8 | 13 | 11 | 10 |
| N/A - does not apply | 6.4\% | 6.0\% | 3.6\% | 2.8\% | 4.0\% | 2.4\% | 3.6\% | 3.2\% | 5.2\% | 4.4\% | 4.0\% |
|  | 175 | 177 | 188 | 187 | 182 | 179 | 182 | 197 | 175 | 170 | 186 |
| AGREE (NET) | 70.0\% | 70.8\% | 75.2\% | 74.8\% | 72.8\% | 71.6\% | 72.8\% | 78.8\% | 70.0\% | 68.0\% | 74.4\% |
|  | 12 | 20 | 15 | 16 | 15 | 22 | 19 | 19 | 23 | 22 | 16 |
| DISAGREE (NET) | 4.8\% | 8.0\% | 6.0\% | 6.4\% | 6.0\% | 8.8\% | 7.6\% | 7.6\% | 9.2\% | 8.8\% | 6.4\% |

Q29. Digital tools will play a critical role in my company succeeding in 2024. (Q29)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree
N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 101 | 114 | 93 | 113 | 106 | 116 | 104 | 127 | 95 | 95 | 91 |
| 40.4\% | 45.6\% | 37.2\% | 45.2\% | 42.4\% | 46.4\% | 41.6\% | 50.8\% | 38.0\% | 38.0\% | 36.4\% |
| 87 | 75 | 90 | 79 | 80 | 78 | 79 | 76 | 84 | 78 | 90 |
| 34.8\% | 30.0\% | 36.0\% | 31.6\% | 32.0\% | 31.2\% | 31.6\% | 30.4\% | 33.6\% | 31.2\% | 36.0\% |
| 36 | 34 | 47 | 33 | 40 | 33 | 36 | 30 | 43 | 51 | 41 |
| 14.4\% | 13.6\% | 18.8\% | 13.2\% | 16.0\% | 13.2\% | 14.4\% | 12.0\% | 17.2\% | 20.4\% | 16.4\% |
| 6 | 9 | 10 | 12 | 13 | 8 | 16 | 8 | 11 | 13 | 11 |
| 2.4\% | 3.6\% | 4.0\% | 4.8\% | 5.2\% | 3.2\% | 6.4\% | 3.2\% | 4.4\% | 5.2\% | 4.4\% |
| 9 | 5 | 3 | 4 | 3 | 7 | 9 | 1 | 6 | 6 | 5 |
| 3.6\% | 2.0\% | 1.2\% | 1.6\% | 1.2\% | 2.8\% | 3.6\% | 0.4\% | 2.4\% | 2.4\% | 2.0\% |
| 11 | 13 | 7 | 9 | 8 | 8 | 6 | 8 | 11 | 7 | 12 |
| 4.4\% | 5.2\% | 2.8\% | 3.6\% | 3.2\% | 3.2\% | 2.4\% | 3.2\% | 4.4\% | 2.8\% | 4.8\% |
| 188 | 189 | 183 | 192 | 186 | 194 | 183 | 203 | 179 | 173 | 181 |
| 75.2\% | 75.6\% | 73.2\% | 76.8\% | 74.4\% | 77.6\% | 73.2\% | 81.2\% | 71.6\% | 69.2\% | 72.4\% |
| 15 | 14 | 13 | 16 | 16 | 15 | 25 | 9 | 17 | 19 | 16 |
| 6.0\% | 5.6\% | 5.2\% | 6.4\% | 6.4\% | 6.0\% | 10.0\% | 3.6\% | 6.8\% | 7.6\% | 6.4\% |

Q30. Digital tools give me a sense of confidence about the future of my company. (Q30)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 98 | 94 | 90 | 93 | 84 | 91 | 83 | 106 | 79 | 82 | 80 |
| 39.2\% | 37.6\% | 36.0\% | 37.2\% | 33.6\% | 36.4\% | 33.2\% | 42.4\% | 31.6\% | 32.8\% | 32.0\% |
| 91 | 79 | 96 | 95 | 92 | 85 | 97 | 86 | 108 | 95 | 92 |
| 36.4\% | 31.6\% | 38.4\% | 38.0\% | 36.8\% | 34.0\% | 38.8\% | 34.4\% | 43.2\% | 38.0\% | 36.8\% |
| 32 | 48 | 43 | 44 | 51 | 52 | 41 | 43 | 31 | 47 | 53 |
| 12.8\% | 19.2\% | 17.2\% | 17.6\% | 20.4\% | 20.8\% | 16.4\% | 17.2\% | 12.4\% | 18.8\% | 21.2\% |
| 13 | 9 | 13 | 5 | 11 | 9 | 12 | 6 | 7 | 13 | 9 |
| 5.2\% | 3.6\% | 5.2\% | 2.0\% | 4.4\% | 3.6\% | 4.8\% | 2.4\% | 2.8\% | 5.2\% | 3.6\% |
| 3 | 9 | 1 | 5 | 3 | 7 | 9 | 3 | 11 | 6 | 4 |
| 1.2\% | 3.6\% | 0.4\% | 2.0\% | 1.2\% | 2.8\% | 3.6\% | 1.2\% | 4.4\% | 2.4\% | 1.6\% |
| 13 | 11 | 7 | 8 | 9 | 6 | 8 | 6 | 14 | 7 | 12 |
| 5.2\% | 4.4\% | 2.8\% | 3.2\% | 3.6\% | 2.4\% | 3.2\% | 2.4\% | 5.6\% | 2.8\% | 4.8\% |
| 189 | 173 | 186 | 188 | 176 | 176 | 180 | 192 | 187 | 177 | 172 |
| 75.6\% | 69.2\% | 74.4\% | 75.2\% | 70.4\% | 70.4\% | 72.0\% | 76.8\% | 74.8\% | 70.8\% | 68.8\% |
| 16 | 18 | 14 | 10 | 14 | 16 | 21 | 9 | 18 | 19 | 13 |
| 6.4\% | 7.2\% | 5.6\% | 4.0\% | 5.6\% | 6.4\% | 8.4\% | 3.6\% | 7.2\% | 7.6\% | 5.2\% |

Thinking specifically about inflation and economic uncertainty, please indicate whether you agree or disagree with each of the following statements
Q31. Inflation and economic uncertainty are having a serious negative impact on my ability to run and operate my business. (Q31)

## Total

Strongly agree
Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 76 | 103 | 65 | 75 | 74 | 84 | 61 | 101 | 75 | 79 | 78 |
| 30.4\% | 41.2\% | 26.0\% | 30.0\% | 29.6\% | 33.6\% | 24.4\% | 40.4\% | 30.0\% | 31.6\% | 31.2\% |
| 91 | 76 | 95 | 94 | 96 | 75 | 98 | 79 | 95 | 86 | 94 |
| 36.4\% | 30.4\% | 38.0\% | 37.6\% | 38.4\% | 30.0\% | 39.2\% | 31.6\% | 38.0\% | 34.4\% | 37.6\% |
| 45 | 44 | 59 | 41 | 48 | 51 | 57 | 41 | 44 | 47 | 47 |
| 18.0\% | 17.6\% | 23.6\% | 16.4\% | 19.2\% | 20.4\% | 22.8\% | 16.4\% | 17.6\% | 18.8\% | 18.8\% |
| 17 | 15 | 21 | 29 | 22 | 30 | 21 | 15 | 22 | 22 | 19 |
| 6.8\% | 6.0\% | 8.4\% | 11.6\% | 8.8\% | 12.0\% | 8.4\% | 6.0\% | 8.8\% | 8.8\% | 7.6\% |
| 11 | 5 | 5 | 8 | 7 | 5 | 9 | 9 | 9 | 13 | 5 |
| 4.4\% | 2.0\% | 2.0\% | 3.2\% | 2.8\% | 2.0\% | 3.6\% | 3.6\% | 3.6\% | 5.2\% | 2.0\% |
| 10 | 7 | 5 | 3 | 3 | 5 | 4 | 5 | 5 | 3 | 7 |
| 4.0\% | 2.8\% | 2.0\% | 1.2\% | 1.2\% | 2.0\% | 1.6\% | 2.0\% | 2.0\% | 1.2\% | 2.8\% |
| 167 | 179 | 160 | 169 | 170 | 159 | 159 | 180 | 170 | 165 | 172 |
| 66.8\% | 71.6\% | 64.0\% | 67.6\% | 68.0\% | 63.6\% | 63.6\% | 72.0\% | 68.0\% | 66.0\% | 68.8\% |
| 28 | 20 | 26 | 37 | 29 | 35 | 30 | 24 | 31 | 35 | 24 |
| 11.2\% | 8.0\% | 10.4\% | 14.8\% | 11.6\% | 14.0\% | 12.0\% | 9.6\% | 12.4\% | 14.0\% | 9.6\% |

Q32. Digital tools will play a critical role in helping to run my overall business in 2024. (Q32)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree
N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 101 | 106 | 83 | 111 | 92 | 92 | 103 | 116 | 93 | 90 | 88 |
| 40.4\% | 42.4\% | 33.2\% | 44.4\% | 36.8\% | 36.8\% | 41.2\% | 46.4\% | 37.2\% | 36.0\% | 35.2\% |
| 84 | 75 | 98 | 77 | 85 | 86 | 87 | 75 | 92 | 88 | 93 |
| 33.6\% | 30.0\% | 39.2\% | 30.8\% | 34.0\% | 34.4\% | 34.8\% | 30.0\% | 36.8\% | 35.2\% | 37.2\% |
| 35 | 40 | 50 | 44 | 48 | 45 | 37 | 37 | 43 | 50 | 45 |
| 14.0\% | 16.0\% | 20.0\% | 17.6\% | 19.2\% | 18.0\% | 14.8\% | 14.8\% | 17.2\% | 20.0\% | 18.0\% |
| 14 | 8 | 9 | 9 | 10 | 11 | 14 | 10 | 5 | 11 | 8 |
| 5.6\% | 3.2\% | 3.6\% | 3.6\% | 4.0\% | 4.4\% | 5.6\% | 4.0\% | 2.0\% | 4.4\% | 3.2\% |
| 4 | 9 | 2 | 1 | 7 | 10 | 4 | 5 | 6 | 4 | 7 |
| 1.6\% | 3.6\% | 0.8\% | 0.4\% | 2.8\% | 4.0\% | 1.6\% | 2.0\% | 2.4\% | 1.6\% | 2.8\% |
| 12 | 12 | 8 | 8 | 8 | 6 | 5 | 7 | 11 | 7 | 9 |
| 4.8\% | 4.8\% | 3.2\% | 3.2\% | 3.2\% | 2.4\% | 2.0\% | 2.8\% | 4.4\% | 2.8\% | 3.6\% |
| 185 | 181 | 181 | 188 | 177 | 178 | 190 | 191 | 185 | 178 | 181 |
| 74.0\% | 72.4\% | 72.4\% | 75.2\% | 70.8\% | 71.2\% | 76.0\% | 76.4\% | 74.0\% | 71.2\% | 72.4\% |
| 18 | 17 | 11 | 10 | 17 | 21 | 18 | 15 | 11 | 15 | 15 |
| 7.2\% | 6.8\% | 4.4\% | 4.0\% | 6.8\% | 8.4\% | 7.2\% | 6.0\% | 4.4\% | 6.0\% | 6.0\% |

Q33. Digital tools will play a critical role in saving my business money in 2024. (Q33)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 77 | 95 | 72 | 98 | 83 | 77 | 74 | 116 | 84 | 87 | 68 |
| 30.8\% | 38.0\% | 28.8\% | 39.2\% | 33.2\% | 30.8\% | 29.6\% | 46.4\% | 33.6\% | 34.8\% | 27.2\% |
| 94 | 72 | 90 | 93 | 87 | 88 | 107 | 71 | 87 | 71 | 91 |
| 37.6\% | 28.8\% | 36.0\% | 37.2\% | 34.8\% | 35.2\% | 42.8\% | 28.4\% | 34.8\% | 28.4\% | 36.4\% |
| 48 | 47 | 63 | 36 | 46 | 51 | 46 | 38 | 45 | 60 | 53 |
| 19.2\% | 18.8\% | 25.2\% | 14.4\% | 18.4\% | 20.4\% | 18.4\% | 15.2\% | 18.0\% | 24.0\% | 21.2\% |
| 10 | 12 | 12 | 11 | 17 | 14 | 9 | 14 | 12 | 16 | 19 |
| 4.0\% | 4.8\% | 4.8\% | 4.4\% | 6.8\% | 5.6\% | 3.6\% | 5.6\% | 4.8\% | 6.4\% | 7.6\% |
| 5 | 11 | 4 | 4 | 7 | 13 | 5 | 3 | 9 | 11 | 7 |
| 2.0\% | 4.4\% | 1.6\% | 1.6\% | 2.8\% | 5.2\% | 2.0\% | 1.2\% | 3.6\% | 4.4\% | 2.8\% |
| 16 | 13 | 9 | 8 | 10 | 7 | 9 | 8 | 13 | 5 | 12 |
| 6.4\% | 5.2\% | 3.6\% | 3.2\% | 4.0\% | 2.8\% | 3.6\% | 3.2\% | 5.2\% | 2.0\% | 4.8\% |
| 171 | 167 | 162 | 191 | 170 | 165 | 181 | 187 | 171 | 158 | 159 |
| 68.4\% | 66.8\% | 64.8\% | 76.4\% | 68.0\% | 66.0\% | 72.4\% | 74.8\% | 68.4\% | 63.2\% | 63.6\% |
| 15 | 23 | 16 | 15 | 24 | 27 | 14 | 17 | 21 | 27 | 26 |
| 6.0\% | 9.2\% | 6.4\% | 6.0\% | 9.6\% | 10.8\% | 5.6\% | 6.8\% | 8.4\% | 10.8\% | 10.4\% |

Q34. Digital tools will play a critical role in helping my business navigate inflation and economic uncertainty in 2024. (Q34)

Total
Strongly agree
Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 77 | 99 | 79 | 101 | 84 | 80 | 74 | 93 | 79 | 78 | 74 |
| 30.8\% | 39.6\% | 31.6\% | 40.4\% | 33.6\% | 32.0\% | 29.6\% | 37.2\% | 31.6\% | 31.2\% | 29.6\% |
| 89 | 77 | 87 | 84 | 82 | 87 | 94 | 91 | 88 | 92 | 89 |
| 35.6\% | 30.8\% | 34.8\% | 33.6\% | 32.8\% | 34.8\% | 37.6\% | 36.4\% | 35.2\% | 36.8\% | 35.6\% |
| 48 | 43 | 61 | 44 | 52 | 50 | 51 | 39 | 53 | 49 | 50 |
| 19.2\% | 17.2\% | 24.4\% | 17.6\% | 20.8\% | 20.0\% | 20.4\% | 15.6\% | 21.2\% | 19.6\% | 20.0\% |
| 17 | 9 | 8 | 8 | 15 | 14 | 16 | 14 | 13 | 17 | 17 |
| 6.8\% | 3.6\% | 3.2\% | 3.2\% | 6.0\% | 5.6\% | 6.4\% | 5.6\% | 5.2\% | 6.8\% | 6.8\% |
| 6 | 9 | 4 | 6 | 6 | 10 | 7 | 5 | 7 | 8 | 9 |
| 2.4\% | 3.6\% | 1.6\% | 2.4\% | 2.4\% | 4.0\% | 2.8\% | 2.0\% | 2.8\% | 3.2\% | 3.6\% |
| 13 | 13 | 11 | 7 | 11 | 9 | 8 | 8 | 10 | 6 | 11 |
| 5.2\% | 5.2\% | 4.4\% | 2.8\% | 4.4\% | 3.6\% | 3.2\% | 3.2\% | 4.0\% | 2.4\% | 4.4\% |
| 166 | 176 | 166 | 185 | 166 | 167 | 168 | 184 | 167 | 170 | 163 |
| 66.4\% | 70.4\% | 66.4\% | 74.0\% | 66.4\% | 66.8\% | 67.2\% | 73.6\% | 66.8\% | 68.0\% | 65.2\% |
| 23 | 18 | 12 | 14 | 21 | 24 | 23 | 19 | 20 | 25 | 26 |
| 9.2\% | 7.2\% | 4.8\% | 5.6\% | 8.4\% | 9.6\% | 9.2\% | 7.6\% | 8.0\% | 10.0\% | 10.4\% |

Q35. How big a concern is data security and customer privacy for your business right now? (Q35)

Total
Very big concern

Big concern

Not a big concern

Not a concern at all

A CONCERN (NET)

NOT A CONCERN (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 84 | 86 | 72 | 82 | 84 | 71 | 72 | 106 | 65 | 82 | 72 |
| 33.6\% | 34.4\% | 28.8\% | 32.8\% | 33.6\% | 28.4\% | 28.8\% | 42.4\% | 26.0\% | 32.8\% | 28.8\% |
| 92 | 91 | 89 | 98 | 84 | 98 | 88 | 90 | 101 | 89 | 78 |
| 36.8\% | 36.4\% | 35.6\% | 39.2\% | 33.6\% | 39.2\% | 35.2\% | 36.0\% | 40.4\% | 35.6\% | 31.2\% |
| 61 | 56 | 77 | 60 | 66 | 66 | 78 | 41 | 66 | 62 | 78 |
| 24.4\% | 22.4\% | 30.8\% | 24.0\% | 26.4\% | 26.4\% | 31.2\% | 16.4\% | 26.4\% | 24.8\% | 31.2\% |
| 13 | 17 | 12 | 10 | 16 | 15 | 12 | 13 | 18 | 17 | 22 |
| 5.2\% | 6.8\% | 4.8\% | 4.0\% | 6.4\% | 6.0\% | 4.8\% | 5.2\% | 7.2\% | 6.8\% | 8.8\% |
| 176 | 177 | 161 | 180 | 168 | 169 | 160 | 196 | 166 | 171 | 150 |
| 70.4\% | 70.8\% | 64.4\% | 72.0\% | 67.2\% | 67.6\% | 64.0\% | 78.4\% | 66.4\% | 68.4\% | 60.0\% |
| 74 | 73 | 89 | 70 | 82 | 81 | 90 | 54 | 84 | 79 | 100 |
| 29.6\% | 29.2\% | 35.6\% | 28.0\% | 32.8\% | 32.4\% | 36.0\% | 21.6\% | 33.6\% | 31.6\% | 40.0\% |

Q36. How closely do you pay attention to news and info about the various digital tools your business could use to make your business safe from a cyber attack? (Q36)

Total
Very closely

Somewhat closely
Not very closely
Not closely at all

CLOSELY (NET)

NOT CLOSELY (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 102 | 98 | 85 | 117 | 86 | 99 | 79 | 130 | 74 | 84 | 70 |
| 40.8\% | 39.2\% | 34.0\% | 46.8\% | 34.4\% | 39.6\% | 31.6\% | 52.0\% | 29.6\% | 33.6\% | 28.0\% |
| 103 | 98 | 102 | 102 | 116 | 94 | 112 | 92 | 124 | 116 | 121 |
| 41.2\% | 39.2\% | 40.8\% | 40.8\% | 46.4\% | 37.6\% | 44.8\% | 36.8\% | 49.6\% | 46.4\% | 48.4\% |
| 35 | 43 | 52 | 24 | 41 | 45 | 49 | 24 | 36 | 42 | 42 |
| 14.0\% | 17.2\% | 20.8\% | 9.6\% | 16.4\% | 18.0\% | 19.6\% | 9.6\% | 14.4\% | 16.8\% | 16.8\% |
| 10 | 11 | 11 | 7 | 7 | 12 | 10 | 4 | 16 | 8 | 17 |
| 4.0\% | 4.4\% | 4.4\% | 2.8\% | 2.8\% | 4.8\% | 4.0\% | 1.6\% | 6.4\% | 3.2\% | 6.8\% |
| 205 | 196 | 187 | 219 | 202 | 193 | 191 | 222 | 198 | 200 | 191 |
| 82.0\% | 78.4\% | 74.8\% | 87.6\% | 80.8\% | 77.2\% | 76.4\% | 88.8\% | 79.2\% | 80.0\% | 76.4\% |
| 45 | 54 | 63 | 31 | 48 | 57 | 59 | 28 | 52 | 50 | 59 |
| 18.0\% | 21.6\% | 25.2\% | 12.4\% | 19.2\% | 22.8\% | 23.6\% | 11.2\% | 20.8\% | 20.0\% | 23.6\% |

Q37. Has your business ever been the target of a cyber attack? (Q37)

Total
Yes

No

Dont know

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 39 | 48 | 47 | 44 | 43 | 43 | 34 | 67 | 29 | 46 | 39 |
| $15.6 \%$ | $19.2 \%$ | $18.8 \%$ | $17.6 \%$ | $17.2 \%$ | $17.2 \%$ | $13.6 \%$ | $26.8 \%$ | $11.6 \%$ | $18.4 \%$ | $15.6 \%$ |
| 196 | 178 | 198 | 186 | 189 | 191 | 189 | 166 | 202 | 187 | 194 |
| $78.4 \%$ | $71.2 \%$ | $79.2 \%$ | $74.4 \%$ | $75.6 \%$ | $76.4 \%$ | $75.6 \%$ | $66.4 \%$ | $80.8 \%$ | $74.8 \%$ | $77.6 \%$ |
| 15 | 24 | 5 | 20 | 18 | 16 | 27 | 17 | 19 | 17 | 17 |
| $6.0 \%$ | $9.6 \%$ | $2.0 \%$ | $8.0 \%$ | $7.2 \%$ | $6.4 \%$ | $10.8 \%$ | $6.8 \%$ | $7.6 \%$ | $6.8 \%$ | $6.8 \%$ |

Q38. How concerned are you about your business being targeted by a cyber attack? (Q38)

## Total

Very concerned

Somewhat concerned

Not very concerned

Not concerned at all

CONCERNED (NET)

NOT CONCERNED (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 57 | 75 | 57 | 64 | 58 | 61 | 38 | 82 | 49 | 60 | 46 |
| $22.8 \%$ | $30.0 \%$ | $22.8 \%$ | $25.6 \%$ | $23.2 \%$ | $24.4 \%$ | $15.2 \%$ | $32.8 \%$ | $19.6 \%$ | $24.0 \%$ | $18.4 \%$ |
| 92 | 91 | 89 | 107 | 107 | 90 | 103 | 99 | 102 | 97 | 97 |
| $36.8 \%$ | $36.4 \%$ | $35.6 \%$ | $42.8 \%$ | $42.8 \%$ | $36.0 \%$ | $41.2 \%$ | $39.6 \%$ | $40.8 \%$ | $38.8 \%$ | $38.8 \%$ |
| 74 | 63 | 72 | 65 | 63 | 74 | 82 | 51 | 69 | 71 | 76 |
| $29.6 \%$ | $25.2 \%$ | $28.8 \%$ | $26.0 \%$ | $25.2 \%$ | $29.6 \%$ | $32.8 \%$ | $20.4 \%$ | $27.6 \%$ | $28.4 \%$ | $30.4 \%$ |
| 27 | 21 | 32 | 14 | 22 | 25 | 27 | 18 | 30 | 22 | 31 |
| $10.8 \%$ | $8.4 \%$ | $12.8 \%$ | $5.6 \%$ | $8.8 \%$ | $10.0 \%$ | $10.8 \%$ | $7.2 \%$ | $12.0 \%$ | $8.8 \%$ | $12.4 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 149 | 166 | 146 | 171 | 165 | 151 | 141 | 181 | 151 | 157 | 143 |
| $59.6 \%$ | $66.4 \%$ | $58.4 \%$ | $68.4 \%$ | $66.0 \%$ | $60.4 \%$ | $56.4 \%$ | $72.4 \%$ | $60.4 \%$ | $62.8 \%$ | $57.2 \%$ |
| 101 | 84 | 104 | 79 | 85 | 99 | 109 | 69 | 99 | 93 | 107 |
| $40.4 \%$ | $33.6 \%$ | $41.6 \%$ | $31.6 \%$ | $34.0 \%$ | $39.6 \%$ | $43.6 \%$ | $27.6 \%$ | $39.6 \%$ | $37.2 \%$ | $42.8 \%$ |

Q39. And regardless of how concerned you are, how likely is it that your business would be a target for a cyber attack? (Q39)

Total
Very likely

Somewhat likely

Not very likely

Not likely at all

LIKELY (NET)

NOT LIKELY (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 36 | 64 | 45 | 51 | 40 | 27 | 29 | 75 | 38 | 35 | 31 |
| $14.4 \%$ | $25.6 \%$ | $18.0 \%$ | $20.4 \%$ | $16.0 \%$ | $10.8 \%$ | $11.6 \%$ | $30.0 \%$ | $15.2 \%$ | $14.0 \%$ | $12.4 \%$ |
| 83 | 74 | 66 | 72 | 76 | 76 | 82 | 67 | 84 | 83 | 73 |
| $33.2 \%$ | $29.6 \%$ | $26.4 \%$ | $28.8 \%$ | $30.4 \%$ | $30.4 \%$ | $32.8 \%$ | $26.8 \%$ | $33.6 \%$ | $33.2 \%$ | $29.2 \%$ |
| 97 | 80 | 91 | 100 | 95 | 115 | 98 | 79 | 90 | 101 | 110 |
| $38.8 \%$ | $32.0 \%$ | $36.4 \%$ | $40.0 \%$ | $38.0 \%$ | $46.0 \%$ | $39.2 \%$ | $31.6 \%$ | $36.0 \%$ | $40.4 \%$ | $44.0 \%$ |
| 34 | 32 | 48 | 27 | 39 | 32 | 41 | 29 | 38 | 31 | 36 |
| $13.6 \%$ | $12.8 \%$ | $19.2 \%$ | $10.8 \%$ | $15.6 \%$ | $12.8 \%$ | $16.4 \%$ | $11.6 \%$ | $15.2 \%$ | $12.4 \%$ | $14.4 \%$ |
|  |  |  |  |  |  |  |  |  |  | 120 |
| 119 | 138 | 111 | 123 | 116 | 103 | 111 | 142 | 122 | 118 | 104 |
| $47.6 \%$ | $55.2 \%$ | $44.4 \%$ | $49.2 \%$ | $46.4 \%$ | $41.2 \%$ | $44.4 \%$ | $56.8 \%$ | $48.8 \%$ | $47.2 \%$ | $41.6 \%$ |
| 131 | 112 | 139 | 127 | 134 | 147 | 139 | 108 | 128 | 132 | 146 |
| $52.4 \%$ | $44.8 \%$ | $55.6 \%$ | $50.8 \%$ | $53.6 \%$ | $58.8 \%$ | $55.6 \%$ | $43.2 \%$ | $51.2 \%$ | $52.8 \%$ | $58.4 \%$ |

Q40. Would you agree or disagree that you currently have the employees (including yourself) with the skills and/or confidence necessary to help protect your business from a cyber attack? (Q40)

Total
Strongly agree

Somewhat agree

Somewhat disagree

Strongly disagree

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 87 | 101 | 88 | 79 | 72 | 87 | 61 | 108 | 83 | 80 | 77 |
| $34.8 \%$ | $40.4 \%$ | $35.2 \%$ | $31.6 \%$ | $28.8 \%$ | $34.8 \%$ | $24.4 \%$ | $43.2 \%$ | $33.2 \%$ | $32.0 \%$ | $30.8 \%$ |
| 127 | 101 | 101 | 112 | 123 | 108 | 119 | 98 | 124 | 119 | 120 |
| $50.8 \%$ | $40.4 \%$ | $40.4 \%$ | $44.8 \%$ | $49.2 \%$ | $43.2 \%$ | $47.6 \%$ | $39.2 \%$ | $49.6 \%$ | $47.6 \%$ | $48.0 \%$ |
| 29 | 31 | 41 | 47 | 46 | 39 | 55 | 28 | 33 | 39 | 40 |
| $11.6 \%$ | $12.4 \%$ | $16.4 \%$ | $18.8 \%$ | $18.4 \%$ | $15.6 \%$ | $22.0 \%$ | $11.2 \%$ | $13.2 \%$ | $15.6 \%$ | $16.0 \%$ |
| 7 | 17 | 20 | 12 | 9 | 16 | 15 | 16 | 10 | 12 | 13 |
| $2.8 \%$ | $6.8 \%$ | $8.0 \%$ | $4.8 \%$ | $3.6 \%$ | $6.4 \%$ | $6.0 \%$ | $6.4 \%$ | $4.0 \%$ | $4.8 \%$ | $5.2 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 214 | 202 | 189 | 191 | 195 | 195 | 180 | 206 | 207 | 199 | 197 |
| $85.6 \%$ | $80.8 \%$ | $75.6 \%$ | $76.4 \%$ | $78.0 \%$ | $78.0 \%$ | $72.0 \%$ | $82.4 \%$ | $82.8 \%$ | $79.6 \%$ | $78.8 \%$ |
| 7 | 17 | 20 | 12 | 9 | 16 | 15 | 16 | 10 | 12 | 13 |
| $2.8 \%$ | $6.8 \%$ | $8.0 \%$ | $4.8 \%$ | $3.6 \%$ | $6.4 \%$ | $6.0 \%$ | $6.4 \%$ | $4.0 \%$ | $4.8 \%$ | $5.2 \%$ |

Q41. Which of the following best describes you and your business? (Q41)

Total
I currently have a cyber security plan in place
I dont have a cyber security plan in place, but | have plans to in the next year or two
I dont have a cyber security plan in place, or any plan to - but I might reconsider that now

I have no need for a cyber security plan

MAY PLAN (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 104 | 101 | 99 | 112 | 95 | 80 | 78 | 134 | 98 | 104 | 95 |
| $41.6 \%$ | $40.4 \%$ | $39.6 \%$ | $44.8 \%$ | $38.0 \%$ | $32.0 \%$ | $31.2 \%$ | $53.6 \%$ | $39.2 \%$ | $41.6 \%$ | $38.0 \%$ |
| 74 | 79 | 76 | 84 | 74 | 83 | 85 | 55 | 71 | 66 | 70 |
| $29.6 \%$ | $31.6 \%$ | $30.4 \%$ | $33.6 \%$ | $29.6 \%$ | $33.2 \%$ | $34.0 \%$ | $22.0 \%$ | $28.4 \%$ | $26.4 \%$ | $28.0 \%$ |
| 36 | 38 | 47 | 37 | 45 | 55 | 56 | 34 | 42 | 51 | 52 |
| $14.4 \%$ | $15.2 \%$ | $18.8 \%$ | $14.8 \%$ | $18.0 \%$ | $22.0 \%$ | $22.4 \%$ | $13.6 \%$ | $16.8 \%$ | $20.4 \%$ | $20.8 \%$ |
| 36 | 32 | 28 | 17 | 36 | 32 | 31 | 27 | 39 | 29 | 33 |
| $14.4 \%$ | $12.8 \%$ | $11.2 \%$ | $6.8 \%$ | $14.4 \%$ | $12.8 \%$ | $12.4 \%$ | $10.8 \%$ | $15.6 \%$ | $11.6 \%$ | $13.2 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 110 | 117 | 123 | 121 | 119 | 138 | 141 | 89 | 113 | 117 | 122 |
| $44.0 \%$ | $46.8 \%$ | $49.2 \%$ | $48.4 \%$ | $47.6 \%$ | $55.2 \%$ | $56.4 \%$ | $35.6 \%$ | $45.2 \%$ | $46.8 \%$ | $48.8 \%$ |

Q42. In the future, with a cyber security plan in place, would that make you feel more comfortable using digital tools for your business over the next two years? (Q42)

## Total

Much more comfortable

Somewhat more comfortable

No impact

Somewhat less comfortable

Much less comfortable

COMFORTABLE (NET)

NOT COMFORTABLE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 214 | 218 | 222 | 233 | 214 | 218 | 219 | 223 | 211 | 221 | 217 |
| 99 | 96 | 82 | 101 | 89 | 84 | 84 | 108 | 80 | 87 | 77 |
| $46.3 \%$ | $44.0 \%$ | $36.9 \%$ | $43.3 \%$ | $41.6 \%$ | $38.5 \%$ | $38.4 \%$ | $48.4 \%$ | $37.9 \%$ | $39.4 \%$ | $35.5 \%$ |
| 78 | 83 | 96 | 101 | 88 | 92 | 98 | 90 | 90 | 95 | 108 |
| $36.4 \%$ | $38.1 \%$ | $43.2 \%$ | $43.3 \%$ | $41.1 \%$ | $42.2 \%$ | $44.7 \%$ | $40.4 \%$ | $42.7 \%$ | $43.0 \%$ | $49.8 \%$ |
| 30 | 37 | 43 | 27 | 33 | 38 | 32 | 23 | 38 | 34 | 27 |
| $14.0 \%$ | $17.0 \%$ | $19.4 \%$ | $11.6 \%$ | $15.4 \%$ | $17.4 \%$ | $14.6 \%$ | $10.3 \%$ | $18.0 \%$ | $15.4 \%$ | $12.4 \%$ |
| 7 | 1 | 1 | 4 | 3 | 4 | 5 | 2 | 3 | 5 | 5 |
| $3.3 \%$ | $0.5 \%$ | $0.5 \%$ | $1.7 \%$ | $1.4 \%$ | $1.8 \%$ | $2.3 \%$ | $0.9 \%$ | $1.4 \%$ | $2.3 \%$ | $2.3 \%$ |
| 0.0 | 1 | 0.0 | 0.0 | 1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | $0.5 \%$ | 0.0 | 0.0 | $0.5 \%$ | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
|  |  |  |  |  |  |  |  |  |  |  |
| 207 | 216 | 221 | 229 | 210 | 214 | 214 | 221 | 208 | 216 | 212 |
| $96.7 \%$ | $99.1 \%$ | $99.5 \%$ | $98.3 \%$ | $98.1 \%$ | $98.2 \%$ | $97.7 \%$ | $99.1 \%$ | $98.6 \%$ | $97.7 \%$ | $97.7 \%$ |
| 7 | 2 | 1 | 4 | 4 | 4 | 5 | 2 | 3 | 5 | 5 |
| $3.3 \%$ | $0.9 \%$ | $0.5 \%$ | $1.7 \%$ | $1.9 \%$ | $1.8 \%$ | $2.3 \%$ | $0.9 \%$ | $1.4 \%$ | $2.3 \%$ | $2.3 \%$ |

Q43. How well would you say you understand AI and Al tools and how they might be used in your business? (Q43)

Total
Very well

Somewhat well

Not very well

Not well at al

WELL (NET)

NOT WELL (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 67 | 83 | 73 | 74 | 55 | 70 | 46 | 99 | 67 | 65 | 53 |
| 26.8\% | 33.2\% | 29.2\% | 29.6\% | 22.0\% | 28.0\% | 18.4\% | 39.6\% | 26.8\% | 26.0\% | 21.2\% |
| 117 | 95 | 112 | 123 | 133 | 108 | 130 | 104 | 121 | 101 | 130 |
| 46.8\% | 38.0\% | 44.8\% | 49.2\% | 53.2\% | 43.2\% | 52.0\% | 41.6\% | 48.4\% | 40.4\% | 52.0\% |
| 51 | 52 | 50 | 46 | 45 | 57 | 60 | 38 | 44 | 69 | 50 |
| 20.4\% | 20.8\% | 20.0\% | 18.4\% | 18.0\% | 22.8\% | 24.0\% | 15.2\% | 17.6\% | 27.6\% | 20.0\% |
| 15 | 20 | 15 | 7 | 17 | 15 | 14 | 9 | 18 | 15 | 17 |
| 6.0\% | 8.0\% | 6.0\% | 2.8\% | 6.8\% | 6.0\% | 5.6\% | 3.6\% | 7.2\% | 6.0\% | 6.8\% |
| 184 | 178 | 185 | 197 | 188 | 178 | 176 | 203 | 188 | 166 | 183 |
| 73.6\% | 71.2\% | 74.0\% | 78.8\% | 75.2\% | 71.2\% | 70.4\% | 81.2\% | 75.2\% | 66.4\% | 73.2\% |
| 66 | 72 | 65 | 53 | 62 | 72 | 74 | 47 | 62 | 84 | 67 |
| 26.4\% | 28.8\% | 26.0\% | 21.2\% | 24.8\% | 28.8\% | 29.6\% | 18.8\% | 24.8\% | 33.6\% | 26.8\% |

Q44. And based on what you know, is your business currently using Al in its business operations? (Q44)

Total
100\% yes

Likely, but not sure

I dont think so, but its possible

No, definitely not

LIKELY (NET)

NOT LIKELY (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 68 | 78 | 78 | 82 | 70 | 69 | 71 | 104 | 75 | 71 | 72 |
| $27.2 \%$ | $31.2 \%$ | $31.2 \%$ | $32.8 \%$ | $28.0 \%$ | $27.6 \%$ | $28.4 \%$ | $41.6 \%$ | $30.0 \%$ | $28.4 \%$ | $28.8 \%$ |
| 79 | 71 | 72 | 85 | 77 | 62 | 77 | 63 | 87 | 82 | 79 |
| $31.6 \%$ | $28.4 \%$ | $28.8 \%$ | $34.0 \%$ | $30.8 \%$ | $24.8 \%$ | $30.8 \%$ | $25.2 \%$ | $34.8 \%$ | $32.8 \%$ | $31.6 \%$ |
| 39 | 46 | 57 | 38 | 43 | 67 | 43 | 37 | 38 | 42 | 42 |
| $15.6 \%$ | $18.4 \%$ | $22.8 \%$ | $15.2 \%$ | $17.2 \%$ | $26.8 \%$ | $17.2 \%$ | $14.8 \%$ | $15.2 \%$ | $16.8 \%$ | $16.8 \%$ |
| 64 | 55 | 43 | 45 | 60 | 52 | 59 | 46 | 50 | 55 | 57 |
| $25.6 \%$ | $22.0 \%$ | $17.2 \%$ | $18.0 \%$ | $24.0 \%$ | $20.8 \%$ | $23.6 \%$ | $18.4 \%$ | $20.0 \%$ | $22.0 \%$ | $22.8 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 147 | 149 | 150 | 167 | 147 | 131 | 148 | 167 | 162 | 153 | 151 |
| $58.8 \%$ | $59.6 \%$ | $60.0 \%$ | $66.8 \%$ | $58.8 \%$ | $52.4 \%$ | $59.2 \%$ | $66.8 \%$ | $64.8 \%$ | $61.2 \%$ | $60.4 \%$ |
| 103 | 101 | 100 | 83 | 103 | 119 | 102 | 83 | 88 | 97 | 99 |
| $41.2 \%$ | $40.4 \%$ | $40.0 \%$ | $33.2 \%$ | $41.2 \%$ | $47.6 \%$ | $40.8 \%$ | $33.2 \%$ | $35.2 \%$ | $38.8 \%$ | $39.6 \%$ |

Q45. In the next 1-2 years, do you plan to use Al in your business operations? (Q45)

## Total

Do not use, not interested

Do not use, but want to learn more about it

Do not use, but planning to start

Use it, plan to use it less

Use it, plan to use it the same

Use it, plan to use it more

Dont really understand the question

## DO NOT USE (NET)

USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 35 | 49 | 34 | 32 | 42 | 40 | 44 | 25 | 34 | 40 | 45 |
| 14.0\% | 19.6\% | 13.6\% | 12.8\% | 16.8\% | 16.0\% | 17.6\% | 10.0\% | 13.6\% | 16.0\% | 18.0\% |
| 47 | 45 | 40 | 42 | 44 | 49 | 46 | 39 | 41 | 42 | 44 |
| 18.8\% | 18.0\% | 16.0\% | 16.8\% | 17.6\% | 19.6\% | 18.4\% | 15.6\% | 16.4\% | 16.8\% | 17.6\% |
| 45 | 28 | 44 | 37 | 42 | 36 | 28 | 26 | 39 | 50 | 34 |
| 18.0\% | 11.2\% | 17.6\% | 14.8\% | 16.8\% | 14.4\% | 11.2\% | 10.4\% | 15.6\% | 20.0\% | 13.6\% |
| 18 | 27 | 24 | 26 | 25 | 26 | 21 | 25 | 23 | 25 | 20 |
| 7.2\% | 10.8\% | 9.6\% | 10.4\% | 10.0\% | 10.4\% | 8.4\% | 10.0\% | 9.2\% | 10.0\% | 8.0\% |
| 42 | 37 | 46 | 41 | 45 | 39 | 44 | 51 | 48 | 44 | 45 |
| 16.8\% | 14.8\% | 18.4\% | 16.4\% | 18.0\% | 15.6\% | 17.6\% | 20.4\% | 19.2\% | 17.6\% | 18.0\% |
| 59 | 59 | 59 | 68 | 48 | 52 | 60 | 82 | 55 | 45 | 56 |
| 23.6\% | 23.6\% | 23.6\% | 27.2\% | 19.2\% | 20.8\% | 24.0\% | 32.8\% | 22.0\% | 18.0\% | 22.4\% |
| 4 | 5 | 3 | 4 | 4 | 8 | 7 | 2 | 10 | 4 | 6 |
| 1.6\% | 2.0\% | 1.2\% | 1.6\% | 1.6\% | 3.2\% | 2.8\% | 0.8\% | 4.0\% | 1.6\% | 2.4\% |
| 127 | 122 | 118 | 111 | 128 | 125 | 118 | 90 | 114 | 132 | 123 |
| 50.8\% | 48.8\% | 47.2\% | 44.4\% | 51.2\% | 50.0\% | 47.2\% | 36.0\% | 45.6\% | 52.8\% | 49.2\% |
| 119 | 123 | 129 | 135 | 118 | 117 | 125 | 158 | 126 | 114 | 121 |
| 47.6\% | 49.2\% | 51.6\% | 54.0\% | 47.2\% | 46.8\% | 50.0\% | 63.2\% | 50.4\% | 45.6\% | 48.4\% |

Q46. Based on this information, how interested would you say you are in using Al and Al tools in your business? (Q46)

## Total

Already use them

Very interested

Somewhat interested

Not very interested

Not interested at all

INTERESTED (NET)

NOT INTERESTED (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 45 | 50 | 46 | 60 | 47 | 51 | 48 | 72 | 51 | 46 | 40 |
| 18.0\% | 20.0\% | 18.4\% | 24.0\% | 18.8\% | 20.4\% | 19.2\% | 28.8\% | 20.4\% | 18.4\% | 16.0\% |
| 92 | 81 | 98 | 90 | 79 | 74 | 75 | 87 | 88 | 80 | 81 |
| 36.8\% | 32.4\% | 39.2\% | 36.0\% | 31.6\% | 29.6\% | 30.0\% | 34.8\% | 35.2\% | 32.0\% | 32.4\% |
| 66 | 60 | 64 | 56 | 74 | 80 | 65 | 56 | 59 | 76 | 72 |
| 26.4\% | 24.0\% | 25.6\% | 22.4\% | 29.6\% | 32.0\% | 26.0\% | 22.4\% | 23.6\% | 30.4\% | 28.8\% |
| 29 | 35 | 22 | 28 | 28 | 26 | 38 | 23 | 24 | 24 | 27 |
| 11.6\% | 14.0\% | 8.8\% | 11.2\% | 11.2\% | 10.4\% | 15.2\% | 9.2\% | 9.6\% | 9.6\% | 10.8\% |
| 18 | 24 | 20 | 16 | 22 | 19 | 24 | 12 | 28 | 24 | 30 |
| 7.2\% | 9.6\% | 8.0\% | 6.4\% | 8.8\% | 7.6\% | 9.6\% | 4.8\% | 11.2\% | 9.6\% | 12.0\% |
| 158 | 141 | 162 | 146 | 153 | 154 | 140 | 143 | 147 | 156 | 153 |
| 63.2\% | 56.4\% | 64.8\% | 58.4\% | 61.2\% | 61.6\% | 56.0\% | 57.2\% | 58.8\% | 62.4\% | 61.2\% |
| 47 | 59 | 42 | 44 | 50 | 45 | 62 | 35 | 52 | 48 | 57 |
| 18.8\% | 23.6\% | 16.8\% | 17.6\% | 20.0\% | 18.0\% | 24.8\% | 14.0\% | 20.8\% | 19.2\% | 22.8\% |

For each of the following business objectives, please tell me whether you use Al tools.
Q47. Help my overall business grow (Q47)

Total
currently use AI tools

I plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

## PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |  |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |  |
| 68 | 56 | 77 | 77 | 68 | 59 | 55 | 91 | 65 | 64 | 63 |  |
| $27.2 \%$ | $22.4 \%$ | $30.8 \%$ | $30.8 \%$ | $27.2 \%$ | $23.6 \%$ | $22.0 \%$ | $36.4 \%$ | $26.0 \%$ | $25.6 \%$ | $25.2 \%$ |  |
| 89 | 84 | 87 | 84 | 84 | 71 | 86 | 75 | 88 | 80 | 79 |  |
| $35.6 \%$ | $33.6 \%$ | $34.8 \%$ | $33.6 \%$ | $33.6 \%$ | $28.4 \%$ | $34.4 \%$ | $30.0 \%$ | $35.2 \%$ | $32.0 \%$ | $31.6 \%$ |  |
| 61 | 63 | 51 | 64 | 55 | 85 | 65 | 65 | 64 | 73 | 72 |  |
| $24.4 \%$ | $25.2 \%$ | $20.4 \%$ | $25.6 \%$ | $22.0 \%$ | $34.0 \%$ | $26.0 \%$ | $26.0 \%$ | $25.6 \%$ | $29.2 \%$ | $28.8 \%$ |  |
| 32 | 47 | 35 | 25 | 43 | 35 | 44 | 19 | 33 | 33 | 36 |  |
| $12.8 \%$ | $18.8 \%$ | $14.0 \%$ | $10.0 \%$ | $17.2 \%$ | $14.0 \%$ | $17.6 \%$ | $7.6 \%$ | $13.2 \%$ | $13.2 \%$ | $14.4 \%$ |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 150 | 147 | 138 | 148 | 139 | 156 | 151 | 140 | 152 | 153 | 151 |  |
| $60.0 \%$ | $58.8 \%$ | $55.2 \%$ | $59.2 \%$ | $55.6 \%$ | $62.4 \%$ | $60.4 \%$ | $56.0 \%$ | $60.8 \%$ | $61.2 \%$ | $60.4 \%$ |  |

Q48. Improve customer service (Q48)

## Total

I currently use Al tools

I plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 63 | 72 | 69 | 80 | 62 | 58 | 64 | 89 | 65 | 59 | 55 |
| 25.2\% | 28.8\% | 27.6\% | 32.0\% | 24.8\% | 23.2\% | 25.6\% | 35.6\% | 26.0\% | 23.6\% | 22.0\% |
| 92 | 68 | 78 | 71 | 76 | 83 | 65 | 80 | 73 | 89 | 78 |
| 36.8\% | 27.2\% | 31.2\% | 28.4\% | 30.4\% | 33.2\% | 26.0\% | 32.0\% | 29.2\% | 35.6\% | 31.2\% |
| 57 | 67 | 59 | 67 | 57 | 69 | 73 | 56 | 72 | 55 | 72 |
| 22.8\% | 26.8\% | 23.6\% | 26.8\% | 22.8\% | 27.6\% | 29.2\% | 22.4\% | 28.8\% | 22.0\% | 28.8\% |
| 38 | 43 | 44 | 32 | 55 | 40 | 48 | 25 | 40 | 47 | 45 |
| 15.2\% | 17.2\% | 17.6\% | 12.8\% | 22.0\% | 16.0\% | 19.2\% | 10.0\% | 16.0\% | 18.8\% | 18.0\% |
| 149 | 135 | 137 | 138 | 133 | 152 | 138 | 136 | 145 | 144 | 150 |
| 59.6\% | 54.0\% | 54.8\% | 55.2\% | 53.2\% | 60.8\% | 55.2\% | 54.4\% | 58.0\% | 57.6\% | 60.0\% |

Q49. Boost efficiency (Q49)

Total
I currently use AI tools

I plan to use Al tools in the next two years
I do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 54 | 64 | 71 | 82 | 63 | 55 | 61 | 87 | 64 | 63 | 61 |
| 21.6\% | 25.6\% | 28.4\% | 32.8\% | 25.2\% | 22.0\% | 24.4\% | 34.8\% | 25.6\% | 25.2\% | 24.4\% |
| 102 | 74 | 84 | 72 | 81 | 74 | 76 | 90 | 87 | 85 | 83 |
| 40.8\% | 29.6\% | 33.6\% | 28.8\% | 32.4\% | 29.6\% | 30.4\% | 36.0\% | 34.8\% | 34.0\% | 33.2\% |
| 56 | 61 | 56 | 65 | 64 | 80 | 66 | 52 | 64 | 65 | 65 |
| 22.4\% | 24.4\% | 22.4\% | 26.0\% | 25.6\% | 32.0\% | 26.4\% | 20.8\% | 25.6\% | 26.0\% | 26.0\% |
| 38 | 51 | 39 | 31 | 42 | 41 | 47 | 21 | 35 | 37 | 41 |
| 15.2\% | 20.4\% | 15.6\% | 12.4\% | 16.8\% | 16.4\% | 18.8\% | 8.4\% | 14.0\% | 14.8\% | 16.4\% |
| 158 | 135 | 140 | 137 | 145 | 154 | 142 | 142 | 151 | 150 | 148 |
| 63.2\% | 54.0\% | 56.0\% | 54.8\% | 58.0\% | 61.6\% | 56.8\% | 56.8\% | 60.4\% | 60.0\% | 59.2\% |

Q50. Save time and money (Q50)

Total
currently use AI tools
plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 60 | 64 | 73 | 82 | 64 | 63 | 64 | 96 | 70 | 66 | 67 |
| 24.0\% | 25.6\% | 29.2\% | 32.8\% | 25.6\% | 25.2\% | 25.6\% | 38.4\% | 28.0\% | 26.4\% | 26.8\% |
| 103 | 82 | 87 | 84 | 89 | 72 | 74 | 84 | 79 | 71 | 76 |
| 41.2\% | 32.8\% | 34.8\% | 33.6\% | 35.6\% | 28.8\% | 29.6\% | 33.6\% | 31.6\% | 28.4\% | 30.4\% |
| 52 | 60 | 54 | 60 | 57 | 78 | 71 | 48 | 64 | 68 | 69 |
| 20.8\% | 24.0\% | 21.6\% | 24.0\% | 22.8\% | 31.2\% | 28.4\% | 19.2\% | 25.6\% | 27.2\% | 27.6\% |
| 35 | 44 | 36 | 24 | 40 | 37 | 41 | 22 | 37 | 45 | 38 |
| 14.0\% | 17.6\% | 14.4\% | 9.6\% | 16.0\% | 14.8\% | 16.4\% | 8.8\% | 14.8\% | 18.0\% | 15.2\% |
| 155 | 142 | 141 | 144 | 146 | 150 | 145 | 132 | 143 | 139 | 145 |
| 62.0\% | 56.8\% | 56.4\% | 57.6\% | 58.4\% | 60.0\% | 58.0\% | 52.8\% | 57.2\% | 55.6\% | 58.0\% |

Q51. Better inform decision-making (Q51)

## Total

I currently use Al tools
plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

## PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 66 | 57 | 60 | 79 | 48 | 46 | 60 | 98 | 56 | 63 | 49 |
| 26.4\% | 22.8\% | 24.0\% | 31.6\% | 19.2\% | 18.4\% | 24.0\% | 39.2\% | 22.4\% | 25.2\% | 19.6\% |
| 81 | 80 | 87 | 85 | 89 | 81 | 71 | 76 | 84 | 69 | 86 |
| 32.4\% | 32.0\% | 34.8\% | 34.0\% | 35.6\% | 32.4\% | 28.4\% | 30.4\% | 33.6\% | 27.6\% | 34.4\% |
| 63 | 61 | 62 | 54 | 61 | 78 | 69 | 53 | 65 | 75 | 64 |
| 25.2\% | 24.4\% | 24.8\% | 21.6\% | 24.4\% | 31.2\% | 27.6\% | 21.2\% | 26.0\% | 30.0\% | 25.6\% |
| 40 | 52 | 41 | 32 | 52 | 45 | 50 | 23 | 45 | 43 | 51 |
| 16.0\% | 20.8\% | 16.4\% | 12.8\% | 20.8\% | 18.0\% | 20.0\% | 9.2\% | 18.0\% | 17.2\% | 20.4\% |
| 144 | 141 | 149 | 139 | 150 | 159 | 140 | 129 | 149 | 144 | 150 |
| 57.6\% | 56.4\% | 59.6\% | 55.6\% | 60.0\% | 63.6\% | 56.0\% | 51.6\% | 59.6\% | 57.6\% | 60.0\% |

Q52. Improve employee satisfaction (Q52)

Total
I currently use Al tools

I plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 52 | 57 | 52 | 60 | 44 | 58 | 44 | 85 | 55 | 56 | 53 |
| 20.8\% | 22.8\% | 20.8\% | 24.0\% | 17.6\% | 23.2\% | 17.6\% | 34.0\% | 22.0\% | 22.4\% | 21.2\% |
| 82 | 76 | 76 | 85 | 77 | 65 | 65 | 76 | 77 | 77 | 68 |
| 32.8\% | 30.4\% | 30.4\% | 34.0\% | 30.8\% | 26.0\% | 26.0\% | 30.4\% | 30.8\% | 30.8\% | 27.2\% |
| 67 | 59 | 73 | 60 | 70 | 73 | 78 | 55 | 63 | 61 | 68 |
| 26.8\% | 23.6\% | 29.2\% | 24.0\% | 28.0\% | 29.2\% | 31.2\% | 22.0\% | 25.2\% | 24.4\% | 27.2\% |
| 49 | 58 | 49 | 45 | 59 | 54 | 63 | 34 | 55 | 56 | 61 |
| 19.6\% | 23.2\% | 19.6\% | 18.0\% | 23.6\% | 21.6\% | 25.2\% | 13.6\% | 22.0\% | 22.4\% | 24.4\% |
| 149 | 135 | 149 | 145 | 147 | 138 | 143 | 131 | 140 | 138 | 136 |
| 59.6\% | 54.0\% | 59.6\% | 58.0\% | 58.8\% | 55.2\% | 57.2\% | 52.4\% | 56.0\% | 55.2\% | 54.4\% |

Q53. Uncover new business opportunities (Q53)

Total
I currently use Al tools

I plan to use Al tools in the next two years
I do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 50 | 54 | 61 | 70 | 53 | 51 | 44 | 83 | 57 | 53 | 48 |
| $20.0 \%$ | $21.6 \%$ | $24.4 \%$ | $28.0 \%$ | $21.2 \%$ | $20.4 \%$ | $17.6 \%$ | $33.2 \%$ | $22.8 \%$ | $21.2 \%$ | $19.2 \%$ |
| 99 | 86 | 91 | 88 | 97 | 75 | 91 | 84 | 85 | 82 | 84 |
| $39.6 \%$ | $34.4 \%$ | $36.4 \%$ | $35.2 \%$ | $38.8 \%$ | $30.0 \%$ | $36.4 \%$ | $33.6 \%$ | $34.0 \%$ | $32.8 \%$ | $33.6 \%$ |
| 66 | 64 | 59 | 62 | 54 | 85 | 76 | 64 | 65 | 74 | 77 |
| $26.4 \%$ | $25.6 \%$ | $23.6 \%$ | $24.8 \%$ | $21.6 \%$ | $34.0 \%$ | $30.4 \%$ | $25.6 \%$ | $26.0 \%$ | $29.6 \%$ | $30.8 \%$ |
| 35 | 46 | 39 | 30 | 46 | 39 | 39 | 19 | 43 | 41 | 41 |
| $14.0 \%$ | $18.4 \%$ | $15.6 \%$ | $12.0 \%$ | $18.4 \%$ | $15.6 \%$ | $15.6 \%$ | $7.6 \%$ | $17.2 \%$ | $16.4 \%$ | $16.4 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 165 | 150 | 150 | 150 | 151 | 160 | 167 | 148 | 150 | 156 | 161 |
| $66.0 \%$ | $60.0 \%$ | $60.0 \%$ | $60.0 \%$ | $60.4 \%$ | $64.0 \%$ | $66.8 \%$ | $59.2 \%$ | $60.0 \%$ | $62.4 \%$ | $64.4 \%$ |

Q54. Grow my workforce (Q54)

Total
I currently use AI tools

I plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 43 | 53 | 49 | 67 | 56 | 61 | 44 | 77 | 53 | 54 | 48 |
| 17.2\% | 21.2\% | 19.6\% | 26.8\% | 22.4\% | 24.4\% | 17.6\% | 30.8\% | 21.2\% | 21.6\% | 19.2\% |
| 85 | 65 | 88 | 74 | 66 | 61 | 71 | 74 | 82 | 73 | 75 |
| 34.0\% | 26.0\% | 35.2\% | 29.6\% | 26.4\% | 24.4\% | 28.4\% | 29.6\% | 32.8\% | 29.2\% | 30.0\% |
| 74 | 71 | 65 | 64 | 63 | 68 | 74 | 62 | 64 | 62 | 62 |
| 29.6\% | 28.4\% | 26.0\% | 25.6\% | 25.2\% | 27.2\% | 29.6\% | 24.8\% | 25.6\% | 24.8\% | 24.8\% |
| 48 | 61 | 48 | 45 | 65 | 60 | 61 | 37 | 51 | 61 | 65 |
| 19.2\% | 24.4\% | 19.2\% | 18.0\% | 26.0\% | 24.0\% | 24.4\% | 14.8\% | 20.4\% | 24.4\% | 26.0\% |
| 159 | 136 | 153 | 138 | 129 | 129 | 145 | 136 | 146 | 135 | 137 |
| 63.6\% | 54.4\% | 61.2\% | 55.2\% | 51.6\% | 51.6\% | 58.0\% | 54.4\% | 58.4\% | 54.0\% | 54.8\% |

Q55. Train my employees (Q55)

Total
I currently use Al tools

I plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 40 | 55 | 57 | 57 | 45 | 46 | 34 | 75 | 57 | 54 | 45 |
| 16.0\% | 22.0\% | 22.8\% | 22.8\% | 18.0\% | 18.4\% | 13.6\% | 30.0\% | 22.8\% | 21.6\% | 18.0\% |
| 86 | 73 | 69 | 82 | 69 | 65 | 70 | 72 | 68 | 75 | 64 |
| 34.4\% | 29.2\% | 27.6\% | 32.8\% | 27.6\% | 26.0\% | 28.0\% | 28.8\% | 27.2\% | 30.0\% | 25.6\% |
| 67 | 53 | 70 | 64 | 69 | 69 | 67 | 59 | 63 | 56 | 66 |
| 26.8\% | 21.2\% | 28.0\% | 25.6\% | 27.6\% | 27.6\% | 26.8\% | 23.6\% | 25.2\% | 22.4\% | 26.4\% |
| 57 | 69 | 54 | 47 | 67 | 70 | 79 | 44 | 62 | 65 | 75 |
| 22.8\% | 27.6\% | 21.6\% | 18.8\% | 26.8\% | 28.0\% | 31.6\% | 17.6\% | 24.8\% | 26.0\% | 30.0\% |
| 153 | 126 | 139 | 146 | 138 | 134 | 137 | 131 | 131 | 131 | 130 |
| 61.2\% | 50.4\% | 55.6\% | 58.4\% | 55.2\% | 53.6\% | 54.8\% | 52.4\% | 52.4\% | 52.4\% | 52.0\% |

Q56. Deter cybersecurity threats (Q56)

Total
I currently use AI tools
plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 50 | 59 | 61 | 73 | 59 | 53 | 41 | 80 | 55 | 54 | 56 |
| $20.0 \%$ | $23.6 \%$ | $24.4 \%$ | $29.2 \%$ | $23.6 \%$ | $21.2 \%$ | $16.4 \%$ | $32.0 \%$ | $22.0 \%$ | $21.6 \%$ | $22.4 \%$ |
| 90 | 84 | 82 | 70 | 72 | 72 | 77 | 90 | 88 | 81 | 69 |
| $36.0 \%$ | $33.6 \%$ | $32.8 \%$ | $28.0 \%$ | $28.8 \%$ | $28.8 \%$ | $30.8 \%$ | $36.0 \%$ | $35.2 \%$ | $32.4 \%$ | $27.6 \%$ |
| 74 | 62 | 71 | 76 | 75 | 82 | 77 | 55 | 62 | 74 | 80 |
| $29.6 \%$ | $24.8 \%$ | $28.4 \%$ | $30.4 \%$ | $30.0 \%$ | $32.8 \%$ | $30.8 \%$ | $22.0 \%$ | $24.8 \%$ | $29.6 \%$ | $32.0 \%$ |
| 36 | 45 | 36 | 31 | 44 | 43 | 55 | 25 | 45 | 41 | 45 |
| $14.4 \%$ | $18.0 \%$ | $14.4 \%$ | $12.4 \%$ | $17.6 \%$ | $17.2 \%$ | $22.0 \%$ | $10.0 \%$ | $18.0 \%$ | $16.4 \%$ | $18.0 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 164 | 146 | 153 | 146 | 147 | 154 | 154 | 145 | 150 | 155 | 149 |
| $65.6 \%$ | $58.4 \%$ | $61.2 \%$ | $58.4 \%$ | $58.8 \%$ | $61.6 \%$ | $61.6 \%$ | $58.0 \%$ | $60.0 \%$ | $62.0 \%$ | $59.6 \%$ |

Q57. Increase ad spend return on investment (ROI) (Q57)

## Total

currently use Al tools

I plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 56 | 52 | 64 | 61 | 51 | 51 | 52 | 93 | 60 | 63 | 55 |
| 22.4\% | 20.8\% | 25.6\% | 24.4\% | 20.4\% | 20.4\% | 20.8\% | 37.2\% | 24.0\% | 25.2\% | 22.0\% |
| 91 | 78 | 77 | 93 | 80 | 74 | 76 | 75 | 83 | 72 | 71 |
| 36.4\% | 31.2\% | 30.8\% | 37.2\% | 32.0\% | 29.6\% | 30.4\% | 30.0\% | 33.2\% | 28.8\% | 28.4\% |
| 57 | 70 | 63 | 62 | 65 | 83 | 69 | 56 | 67 | 69 | 68 |
| 22.8\% | 28.0\% | 25.2\% | 24.8\% | 26.0\% | 33.2\% | 27.6\% | 22.4\% | 26.8\% | 27.6\% | 27.2\% |
| 46 | 50 | 46 | 34 | 54 | 42 | 53 | 26 | 40 | 46 | 56 |
| 18.4\% | 20.0\% | 18.4\% | 13.6\% | 21.6\% | 16.8\% | 21.2\% | 10.4\% | 16.0\% | 18.4\% | 22.4\% |
| 148 | 148 | 140 | 155 | 145 | 157 | 145 | 131 | 150 | 141 | 139 |
| 59.2\% | 59.2\% | 56.0\% | 62.0\% | 58.0\% | 62.8\% | 58.0\% | 52.4\% | 60.0\% | 56.4\% | 55.6\% |

Q58. Drive more online sales (Q58)

Total
I currently use AI tools
plan to use Al tools in the next two years
do not use, but am interested in learning more about it

I do not use, and not considering

PLAN/MAY USE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 63 | 66 | 63 | 76 | 59 | 61 | 51 | 92 | 69 | 67 | 55 |
| $25.2 \%$ | $26.4 \%$ | $25.2 \%$ | $30.4 \%$ | $23.6 \%$ | $24.4 \%$ | $20.4 \%$ | $36.8 \%$ | $27.6 \%$ | $26.8 \%$ | $22.0 \%$ |
| 87 | 78 | 90 | 81 | 81 | 68 | 83 | 78 | 81 | 81 | 75 |
| $34.8 \%$ | $31.2 \%$ | $36.0 \%$ | $32.4 \%$ | $32.4 \%$ | $27.2 \%$ | $33.2 \%$ | $31.2 \%$ | $32.4 \%$ | $32.4 \%$ | $30.0 \%$ |
| 58 | 56 | 54 | 60 | 62 | 77 | 62 | 57 | 58 | 59 | 68 |
| $23.2 \%$ | $22.4 \%$ | $21.6 \%$ | $24.0 \%$ | $24.8 \%$ | $30.8 \%$ | $24.8 \%$ | $22.8 \%$ | $23.2 \%$ | $23.6 \%$ | $27.2 \%$ |
| 42 | 50 | 43 | 33 | 48 | 44 | 54 | 23 | 42 | 43 | 52 |
| $16.8 \%$ | $20.0 \%$ | $17.2 \%$ | $13.2 \%$ | $19.2 \%$ | $17.6 \%$ | $21.6 \%$ | $9.2 \%$ | $16.8 \%$ | $17.2 \%$ | $20.8 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 145 | 134 | 144 | 141 | 143 | 145 | 145 | 135 | 139 | 140 | 143 |
| $58.0 \%$ | $53.6 \%$ | $57.6 \%$ | $56.4 \%$ | $57.2 \%$ | $58.0 \%$ | $58.0 \%$ | $54.0 \%$ | $55.6 \%$ | $56.0 \%$ | $57.2 \%$ |

Q59. Which of the following Google Al tools does your business use? (SELECT ALL THAT APPLY) (Q59)

|  | Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| Total | 116 | 122 | 124 | 145 | 113 | 117 | 109 | 151 | 121 | 116 | 115 |
| Google Cloud \& Workspace, e g , Gmail: Smart | 71 | 62 | 66 | 70 | 50 | 61 | 49 | 82 | 71 | 52 | 59 |
| Compose, Smart Reply, Tabbed Inbox and Duet Al for Workspace | 61.2\% | 50.8\% | 53.2\% | 48.3\% | 44.2\% | 52.1\% | 45.0\% | 54.3\% | 58.7\% | 44.8\% | 51.3\% |
| Google Analytics, e g, Google Analytics 4 | 54 | 46 | 48 | 66 | 52 | 47 | 51 | 69 | 49 | 48 | 54 |
| (Analytics Intelligence) | 46.6\% | 37.7\% | 38.7\% | 45.5\% | 46.0\% | 40.2\% | 46.8\% | 45.7\% | 40.5\% | 41.4\% | 47.0\% |
|  | 46 | 49 | 53 | 45 | 37 | 37 | 36 | 56 | 39 | 44 | 49 |
| ogle Ads, e g. Performance Max Campaigns | 39.7\% | 40.2\% | 42.7\% | 31.0\% | 32.7\% | 31.6\% | 33.0\% | 37.1\% | 32.2\% | 37.9\% | 42.6\% |
|  | 33 | 37 | 27 | 40 | 24 | 34 | 37 | 45 | 30 | 25 | 19 |
| Google Bard | 28.4\% | 30.3\% | 21.8\% | 27.6\% | 21.2\% | 29.1\% | 33.9\% | 29.8\% | 24.8\% | 21.6\% | 16.5\% |
| Search Labs, e g Search Generative Experience | 28 | 31 | 33 | 38 | 25 | 20 | 33 | 43 | 21 | 27 | 25 |
| Search Labs, e g, Search Generative Experience | 24.1\% | 25.4\% | 26.6\% | 26.2\% | 22.1\% | 17.1\% | 30.3\% | 28.5\% | 17.4\% | 23.3\% | 21.7\% |
|  | 20 | 25 | 27 | 18 | 23 | 18 | 21 | 29 | 30 | 16 | 20 |
| Google MakerSuite aka Google Al Studio | 17.2\% | 20.5\% | 21.8\% | 12.4\% | 20.4\% | 15.4\% | 19.3\% | 19.2\% | 24.8\% | 13.8\% | 17.4\% |
|  | 26 | 19 | 34 | 24 | 23 | 21 | 9 | 30 | 23 | 20 | 18 |
| Google NotebookLM | 22.4\% | 15.6\% | 27.4\% | 16.6\% | 20.4\% | 17.9\% | 8.3\% | 19.9\% | 19.0\% | 17.2\% | 15.7\% |
|  | 12 | 17 | 22 | 12 | 16 | 14 | 16 | 27 | 10 | 10 | 14 |
| Google MedPaLM | 10.3\% | 13.9\% | 17.7\% | 8.3\% | 14.2\% | 12.0\% | 14.7\% | 17.9\% | 8.3\% | 8.6\% | 12.2\% |
|  | 8 | 9 | 4 | 7 | 9 | 8 | 9 | 7 | 3 | 11 | 4 |
| business doesn't use Google Al tools | 6.9\% | 7.4\% | 3.2\% | 4.8\% | 8.0\% | 6.8\% | 8.3\% | 4.6\% | 2.5\% | 9.5\% | 3.5\% |

Q60. And how do Google Al tools help your business? (Select all that apply ) (Q60)

## Total

Save time and money

Boost efficiency

Help my overall business grow

Improve customer service

Drive more online sales

Better inform decision-making

Grow my workforce

Improve employee satisfaction

Train my employees

Deter cybersecurity threats

Uncover new business opportunities
Increase ad spend return on investment (ROI)

I don't know how they help my business

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 108 | 113 | 120 | 138 | 104 | 109 | 100 | 144 | 118 | 105 | 111 |
| 48 | 51 | 60 | 64 | 42 | 42 | 42 | 66 | 55 | 42 | 53 |
| 44.4\% | 45.1\% | 50.0\% | 46.4\% | 40.4\% | 38.5\% | 42.0\% | 45.8\% | 46.6\% | 40.0\% | 47.7\% |
| 44 | 45 | 54 | 57 | 43 | 41 | 48 | 59 | 56 | 43 | 52 |
| 40.7\% | 39.8\% | 45.0\% | 41.3\% | 41.3\% | 37.6\% | 48.0\% | 41.0\% | 47.5\% | 41.0\% | 46.8\% |
| 36 | 50 | 36 | 61 | 38 | 40 | 43 | 54 | 41 | 40 | 45 |
| 33.3\% | 44.2\% | 30.0\% | 44.2\% | 36.5\% | 36.7\% | 43.0\% | 37.5\% | 34.7\% | 38.1\% | 40.5\% |
| 39 | 44 | 49 | 59 | 32 | 34 | 37 | 59 | 40 | 38 | 37 |
| 36.1\% | 38.9\% | 40.8\% | 42.8\% | 30.8\% | 31.2\% | 37.0\% | 41.0\% | 33.9\% | 36.2\% | 33.3\% |
| 34 | 31 | 47 | 42 | 29 | 36 | 38 | 54 | 41 | 35 | 43 |
| 31.5\% | 27.4\% | 39.2\% | 30.4\% | 27.9\% | 33.0\% | 38.0\% | 37.5\% | 34.7\% | 33.3\% | 38.7\% |
| 31 | 36 | 38 | 46 | 26 | 31 | 44 | 50 | 36 | 29 | 35 |
| 28.7\% | 31.9\% | 31.7\% | 33.3\% | 25.0\% | 28.4\% | 44.0\% | 34.7\% | 30.5\% | 27.6\% | 31.5\% |
| 29 | 32 | 31 | 44 | 28 | 41 | 22 | 48 | 38 | 32 | 25 |
| 26.9\% | 28.3\% | 25.8\% | 31.9\% | 26.9\% | 37.6\% | 22.0\% | 33.3\% | 32.2\% | 30.5\% | 22.5\% |
| 36 | 32 | 34 | 33 | 26 | 27 | 34 | 48 | 35 | 24 | 33 |
| 33.3\% | 28.3\% | 28.3\% | 23.9\% | 25.0\% | 24.8\% | 34.0\% | 33.3\% | 29.7\% | 22.9\% | 29.7\% |
| 28 | 33 | 33 | 33 | 30 | 33 | 21 | 45 | 29 | 24 | 27 |
| 25.9\% | 29.2\% | 27.5\% | 23.9\% | 28.8\% | 30.3\% | 21.0\% | 31.3\% | 24.6\% | 22.9\% | 24.3\% |
| 38 | 21 | 29 | 35 | 28 | 26 | 31 | 39 | 26 | 21 | 34 |
| 35.2\% | 18.6\% | 24.2\% | 25.4\% | 26.9\% | 23.9\% | 31.0\% | 27.1\% | 22.0\% | 20.0\% | 30.6\% |
| 22 | 31 | 30 | 35 | 26 | 30 | 33 | 37 | 27 | 23 | 26 |
| 20.4\% | 27.4\% | 25.0\% | 25.4\% | 25.0\% | 27.5\% | 33.0\% | 25.7\% | 22.9\% | 21.9\% | 23.4\% |
| 20 | 25 | 35 | 36 | 23 | 27 | 29 | 41 | 27 | 21 | 32 |
| 18.5\% | 22.1\% | 29.2\% | 26.1\% | 22.1\% | 24.8\% | 29.0\% | 28.5\% | 22.9\% | 20.0\% | 28.8\% |
| 0.0 | 1 | 2 | 0.0 | 1 | 1 | 0.0 | 0.0 | 0.0 | 0.0 | 1 |
| 0.0 | 0.9\% | 1.7\% | 0.0 | 1.0\% | 0.9\% | 0.0 | 0.0 | 0.0 | 0.0 | 0.9\% |

Q61. Do you use Generative Al for your business? If yes, select all that apply. (Q61)

## Total

ChatGPT

Google Bard

Microsoft Bing Chat, for their business

IBM WatsonX

POE com

I don't use

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 116 | 122 | 124 | 145 | 113 | 117 | 109 | 151 | 121 | 116 | 115 |
| 66 | 60 | 71 | 71 | 59 | 68 | 67 | 94 | 53 | 61 | 62 |
| 56.9\% | 49.2\% | 57.3\% | 49.0\% | 52.2\% | 58.1\% | 61.5\% | 62.3\% | 43.8\% | 52.6\% | 53.9\% |
| 54 | 56 | 63 | 66 | 53 | 56 | 53 | 83 | 65 | 54 | 49 |
| 46.6\% | 45.9\% | 50.8\% | 45.5\% | 46.9\% | 47.9\% | 48.6\% | 55.0\% | 53.7\% | 46.6\% | 42.6\% |
| 25 | 34 | 29 | 45 | 20 | 30 | 35 | 59 | 32 | 27 | 37 |
| 21.6\% | 27.9\% | 23.4\% | 31.0\% | 17.7\% | 25.6\% | 32.1\% | 39.1\% | 26.4\% | 23.3\% | 32.2\% |
| 22 | 28 | 33 | 22 | 19 | 16 | 9 | 33 | 23 | 18 | 16 |
| 19.0\% | 23.0\% | 26.6\% | 15.2\% | 16.8\% | 13.7\% | 8.3\% | 21.9\% | 19.0\% | 15.5\% | 13.9\% |
| 14 | 21 | 23 | 15 | 13 | 13 | 5 | 27 | 7 | 17 | 10 |
| 12.1\% | 17.2\% | 18.5\% | 10.3\% | 11.5\% | 11.1\% | 4.6\% | 17.9\% | 5.8\% | 14.7\% | 8.7\% |
| 14 | 10 | 7 | 10 | 18 | 10 | 14 | 4 | 11 | 9 | 6 |
| 12.1\% | 8.2\% | 5.6\% | 6.9\% | 15.9\% | 8.5\% | 12.8\% | 2.6\% | 9.1\% | 7.8\% | 5.2\% |

Q62. And how does Generative Al help your business? (Select all that apply ) (Q62)

## Total

Boosts efficiency

Saves time and money

Improves customer service

Helps my overall business grow

Better informs decision-making

Grows my workforce

Drives more online sales

Improves employee satisfaction

Trains my employees

Uncovers new business opportunities

Increases ad spend return on investment (ROI)
Deters cybersecurity threats

I don't know how they help my business

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 102 | 112 | 117 | 135 | 95 | 107 | 95 | 147 | 110 | 107 | 109 |
| 44 | 42 | 41 | 55 | 34 | 43 | 52 | 61 | 48 | 37 | 57 |
| 43.1\% | 37.5\% | 35.0\% | 40.7\% | 35.8\% | 40.2\% | 54.7\% | 41.5\% | 43.6\% | 34.6\% | 52.3\% |
| 43 | 48 | 56 | 57 | 35 | 39 | 44 | 58 | 49 | 35 | 42 |
| 42.2\% | 42.9\% | 47.9\% | 42.2\% | 36.8\% | 36.4\% | 46.3\% | 39.5\% | 44.5\% | 32.7\% | 38.5\% |
| 38 | 35 | 35 | 59 | 36 | 31 | 35 | 58 | 49 | 33 | 42 |
| 37.3\% | 31.3\% | 29.9\% | 43.7\% | 37.9\% | 29.0\% | 36.8\% | 39.5\% | 44.5\% | 30.8\% | 38.5\% |
| 33 | 41 | 38 | 41 | 23 | 33 | 32 | 55 | 43 | 33 | 36 |
| 32.4\% | 36.6\% | 32.5\% | 30.4\% | 24.2\% | 30.8\% | 33.7\% | 37.4\% | 39.1\% | 30.8\% | 33.0\% |
| 26 | 34 | 36 | 37 | 20 | 29 | 34 | 54 | 39 | 29 | 35 |
| 25.5\% | 30.4\% | 30.8\% | 27.4\% | 21.1\% | 27.1\% | 35.8\% | 36.7\% | 35.5\% | 27.1\% | 32.1\% |
| 30 | 35 | 33 | 42 | 28 | 32 | 22 | 53 | 30 | 32 | 31 |
| 29.4\% | 31.3\% | 28.2\% | 31.1\% | 29.5\% | 29.9\% | 23.2\% | 36.1\% | 27.3\% | 29.9\% | 28.4\% |
| 28 | 28 | 34 | 39 | 26 | 31 | 31 | 53 | 32 | 27 | 32 |
| 27.5\% | 25.0\% | 29.1\% | 28.9\% | 27.4\% | 29.0\% | 32.6\% | 36.1\% | 29.1\% | 25.2\% | 29.4\% |
| 29 | 41 | 32 | 37 | 26 | 30 | 21 | 54 | 31 | 24 | 25 |
| 28.4\% | 36.6\% | 27.4\% | 27.4\% | 27.4\% | 28.0\% | 22.1\% | 36.7\% | 28.2\% | 22.4\% | 22.9\% |
| 18 | 39 | 27 | 40 | 24 | 28 | 21 | 45 | 25 | 24 | 34 |
| 17.6\% | 34.8\% | 23.1\% | 29.6\% | 25.3\% | 26.2\% | 22.1\% | 30.6\% | 22.7\% | 22.4\% | 31.2\% |
| 27 | 32 | 31 | 32 | 20 | 25 | 28 | 43 | 27 | 20 | 32 |
| 26.5\% | 28.6\% | 26.5\% | 23.7\% | 21.1\% | 23.4\% | 29.5\% | 29.3\% | 24.5\% | 18.7\% | 29.4\% |
| 27 | 27 | 33 | 29 | 20 | 24 | 22 | 44 | 21 | 23 | 25 |
| 26.5\% | 24.1\% | 28.2\% | 21.5\% | 21.1\% | 22.4\% | 23.2\% | 29.9\% | 19.1\% | 21.5\% | 22.9\% |
| 24 | 24 | 28 | 23 | 22 | 23 | 17 | 32 | 26 | 16 | 32 |
| 23.5\% | 21.4\% | 23.9\% | 17.0\% | 23.2\% | 21.5\% | 17.9\% | 21.8\% | 23.6\% | 15.0\% | 29.4\% |
| 0.0 | 1 | 0.0 | 0.0 | 1 | 3 | 0.0 | 0.0 | 0.0 | 1 | 0.0 |
| 0.0 | 0.9\% | 0.0 | 0.0 | 1.1\% | 2.8\% | 0.0 | 0.0 | 0.0 | 0.9\% | 0.0 |

Regardless of whether you currently use Al tools in your small business, please indicate whether you agree or disagree with each of the following statements.
Q63. Training my workforce to use Al tools is a priority. (Q63)

## Total

Strongly agree
Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 50 | 60 | 65 | 81 | 61 | 44 | 34 | 82 | 54 | 55 | 54 |
| $20.0 \%$ | $24.0 \%$ | $26.0 \%$ | $32.4 \%$ | $24.4 \%$ | $17.6 \%$ | $13.6 \%$ | $32.8 \%$ | $21.6 \%$ | $22.0 \%$ | $21.6 \%$ |
| 72 | 56 | 57 | 60 | 55 | 68 | 68 | 59 | 78 | 65 | 50 |
| $28.8 \%$ | $22.4 \%$ | $22.8 \%$ | $24.0 \%$ | $22.0 \%$ | $27.2 \%$ | $27.2 \%$ | $23.6 \%$ | $31.2 \%$ | $26.0 \%$ | $20.0 \%$ |
| 57 | 54 | 53 | 46 | 46 | 49 | 61 | 46 | 44 | 43 | 56 |
| $22.8 \%$ | $21.6 \%$ | $21.2 \%$ | $18.4 \%$ | $18.4 \%$ | $19.6 \%$ | $24.4 \%$ | $18.4 \%$ | $17.6 \%$ | $17.2 \%$ | $22.4 \%$ |
| 21 | 14 | 21 | 17 | 23 | 14 | 18 | 16 | 17 | 21 | 22 |
| $8.4 \%$ | $5.6 \%$ | $8.4 \%$ | $6.8 \%$ | $9.2 \%$ | $5.6 \%$ | $7.2 \%$ | $6.4 \%$ | $6.8 \%$ | $8.4 \%$ | $8.8 \%$ |
| 19 | 24 | 24 | 20 | 23 | 30 | 28 | 16 | 15 | 31 | 20 |
| $7.6 \%$ | $9.6 \%$ | $9.6 \%$ | $8.0 \%$ | $9.2 \%$ | $12.0 \%$ | $11.2 \%$ | $6.4 \%$ | $6.0 \%$ | $12.4 \%$ | $8.0 \%$ |
| 31 | 42 | 30 | 26 | 42 | 45 | 41 | 31 | 42 | 35 | 48 |
| $12.4 \%$ | $16.8 \%$ | $12.0 \%$ | $10.4 \%$ | $16.8 \%$ | $18.0 \%$ | $16.4 \%$ | $12.4 \%$ | $16.8 \%$ | $14.0 \%$ | $19.2 \%$ |

Q64. I have the resources needed for my business to leverage Al tools. (Q64)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree
N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |  |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |  |
| 49 | 60 | 58 | 67 | 48 | 48 | 40 | 94 | 57 | 55 | 39 |  |
| $19.6 \%$ | $24.0 \%$ | $23.2 \%$ | $26.8 \%$ | $19.2 \%$ | $19.2 \%$ | $16.0 \%$ | $37.6 \%$ | $22.8 \%$ | $22.0 \%$ | $15.6 \%$ |  |
| 90 | 69 | 86 | 71 | 86 | 64 | 80 | 59 | 78 | 74 | 84 |  |
| $36.0 \%$ | $27.6 \%$ | $34.4 \%$ | $28.4 \%$ | $34.4 \%$ | $25.6 \%$ | $32.0 \%$ | $23.6 \%$ | $31.2 \%$ | $29.6 \%$ | $33.6 \%$ |  |
| 49 | 55 | 45 | 53 | 57 | 64 | 54 | 54 | 45 | 53 | 59 |  |
| $19.6 \%$ | $22.0 \%$ | $18.0 \%$ | $21.2 \%$ | $22.8 \%$ | $25.6 \%$ | $21.6 \%$ | $21.6 \%$ | $18.0 \%$ | $21.2 \%$ | $23.6 \%$ |  |
| 26 | 24 | 24 | 28 | 20 | 23 | 34 | 12 | 21 | 20 | 25 |  |
| $10.4 \%$ | $9.6 \%$ | $9.6 \%$ | $11.2 \%$ | $8.0 \%$ | $9.2 \%$ | $13.6 \%$ | $4.8 \%$ | $8.4 \%$ | $8.0 \%$ | $10.0 \%$ |  |
| 14 | 12 | 12 | 10 | 14 | 19 | 21 | 10 | 14 | 19 | 16 |  |
| $5.6 \%$ | $4.8 \%$ | $4.8 \%$ | $4.0 \%$ | $5.6 \%$ | $7.6 \%$ | $8.4 \%$ | $4.0 \%$ | $5.6 \%$ | $7.6 \%$ | $6.4 \%$ |  |
| 22 | 30 | 25 | 21 | 25 | 32 | 21 | 21 | 35 | 29 | 27 |  |
| $8.8 \%$ | $12.0 \%$ | $10.0 \%$ | $8.4 \%$ | $10.0 \%$ | $12.8 \%$ | $8.4 \%$ | $8.4 \%$ | $14.0 \%$ | $11.6 \%$ | $10.8 \%$ |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 139 | 129 | 144 | 138 | 134 | 112 | 120 | 153 | 135 | 129 | 123 |  |
| $55.6 \%$ | $51.6 \%$ | $57.6 \%$ | $55.2 \%$ | $53.6 \%$ | $44.8 \%$ | $48.0 \%$ | $61.2 \%$ | $54.0 \%$ | $51.6 \%$ | $49.2 \%$ |  |
| 40 | 36 | 36 | 38 | 34 | 42 | 55 | 22 | 35 | 39 | 41 |  |
| $16.0 \%$ | $14.4 \%$ | $14.4 \%$ | $15.2 \%$ | $13.6 \%$ | $16.8 \%$ | $22.0 \%$ | $8.8 \%$ | $14.0 \%$ | $15.6 \%$ | $16.4 \%$ |  |

Q65. My employees are prepared to use Al tools at work right now. (Q65)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 55 | 51 | 52 | 73 | 55 | 39 | 37 | 81 | 56 | 49 | 45 |
| 22.0\% | 20.4\% | 20.8\% | 29.2\% | 22.0\% | 15.6\% | 14.8\% | 32.4\% | 22.4\% | 19.6\% | 18.0\% |
| 60 | 75 | 75 | 66 | 57 | 72 | 72 | 63 | 69 | 55 | 60 |
| 24.0\% | 30.0\% | 30.0\% | 26.4\% | 22.8\% | 28.8\% | 28.8\% | 25.2\% | 27.6\% | 22.0\% | 24.0\% |
| 53 | 41 | 53 | 42 | 47 | 49 | 53 | 40 | 44 | 51 | 48 |
| 21.2\% | 16.4\% | 21.2\% | 16.8\% | 18.8\% | 19.6\% | 21.2\% | 16.0\% | 17.6\% | 20.4\% | 19.2\% |
| 29 | 23 | 20 | 14 | 26 | 24 | 17 | 19 | 17 | 26 | 24 |
| 11.6\% | 9.2\% | 8.0\% | 5.6\% | 10.4\% | 9.6\% | 6.8\% | 7.6\% | 6.8\% | 10.4\% | 9.6\% |
| 16 | 17 | 16 | 19 | 17 | 23 | 28 | 14 | 14 | 26 | 22 |
| 6.4\% | 6.8\% | 6.4\% | 7.6\% | 6.8\% | 9.2\% | 11.2\% | 5.6\% | 5.6\% | 10.4\% | 8.8\% |
| 37 | 43 | 34 | 36 | 48 | 43 | 43 | 33 | 50 | 43 | 51 |
| 14.8\% | 17.2\% | 13.6\% | 14.4\% | 19.2\% | 17.2\% | 17.2\% | 13.2\% | 20.0\% | 17.2\% | 20.4\% |
| 115 | 126 | 127 | 139 | 112 | 111 | 109 | 144 | 125 | 104 | 105 |
| 46.0\% | 50.4\% | 50.8\% | 55.6\% | 44.8\% | 44.4\% | 43.6\% | 57.6\% | 50.0\% | 41.6\% | 42.0\% |
| 45 | 40 | 36 | 33 | 43 | 47 | 45 | 33 | 31 | 52 | 46 |
| 18.0\% | 16.0\% | 14.4\% | 13.2\% | 17.2\% | 18.8\% | 18.0\% | 13.2\% | 12.4\% | 20.8\% | 18.4\% |

Q66. At least some of my employees' jobs could be done almost entirely by Al tools. (Q66)

Total
Strongly agree
Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 44 | 62 | 53 | 64 | 45 | 44 | 26 | 71 | 57 | 44 | 42 |
| $17.6 \%$ | $24.8 \%$ | $21.2 \%$ | $25.6 \%$ | $18.0 \%$ | $17.6 \%$ | $10.4 \%$ | $28.4 \%$ | $22.8 \%$ | $17.6 \%$ | $16.8 \%$ |
| 62 | 55 | 73 | 73 | 62 | 67 | 65 | 64 | 67 | 69 | 68 |
| $24.8 \%$ | $22.0 \%$ | $29.2 \%$ | $29.2 \%$ | $24.8 \%$ | $26.8 \%$ | $26.0 \%$ | $25.6 \%$ | $26.8 \%$ | $27.6 \%$ | $27.2 \%$ |
| 44 | 50 | 44 | 45 | 60 | 40 | 55 | 41 | 32 | 44 | 40 |
| $17.6 \%$ | $20.0 \%$ | $17.6 \%$ | $18.0 \%$ | $24.0 \%$ | $16.0 \%$ | $22.0 \%$ | $16.4 \%$ | $12.8 \%$ | $17.6 \%$ | $16.0 \%$ |
| 32 | 13 | 34 | 19 | 13 | 22 | 26 | 20 | 18 | 21 | 24 |
| $12.8 \%$ | $5.2 \%$ | $13.6 \%$ | $7.6 \%$ | $5.2 \%$ | $8.8 \%$ | $10.4 \%$ | $8.0 \%$ | $7.2 \%$ | $8.4 \%$ | $9.6 \%$ |
| 38 | 34 | 14 | 24 | 31 | 33 | 38 | 25 | 41 | 40 | 34 |
| $15.2 \%$ | $13.6 \%$ | $5.6 \%$ | $9.6 \%$ | $12.4 \%$ | $13.2 \%$ | $15.2 \%$ | $10.0 \%$ | $16.4 \%$ | $16.0 \%$ | $13.6 \%$ |
| 30 | 36 | 32 | 25 | 39 | 44 | 40 | 29 | 35 | 32 | 42 |
| $12.0 \%$ | $14.4 \%$ | $12.8 \%$ | $10.0 \%$ | $15.6 \%$ | $17.6 \%$ | $16.0 \%$ | $11.6 \%$ | $14.0 \%$ | $12.8 \%$ | $16.8 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 106 | 117 | 126 | 137 | 107 | 111 | 91 | 135 | 124 | 113 | 110 |
| $42.4 \%$ | $46.8 \%$ | $50.4 \%$ | $54.8 \%$ | $42.8 \%$ | $44.4 \%$ | $36.4 \%$ | $54.0 \%$ | $49.6 \%$ | $45.2 \%$ | $44.0 \%$ |
| 70 | 47 | 48 | 43 | 44 | 55 | 64 | 45 | 59 | 61 | 58 |
| $28.0 \%$ | $18.8 \%$ | $19.2 \%$ | $17.2 \%$ | $17.6 \%$ | $22.0 \%$ | $25.6 \%$ | $18.0 \%$ | $23.6 \%$ | $24.4 \%$ | $23.2 \%$ |

Q67. Al tools have increased my employees' job satisfaction. (Q67)

## Total

Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 52 | 56 | 60 | 66 | 54 | 51 | 28 | 75 | 46 | 44 | 55 |
| 20.8\% | 22.4\% | 24.0\% | 26.4\% | 21.6\% | 20.4\% | 11.2\% | 30.0\% | 18.4\% | 17.6\% | 22.0\% |
| 55 | 56 | 58 | 62 | 63 | 55 | 67 | 60 | 75 | 67 | 52 |
| 22.0\% | 22.4\% | 23.2\% | 24.8\% | 25.2\% | 22.0\% | 26.8\% | 24.0\% | 30.0\% | 26.8\% | 20.8\% |
| 61 | 55 | 64 | 45 | 54 | 54 | 68 | 49 | 50 | 64 | 51 |
| 24.4\% | 22.0\% | 25.6\% | 18.0\% | 21.6\% | 21.6\% | 27.2\% | 19.6\% | 20.0\% | 25.6\% | 20.4\% |
| 16 | 13 | 12 | 18 | 13 | 8 | 12 | 11 | 11 | 9 | 14 |
| 6.4\% | 5.2\% | 4.8\% | 7.2\% | 5.2\% | 3.2\% | 4.8\% | 4.4\% | 4.4\% | 3.6\% | 5.6\% |
| 13 | 18 | 10 | 15 | 13 | 19 | 20 | 8 | 14 | 20 | 15 |
| 5.2\% | 7.2\% | 4.0\% | 6.0\% | 5.2\% | 7.6\% | 8.0\% | 3.2\% | 5.6\% | 8.0\% | 6.0\% |
| 53 | 52 | 46 | 44 | 53 | 63 | 55 | 47 | 54 | 46 | 63 |
| 21.2\% | 20.8\% | 18.4\% | 17.6\% | 21.2\% | 25.2\% | 22.0\% | 18.8\% | 21.6\% | 18.4\% | 25.2\% |
| 107 | 112 | 118 | 128 | 117 | 106 | 95 | 135 | 121 | 111 | 107 |
| 42.8\% | 44.8\% | 47.2\% | 51.2\% | 46.8\% | 42.4\% | 38.0\% | 54.0\% | 48.4\% | 44.4\% | 42.8\% |
| 29 | 31 | 22 | 33 | 26 | 27 | 32 | 19 | 25 | 29 | 29 |
| 11.6\% | 12.4\% | 8.8\% | 13.2\% | 10.4\% | 10.8\% | 12.8\% | 7.6\% | 10.0\% | 11.6\% | 11.6\% |

Q68. I expect my employee headcount to increase as a result of implementing Al tools at work. (Q68)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 49 | 59 | 61 | 64 | 59 | 40 | 29 | 83 | 44 | 38 | 46 |
| $19.6 \%$ | $23.6 \%$ | $24.4 \%$ | $25.6 \%$ | $23.6 \%$ | $16.0 \%$ | $11.6 \%$ | $33.2 \%$ | $17.6 \%$ | $15.2 \%$ | $18.4 \%$ |
| 60 | 52 | 58 | 69 | 51 | 63 | 62 | 58 | 85 | 74 | 57 |
| $24.0 \%$ | $20.8 \%$ | $23.2 \%$ | $27.6 \%$ | $20.4 \%$ | $25.2 \%$ | $24.8 \%$ | $23.2 \%$ | $34.0 \%$ | $29.6 \%$ | $22.8 \%$ |
| 65 | 56 | 55 | 48 | 59 | 68 | 67 | 50 | 44 | 45 | 56 |
| $26.0 \%$ | $22.4 \%$ | $22.0 \%$ | $19.2 \%$ | $23.6 \%$ | $27.2 \%$ | $26.8 \%$ | $20.0 \%$ | $17.6 \%$ | $18.0 \%$ | $22.4 \%$ |
| 24 | 12 | 23 | 20 | 11 | 15 | 23 | 9 | 20 | 23 | 20 |
| $9.6 \%$ | $4.8 \%$ | $9.2 \%$ | $8.0 \%$ | $4.4 \%$ | $6.0 \%$ | $9.2 \%$ | $3.6 \%$ | $8.0 \%$ | $9.2 \%$ | $8.0 \%$ |
| 18 | 25 | 22 | 23 | 26 | 20 | 24 | 19 | 13 | 34 | 19 |
| $7.2 \%$ | $10.0 \%$ | $8.8 \%$ | $9.2 \%$ | $10.4 \%$ | $8.0 \%$ | $9.6 \%$ | $7.6 \%$ | $5.2 \%$ | $13.6 \%$ | $7.6 \%$ |
| 34 | 46 | 31 | 26 | 44 | 44 | 45 | 31 | 44 | 36 | 52 |
| $13.6 \%$ | $18.4 \%$ | $12.4 \%$ | $10.4 \%$ | $17.6 \%$ | $17.6 \%$ | $18.0 \%$ | $12.4 \%$ | $17.6 \%$ | $14.4 \%$ | $20.8 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |
| 109 | 111 | 119 | 133 | 110 | 103 | 91 | 141 | 129 | 112 | 103 |
| $43.6 \%$ | $44.4 \%$ | $47.6 \%$ | $53.2 \%$ | $44.0 \%$ | $41.2 \%$ | $36.4 \%$ | $56.4 \%$ | $51.6 \%$ | $44.8 \%$ | $41.2 \%$ |
| 42 | 37 | 45 | 43 | 37 | 35 | 47 | 28 | 33 | 57 | 39 |
| $16.8 \%$ | $14.8 \%$ | $18.0 \%$ | $17.2 \%$ | $14.8 \%$ | $14.0 \%$ | $18.8 \%$ | $11.2 \%$ | $13.2 \%$ | $22.8 \%$ | $15.6 \%$ |

Q69. I have seen positive outcomes on my business by using Al tools. (Q69)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 63 | 69 | 60 | 85 | 56 | 60 | 46 | 91 | 54 | 57 | 57 |
| 25.2\% | 27.6\% | 24.0\% | 34.0\% | 22.4\% | 24.0\% | 18.4\% | 36.4\% | 21.6\% | 22.8\% | 22.8\% |
| 63 | 56 | 70 | 63 | 73 | 62 | 71 | 68 | 76 | 66 | 66 |
| 25.2\% | 22.4\% | 28.0\% | 25.2\% | 29.2\% | 24.8\% | 28.4\% | 27.2\% | 30.4\% | 26.4\% | 26.4\% |
| 60 | 51 | 59 | 46 | 52 | 50 | 57 | 42 | 47 | 59 | 52 |
| 24.0\% | 20.4\% | 23.6\% | 18.4\% | 20.8\% | 20.0\% | 22.8\% | 16.8\% | 18.8\% | 23.6\% | 20.8\% |
| 8 | 15 | 18 | 12 | 13 | 11 | 16 | 4 | 17 | 11 | 12 |
| 3.2\% | 6.0\% | 7.2\% | 4.8\% | 5.2\% | 4.4\% | 6.4\% | 1.6\% | 6.8\% | 4.4\% | 4.8\% |
| 13 | 13 | 11 | 11 | 9 | 17 | 18 | 10 | 13 | 19 | 10 |
| 5.2\% | 5.2\% | 4.4\% | 4.4\% | 3.6\% | 6.8\% | 7.2\% | 4.0\% | 5.2\% | 7.6\% | 4.0\% |
| 43 | 46 | 32 | 33 | 47 | 50 | 42 | 35 | 43 | 38 | 53 |
| 17.2\% | 18.4\% | 12.8\% | 13.2\% | 18.8\% | 20.0\% | 16.8\% | 14.0\% | 17.2\% | 15.2\% | 21.2\% |
| 126 | 125 | 130 | 148 | 129 | 122 | 117 | 159 | 130 | 123 | 123 |
| 50.4\% | 50.0\% | 52.0\% | 59.2\% | 51.6\% | 48.8\% | 46.8\% | 63.6\% | 52.0\% | 49.2\% | 49.2\% |
| 21 | 28 | 29 | 23 | 22 | 28 | 34 | 14 | 30 | 30 | 22 |
| 8.4\% | 11.2\% | 11.6\% | 9.2\% | 8.8\% | 11.2\% | 13.6\% | 5.6\% | 12.0\% | 12.0\% | 8.8\% |

Q70. Al tools are critical to the success of my business right now. (Q70)

## Total

Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree
N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 49 | 64 | 54 | 70 | 57 | 47 | 45 | 82 | 59 | 54 | 43 |
| $19.6 \%$ | $25.6 \%$ | $21.6 \%$ | $28.0 \%$ | $22.8 \%$ | $18.8 \%$ | $18.0 \%$ | $32.8 \%$ | $23.6 \%$ | $21.6 \%$ | $17.2 \%$ |
| 62 | 56 | 71 | 68 | 63 | 65 | 60 | 63 | 69 | 64 | 65 |
| $24.8 \%$ | $22.4 \%$ | $28.4 \%$ | $27.2 \%$ | $25.2 \%$ | $26.0 \%$ | $24.0 \%$ | $25.2 \%$ | $27.6 \%$ | $25.6 \%$ | $26.0 \%$ |
| 62 | 56 | 60 | 49 | 57 | 56 | 68 | 40 | 49 | 61 | 56 |
| $24.8 \%$ | $22.4 \%$ | $24.0 \%$ | $19.6 \%$ | $22.8 \%$ | $22.4 \%$ | $27.2 \%$ | $16.0 \%$ | $19.6 \%$ | $24.4 \%$ | $22.4 \%$ |
| 28 | 15 | 21 | 25 | 25 | 18 | 20 | 26 | 19 | 20 | 22 |
| $11.2 \%$ | $6.0 \%$ | $8.4 \%$ | $10.0 \%$ | $10.0 \%$ | $7.2 \%$ | $8.0 \%$ | $10.4 \%$ | $7.6 \%$ | $8.0 \%$ | $8.8 \%$ |
| 26 | 24 | 21 | 22 | 23 | 36 | 28 | 21 | 18 | 33 | 36 |
| $10.4 \%$ | $9.6 \%$ | $8.4 \%$ | $8.8 \%$ | $9.2 \%$ | $14.4 \%$ | $11.2 \%$ | $8.4 \%$ | $7.2 \%$ | $13.2 \%$ | $14.4 \%$ |
| 23 | 35 | 23 | 16 | 25 | 28 | 29 | 18 | 36 | 18 | 28 |
| $9.2 \%$ | $14.0 \%$ | $9.2 \%$ | $6.4 \%$ | $10.0 \%$ | $11.2 \%$ | $11.6 \%$ | $7.2 \%$ | $14.4 \%$ | $7.2 \%$ | $11.2 \%$ |
|  |  |  |  |  |  |  |  |  | 128 | 118 |
| 111 | 120 | 125 | 138 | 120 | 112 | 105 | 145 | 128 | 108 |  |
| $44.4 \%$ | $48.0 \%$ | $50.0 \%$ | $55.2 \%$ | $48.0 \%$ | $44.8 \%$ | $42.0 \%$ | $58.0 \%$ | $51.2 \%$ | $47.2 \%$ | $43.2 \%$ |
| 54 | 39 | 42 | 47 | 48 | 54 | 48 | 47 | 37 | 53 | 58 |
| $21.6 \%$ | $15.6 \%$ | $16.8 \%$ | $18.8 \%$ | $19.2 \%$ | $21.6 \%$ | $19.2 \%$ | $18.8 \%$ | $14.8 \%$ | $21.2 \%$ | $23.2 \%$ |

Q71. Al tools can help level the playing field for businesses of all sizes. (Q71)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree
N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |  |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |  |
| 67 | 67 | 69 | 93 | 68 | 66 | 61 | 86 | 62 | 60 | 60 |  |
| $26.8 \%$ | $26.8 \%$ | $27.6 \%$ | $37.2 \%$ | $27.2 \%$ | $26.4 \%$ | $24.4 \%$ | $34.4 \%$ | $24.8 \%$ | $24.0 \%$ | $24.0 \%$ |  |
| 103 | 75 | 88 | 79 | 79 | 85 | 71 | 81 | 98 | 90 | 87 |  |
| $41.2 \%$ | $30.0 \%$ | $35.2 \%$ | $31.6 \%$ | $31.6 \%$ | $34.0 \%$ | $28.4 \%$ | $32.4 \%$ | $39.2 \%$ | $36.0 \%$ | $34.8 \%$ |  |
| 42 | 59 | 55 | 46 | 51 | 54 | 69 | 50 | 45 | 55 | 46 |  |
| $16.8 \%$ | $23.6 \%$ | $22.0 \%$ | $18.4 \%$ | $20.4 \%$ | $21.6 \%$ | $27.6 \%$ | $20.0 \%$ | $18.0 \%$ | $22.0 \%$ | $18.4 \%$ |  |
| 12 | 8 | 15 | 10 | 13 | 9 | 18 | 12 | 12 | 14 | 20 |  |
| $4.8 \%$ | $3.2 \%$ | $6.0 \%$ | $4.0 \%$ | $5.2 \%$ | $3.6 \%$ | $7.2 \%$ | $4.8 \%$ | $4.8 \%$ | $5.6 \%$ | $8.0 \%$ |  |
| 8 | 13 | 9 | 9 | 16 | 19 | 18 | 11 | 6 | 14 | 15 |  |
| $3.2 \%$ | $5.2 \%$ | $3.6 \%$ | $3.6 \%$ | $6.4 \%$ | $7.6 \%$ | $7.2 \%$ | $4.4 \%$ | $2.4 \%$ | $5.6 \%$ | $6.0 \%$ |  |
| 18 | 28 | 14 | 13 | 23 | 17 | 13 | 10 | 27 | 17 | 22 |  |
| $7.2 \%$ | $11.2 \%$ | $5.6 \%$ | $5.2 \%$ | $9.2 \%$ | $6.8 \%$ | $5.2 \%$ | $4.0 \%$ | $10.8 \%$ | $6.8 \%$ | $8.8 \%$ |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 170 | 142 | 157 | 172 | 147 | 151 | 132 | 167 | 160 | 150 | 147 |  |
| $68.0 \%$ | $56.8 \%$ | $62.8 \%$ | $68.8 \%$ | $58.8 \%$ | $60.4 \%$ | $52.8 \%$ | $66.8 \%$ | $64.0 \%$ | $60.0 \%$ | $58.8 \%$ |  |
| 20 | 21 | 24 | 19 | 29 | 28 | 36 | 23 | 18 | 28 | 35 |  |
| $8.0 \%$ | $8.4 \%$ | $9.6 \%$ | $7.6 \%$ | $11.6 \%$ | $11.2 \%$ | $14.4 \%$ | $9.2 \%$ | $7.2 \%$ | $11.2 \%$ | $14.0 \%$ |  |

Q72. Al tools will improve the productivity of my business over the next two years. (Q72)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 62 | 69 | 71 | 94 | 64 | 59 | 57 | 103 | 64 | 63 | 63 |
| 24.8\% | 27.6\% | 28.4\% | 37.6\% | 25.6\% | 23.6\% | 22.8\% | 41.2\% | 25.6\% | 25.2\% | 25.2\% |
| 96 | 68 | 88 | 69 | 79 | 74 | 81 | 63 | 88 | 75 | 85 |
| 38.4\% | 27.2\% | 35.2\% | 27.6\% | 31.6\% | 29.6\% | 32.4\% | 25.2\% | 35.2\% | 30.0\% | 34.0\% |
| 49 | 56 | 44 | 49 | 55 | 62 | 52 | 53 | 43 | 49 | 41 |
| 19.6\% | 22.4\% | 17.6\% | 19.6\% | 22.0\% | 24.8\% | 20.8\% | 21.2\% | 17.2\% | 19.6\% | 16.4\% |
| 9 | 14 | 16 | 13 | 12 | 12 | 16 | 8 | 16 | 24 | 19 |
| 3.6\% | 5.6\% | 6.4\% | 5.2\% | 4.8\% | 4.8\% | 6.4\% | 3.2\% | 6.4\% | 9.6\% | 7.6\% |
| 16 | 16 | 12 | 8 | 11 | 19 | 23 | 7 | 13 | 22 | 18 |
| 6.4\% | 6.4\% | 4.8\% | 3.2\% | 4.4\% | 7.6\% | 9.2\% | 2.8\% | 5.2\% | 8.8\% | 7.2\% |
| 18 | 27 | 19 | 17 | 29 | 24 | 21 | 16 | 26 | 17 | 24 |
| 7.2\% | 10.8\% | 7.6\% | 6.8\% | 11.6\% | 9.6\% | 8.4\% | 6.4\% | 10.4\% | 6.8\% | 9.6\% |
| 158 | 137 | 159 | 163 | 143 | 133 | 138 | 166 | 152 | 138 | 148 |
| 63.2\% | 54.8\% | 63.6\% | 65.2\% | 57.2\% | 53.2\% | 55.2\% | 66.4\% | 60.8\% | 55.2\% | 59.2\% |
| 25 | 30 | 28 | 21 | 23 | 31 | 39 | 15 | 29 | 46 | 37 |
| 10.0\% | 12.0\% | 11.2\% | 8.4\% | 9.2\% | 12.4\% | 15.6\% | 6.0\% | 11.6\% | 18.4\% | 14.8\% |

Q73. Al tools will be critical to the success of my business over the next two years. (Q73)

## Total

Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree
N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 63 | 69 | 62 | 87 | 64 | 56 | 46 | 88 | 76 | 66 | 55 |
| 25.2\% | 27.6\% | 24.8\% | 34.8\% | 25.6\% | 22.4\% | 18.4\% | 35.2\% | 30.4\% | 26.4\% | 22.0\% |
| 80 | 66 | 82 | 60 | 73 | 72 | 85 | 72 | 68 | 63 | 69 |
| 32.0\% | 26.4\% | 32.8\% | 24.0\% | 29.2\% | 28.8\% | 34.0\% | 28.8\% | 27.2\% | 25.2\% | 27.6\% |
| 49 | 50 | 56 | 59 | 53 | 55 | 50 | 52 | 50 | 64 | 55 |
| 19.6\% | 20.0\% | 22.4\% | 23.6\% | 21.2\% | 22.0\% | 20.0\% | 20.8\% | 20.0\% | 25.6\% | 22.0\% |
| 19 | 16 | 19 | 10 | 19 | 19 | 21 | 13 | 12 | 13 | 24 |
| 7.6\% | 6.4\% | 7.6\% | 4.0\% | 7.6\% | 7.6\% | 8.4\% | 5.2\% | 4.8\% | 5.2\% | 9.6\% |
| 22 | 20 | 13 | 17 | 17 | 30 | 30 | 9 | 17 | 24 | 27 |
| 8.8\% | 8.0\% | 5.2\% | 6.8\% | 6.8\% | 12.0\% | 12.0\% | 3.6\% | 6.8\% | 9.6\% | 10.8\% |
| 17 | 29 | 18 | 17 | 24 | 18 | 18 | 16 | 27 | 20 | 20 |
| 6.8\% | 11.6\% | 7.2\% | 6.8\% | 9.6\% | 7.2\% | 7.2\% | 6.4\% | 10.8\% | 8.0\% | 8.0\% |
| 143 | 135 | 144 | 147 | 137 | 128 | 131 | 160 | 144 | 129 | 124 |
| 57.2\% | 54.0\% | 57.6\% | 58.8\% | 54.8\% | 51.2\% | 52.4\% | 64.0\% | 57.6\% | 51.6\% | 49.6\% |
| 41 | 36 | 32 | 27 | 36 | 49 | 51 | 22 | 29 | 37 | 51 |
| 16.4\% | 14.4\% | 12.8\% | 10.8\% | 14.4\% | 19.6\% | 20.4\% | 8.8\% | 11.6\% | 14.8\% | 20.4\% |

Q74. Using Al tools responsibly is a high priority. (Q74)

## Total

Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 83 | 94 | 70 | 102 | 79 | 79 | 79 | 112 | 76 | 68 | 81 |
| 33.2\% | 37.6\% | 28.0\% | 40.8\% | 31.6\% | 31.6\% | 31.6\% | 44.8\% | 30.4\% | 27.2\% | 32.4\% |
| 77 | 54 | 78 | 67 | 62 | 69 | 73 | 67 | 86 | 84 | 63 |
| 30.8\% | 21.6\% | 31.2\% | 26.8\% | 24.8\% | 27.6\% | 29.2\% | 26.8\% | 34.4\% | 33.6\% | 25.2\% |
| 41 | 44 | 51 | 41 | 59 | 48 | 49 | 33 | 38 | 39 | 46 |
| 16.4\% | 17.6\% | 20.4\% | 16.4\% | 23.6\% | 19.2\% | 19.6\% | 13.2\% | 15.2\% | 15.6\% | 18.4\% |
| 18 | 15 | 17 | 17 | 15 | 14 | 13 | 15 | 10 | 18 | 14 |
| 7.2\% | 6.0\% | 6.8\% | 6.8\% | 6.0\% | 5.6\% | 5.2\% | 6.0\% | 4.0\% | 7.2\% | 5.6\% |
| 13 | 15 | 10 | 9 | 11 | 20 | 16 | 12 | 12 | 19 | 14 |
| 5.2\% | 6.0\% | 4.0\% | 3.6\% | 4.4\% | 8.0\% | 6.4\% | 4.8\% | 4.8\% | 7.6\% | 5.6\% |
| 18 | 28 | 24 | 14 | 24 | 20 | 20 | 11 | 28 | 22 | 32 |
| 7.2\% | 11.2\% | 9.6\% | 5.6\% | 9.6\% | 8.0\% | 8.0\% | 4.4\% | 11.2\% | 8.8\% | 12.8\% |
| 160 | 148 | 148 | 169 | 141 | 148 | 152 | 179 | 162 | 152 | 144 |
| 64.0\% | 59.2\% | 59.2\% | 67.6\% | 56.4\% | 59.2\% | 60.8\% | 71.6\% | 64.8\% | 60.8\% | 57.6\% |
| 31 | 30 | 27 | 26 | 26 | 34 | 29 | 27 | 22 | 37 | 28 |
| 12.4\% | 12.0\% | 10.8\% | 10.4\% | 10.4\% | 13.6\% | 11.6\% | 10.8\% | 8.8\% | 14.8\% | 11.2\% |

Q75. Privacy, trust and safety are a top priority when it comes to Al tools. (Q75)

Total
Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |  |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |  |
| 107 | 109 | 81 | 113 | 97 | 95 | 98 | 115 | 98 | 89 | 102 |  |
| $42.8 \%$ | $43.6 \%$ | $32.4 \%$ | $45.2 \%$ | $38.8 \%$ | $38.0 \%$ | $39.2 \%$ | $46.0 \%$ | $39.2 \%$ | $35.6 \%$ | $40.8 \%$ |  |
| 72 | 57 | 86 | 69 | 81 | 81 | 73 | 72 | 86 | 72 | 75 |  |
| $28.8 \%$ | $22.8 \%$ | $34.4 \%$ | $27.6 \%$ | $32.4 \%$ | $32.4 \%$ | $29.2 \%$ | $28.8 \%$ | $34.4 \%$ | $28.8 \%$ | $30.0 \%$ |  |
| 41 | 39 | 54 | 33 | 42 | 38 | 45 | 37 | 26 | 45 | 36 |  |
| $16.4 \%$ | $15.6 \%$ | $21.6 \%$ | $13.2 \%$ | $16.8 \%$ | $15.2 \%$ | $18.0 \%$ | $14.8 \%$ | $10.4 \%$ | $18.0 \%$ | $14.4 \%$ |  |
| 7 | 7 | 8 | 16 | 4 | 12 | 9 | 8 | 11 | 16 | 8 |  |
| $2.8 \%$ | $2.8 \%$ | $3.2 \%$ | $6.4 \%$ | $1.6 \%$ | $4.8 \%$ | $3.6 \%$ | $3.2 \%$ | $4.4 \%$ | $6.4 \%$ | $3.2 \%$ |  |
| 8 | 9 | 6 | 8 | 4 | 10 | 8 | 7 | 9 | 11 | 6 |  |
| $3.2 \%$ | $3.6 \%$ | $2.4 \%$ | $3.2 \%$ | $1.6 \%$ | $4.0 \%$ | $3.2 \%$ | $2.8 \%$ | $3.6 \%$ | $4.4 \%$ | $2.4 \%$ |  |
| 15 | 29 | 15 | 11 | 22 | 14 | 17 | 11 | 20 | 17 | 23 |  |
| $6.0 \%$ | $11.6 \%$ | $6.0 \%$ | $4.4 \%$ | $8.8 \%$ | $5.6 \%$ | $6.8 \%$ | $4.4 \%$ | $8.0 \%$ | $6.8 \%$ | $9.2 \%$ |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 179 | 166 | 167 | 182 | 178 | 176 | 171 | 187 | 184 | 161 | 177 |  |
| $71.6 \%$ | $66.4 \%$ | $66.8 \%$ | $72.8 \%$ | $71.2 \%$ | $70.4 \%$ | $68.4 \%$ | $74.8 \%$ | $73.6 \%$ | $64.4 \%$ | $70.8 \%$ |  |
| 15 | 16 | 14 | 24 | 8 | 22 | 17 | 15 | 20 | 27 | 14 |  |
| $6.0 \%$ | $6.4 \%$ | $5.6 \%$ | $9.6 \%$ | $3.2 \%$ | $8.8 \%$ | $6.8 \%$ | $6.0 \%$ | $8.0 \%$ | $10.8 \%$ | $5.6 \%$ |  |

And thinking about yourself, personally as a consumer, please indicate whether you agree or disagree with each of the following statements.
Q76. Al tools help me be more productive in my personal life. (Q76)

## Total

Strongly agree

Somewhat agree
Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 64 | 71 | 66 | 87 | 48 | 55 | 40 | 91 | 53 | 60 | 54 |
| 25.6\% | 28.4\% | 26.4\% | 34.8\% | 19.2\% | 22.0\% | 16.0\% | 36.4\% | 21.2\% | 24.0\% | 21.6\% |
| 79 | 63 | 82 | 75 | 86 | 78 | 92 | 73 | 82 | 73 | 79 |
| 31.6\% | 25.2\% | 32.8\% | 30.0\% | 34.4\% | 31.2\% | 36.8\% | 29.2\% | 32.8\% | 29.2\% | 31.6\% |
| 53 | 51 | 58 | 41 | 59 | 59 | 61 | 47 | 51 | 53 | 61 |
| 21.2\% | 20.4\% | 23.2\% | 16.4\% | 23.6\% | 23.6\% | 24.4\% | 18.8\% | 20.4\% | 21.2\% | 24.4\% |
| 24 | 16 | 14 | 14 | 21 | 18 | 21 | 10 | 15 | 24 | 18 |
| 9.6\% | 6.4\% | 5.6\% | 5.6\% | 8.4\% | 7.2\% | 8.4\% | 4.0\% | 6.0\% | 9.6\% | 7.2\% |
| 18 | 25 | 14 | 20 | 13 | 24 | 19 | 18 | 26 | 27 | 19 |
| 7.2\% | 10.0\% | 5.6\% | 8.0\% | 5.2\% | 9.6\% | 7.6\% | 7.2\% | 10.4\% | 10.8\% | 7.6\% |
| 12 | 24 | 16 | 13 | 23 | 16 | 17 | 11 | 23 | 13 | 19 |
| 4.8\% | 9.6\% | 6.4\% | 5.2\% | 9.2\% | 6.4\% | 6.8\% | 4.4\% | 9.2\% | 5.2\% | 7.6\% |
| 143 | 134 | 148 | 162 | 134 | 133 | 132 | 164 | 135 | 133 | 133 |
| 57.2\% | 53.6\% | 59.2\% | 64.8\% | 53.6\% | 53.2\% | 52.8\% | 65.6\% | 54.0\% | 53.2\% | 53.2\% |
| 42 | 41 | 28 | 34 | 34 | 42 | 40 | 28 | 41 | 51 | 37 |
| 16.8\% | 16.4\% | 11.2\% | 13.6\% | 13.6\% | 16.8\% | 16.0\% | 11.2\% | 16.4\% | 20.4\% | 14.8\% |

Q77. Al can help me receive quicker and better quality customer service. (Q77)

## Total

Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 69 | 82 | 63 | 85 | 68 | 55 | 52 | 98 | 60 | 65 | 59 |
| 27.6\% | 32.8\% | 25.2\% | 34.0\% | 27.2\% | 22.0\% | 20.8\% | 39.2\% | 24.0\% | 26.0\% | 23.6\% |
| 91 | 63 | 88 | 89 | 89 | 102 | 98 | 80 | 91 | 84 | 86 |
| 36.4\% | 25.2\% | 35.2\% | 35.6\% | 35.6\% | 40.8\% | 39.2\% | 32.0\% | 36.4\% | 33.6\% | 34.4\% |
| 54 | 60 | 55 | 43 | 53 | 48 | 54 | 33 | 50 | 49 | 46 |
| 21.6\% | 24.0\% | 22.0\% | 17.2\% | 21.2\% | 19.2\% | 21.6\% | 13.2\% | 20.0\% | 19.6\% | 18.4\% |
| 13 | 9 | 18 | 10 | 9 | 18 | 17 | 12 | 14 | 16 | 17 |
| 5.2\% | 3.6\% | 7.2\% | 4.0\% | 3.6\% | 7.2\% | 6.8\% | 4.8\% | 5.6\% | 6.4\% | 6.8\% |
| 15 | 17 | 11 | 16 | 14 | 15 | 20 | 13 | 17 | 20 | 19 |
| 6.0\% | 6.8\% | 4.4\% | 6.4\% | 5.6\% | 6.0\% | 8.0\% | 5.2\% | 6.8\% | 8.0\% | 7.6\% |
| 8 | 19 | 15 | 7 | 17 | 12 | 9 | 14 | 18 | 16 | 23 |
| 3.2\% | 7.6\% | 6.0\% | 2.8\% | 6.8\% | 4.8\% | 3.6\% | 5.6\% | 7.2\% | 6.4\% | 9.2\% |
| 160 | 145 | 151 | 174 | 157 | 157 | 150 | 178 | 151 | 149 | 145 |
| 64.0\% | 58.0\% | 60.4\% | 69.6\% | 62.8\% | 62.8\% | 60.0\% | 71.2\% | 60.4\% | 59.6\% | 58.0\% |
| 28 | 26 | 29 | 26 | 23 | 33 | 37 | 25 | 31 | 36 | 36 |
| 11.2\% | 10.4\% | 11.6\% | 10.4\% | 9.2\% | 13.2\% | 14.8\% | 10.0\% | 12.4\% | 14.4\% | 14.4\% |

Q78. Al enables comparison shopping to help me save money. (Q78)

## Total

Strongly agree

Somewhat agree
Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)

DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 66 | 67 | 71 | 83 | 64 | 64 | 46 | 87 | 60 | 59 | 54 |
| 26.4\% | 26.8\% | 28.4\% | 33.2\% | 25.6\% | 25.6\% | 18.4\% | 34.8\% | 24.0\% | 23.6\% | 21.6\% |
| 95 | 84 | 80 | 92 | 98 | 94 | 115 | 89 | 94 | 96 | 98 |
| 38.0\% | 33.6\% | 32.0\% | 36.8\% | 39.2\% | 37.6\% | 46.0\% | 35.6\% | 37.6\% | 38.4\% | 39.2\% |
| 61 | 43 | 64 | 40 | 58 | 62 | 52 | 47 | 50 | 52 | 57 |
| 24.4\% | 17.2\% | 25.6\% | 16.0\% | 23.2\% | 24.8\% | 20.8\% | 18.8\% | 20.0\% | 20.8\% | 22.8\% |
| 11 | 14 | 12 | 10 | 7 | 7 | 10 | 14 | 9 | 18 | 14 |
| 4.4\% | 5.6\% | 4.8\% | 4.0\% | 2.8\% | 2.8\% | 4.0\% | 5.6\% | 3.6\% | 7.2\% | 5.6\% |
| 10 | 21 | 7 | 12 | 7 | 10 | 15 | 7 | 20 | 15 | 8 |
| 4.0\% | 8.4\% | 2.8\% | 4.8\% | 2.8\% | 4.0\% | 6.0\% | 2.8\% | 8.0\% | 6.0\% | 3.2\% |
| 7 | 21 | 16 | 13 | 16 | 13 | 12 | 6 | 17 | 10 | 19 |
| 2.8\% | 8.4\% | 6.4\% | 5.2\% | 6.4\% | 5.2\% | 4.8\% | 2.4\% | 6.8\% | 4.0\% | 7.6\% |
| 161 | 151 | 151 | 175 | 162 | 158 | 161 | 176 | 154 | 155 | 152 |
| 64.4\% | 60.4\% | 60.4\% | 70.0\% | 64.8\% | 63.2\% | 64.4\% | 70.4\% | 61.6\% | 62.0\% | 60.8\% |
| 21 | 35 | 19 | 22 | 14 | 17 | 25 | 21 | 29 | 33 | 22 |
| 8.4\% | 14.0\% | 7.6\% | 8.8\% | 5.6\% | 6.8\% | 10.0\% | 8.4\% | 11.6\% | 13.2\% | 8.8\% |

Q79. Al makes it easier and faster for doctors to diagnose and treat diseases. (Q79)

## Total

Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree
N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 62 | 64 | 67 | 77 | 62 | 55 | 47 | 80 | 52 | 51 | 65 |
| 24.8\% | 25.6\% | 26.8\% | 30.8\% | 24.8\% | 22.0\% | 18.8\% | 32.0\% | 20.8\% | 20.4\% | 26.0\% |
| 88 | 68 | 80 | 88 | 96 | 87 | 84 | 85 | 84 | 81 | 80 |
| 35.2\% | 27.2\% | 32.0\% | 35.2\% | 38.4\% | 34.8\% | 33.6\% | 34.0\% | 33.6\% | 32.4\% | 32.0\% |
| 69 | 73 | 59 | 54 | 53 | 58 | 69 | 49 | 66 | 61 | 58 |
| 27.6\% | 29.2\% | 23.6\% | 21.6\% | 21.2\% | 23.2\% | 27.6\% | 19.6\% | 26.4\% | 24.4\% | 23.2\% |
| 10 | 7 | 17 | 10 | 15 | 22 | 14 | 13 | 17 | 22 | 20 |
| 4.0\% | 2.8\% | 6.8\% | 4.0\% | 6.0\% | 8.8\% | 5.6\% | 5.2\% | 6.8\% | 8.8\% | 8.0\% |
| 14 | 19 | 12 | 13 | 8 | 17 | 20 | 13 | 17 | 27 | 13 |
| 5.6\% | 7.6\% | 4.8\% | 5.2\% | 3.2\% | 6.8\% | 8.0\% | 5.2\% | 6.8\% | 10.8\% | 5.2\% |
| 7 | 19 | 15 | 8 | 16 | 11 | 16 | 10 | 14 | 8 | 14 |
| 2.8\% | 7.6\% | 6.0\% | 3.2\% | 6.4\% | 4.4\% | 6.4\% | 4.0\% | 5.6\% | 3.2\% | 5.6\% |
| 150 | 132 | 147 | 165 | 158 | 142 | 131 | 165 | 136 | 132 | 145 |
| 60.0\% | 52.8\% | 58.8\% | 66.0\% | 63.2\% | 56.8\% | 52.4\% | 66.0\% | 54.4\% | 52.8\% | 58.0\% |
| 24 | 26 | 29 | 23 | 23 | 39 | 34 | 26 | 34 | 49 | 33 |
| 9.6\% | 10.4\% | 11.6\% | 9.2\% | 9.2\% | 15.6\% | 13.6\% | 10.4\% | 13.6\% | 19.6\% | 13.2\% |

Q80. Al will help governments provide better services for citizens. (Q80)

## Total

Strongly agree

Somewhat agree

Neither agree nor disagree

Somewhat disagree

Strongly disagree

N/A - does not apply

AGREE (NET)
DISAGREE (NET)

| Oversample States |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |  |  |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |  |  |
| 61 | 63 | 63 | 75 | 59 | 57 | 40 | 72 | 56 | 49 | 52 |  |  |
| $24.4 \%$ | $25.2 \%$ | $25.2 \%$ | $30.0 \%$ | $23.6 \%$ | $22.8 \%$ | $16.0 \%$ | $28.8 \%$ | $22.4 \%$ | $19.6 \%$ | $20.8 \%$ |  |  |
| 69 | 64 | 70 | 74 | 80 | 84 | 77 | 90 | 79 | 84 | 76 |  |  |
| $27.6 \%$ | $25.6 \%$ | $28.0 \%$ | $29.6 \%$ | $32.0 \%$ | $33.6 \%$ | $30.8 \%$ | $36.0 \%$ | $31.6 \%$ | $33.6 \%$ | $30.4 \%$ |  |  |
| 65 | 67 | 73 | 65 | 57 | 64 | 73 | 48 | 51 | 63 | 64 |  |  |
| $26.0 \%$ | $26.8 \%$ | $29.2 \%$ | $26.0 \%$ | $22.8 \%$ | $25.6 \%$ | $29.2 \%$ | $19.2 \%$ | $20.4 \%$ | $25.2 \%$ | $25.6 \%$ |  |  |
| 24 | 15 | 21 | 19 | 21 | 16 | 21 | 22 | 17 | 19 | 21 |  |  |
| $9.6 \%$ | $6.0 \%$ | $8.4 \%$ | $7.6 \%$ | $8.4 \%$ | $6.4 \%$ | $8.4 \%$ | $8.8 \%$ | $6.8 \%$ | $7.6 \%$ | $8.4 \%$ |  |  |
| 25 | 22 | 13 | 13 | 17 | 20 | 29 | 11 | 29 | 26 | 23 |  |  |
| $10.0 \%$ | $8.8 \%$ | $5.2 \%$ | $5.2 \%$ | $6.8 \%$ | $8.0 \%$ | $11.6 \%$ | $4.4 \%$ | $11.6 \%$ | $10.4 \%$ | $9.2 \%$ |  |  |
| 6 | 19 | 10 | 4 | 16 | 9 | 10 | 7 | 18 | 9 | 14 |  |  |
| $2.4 \%$ | $7.6 \%$ | $4.0 \%$ | $1.6 \%$ | $6.4 \%$ | $3.6 \%$ | $4.0 \%$ | $2.8 \%$ | $7.2 \%$ | $3.6 \%$ | $5.6 \%$ |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| 130 | 127 | 133 | 149 | 139 | 141 | 117 | 162 | 135 | 133 | 128 |  |  |
| $52.0 \%$ | $50.8 \%$ | $53.2 \%$ | $59.6 \%$ | $55.6 \%$ | $56.4 \%$ | $46.8 \%$ | $64.8 \%$ | $54.0 \%$ | $53.2 \%$ | $51.2 \%$ |  |  |
| 49 | 37 | 34 | 32 | 38 | 36 | 50 | 33 | 46 | 45 | 44 |  |  |
| $19.6 \%$ | $14.8 \%$ | $13.6 \%$ | $12.8 \%$ | $15.2 \%$ | $14.4 \%$ | $20.0 \%$ | $13.2 \%$ | $18.4 \%$ | $18.0 \%$ | $17.6 \%$ |  |  |

Q81. How would you prefer to learn about different and new Al tools and emerging tech? (Select all that apply ) (Q81)

## Total

Virtual training

Social media

In-person workshops

Podcasts

Other small business leaders
Family members

Newsletters

Print books

Other

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 127 | 112 | 106 | 136 | 120 | 130 | 122 | 132 | 102 | 105 | 121 |
| 50.8\% | 44.8\% | 42.4\% | 54.4\% | 48.0\% | 52.0\% | 48.8\% | 52.8\% | 40.8\% | 42.0\% | 48.4\% |
| 103 | 116 | 110 | 114 | 101 | 99 | 85 | 118 | 114 | 103 | 113 |
| 41.2\% | 46.4\% | 44.0\% | 45.6\% | 40.4\% | 39.6\% | 34.0\% | 47.2\% | 45.6\% | 41.2\% | 45.2\% |
| 103 | 89 | 101 | 105 | 99 | 86 | 97 | 100 | 87 | 77 | 93 |
| 41.2\% | 35.6\% | 40.4\% | 42.0\% | 39.6\% | 34.4\% | 38.8\% | 40.0\% | 34.8\% | 30.8\% | 37.2\% |
| 57 | 63 | 54 | 64 | 61 | 76 | 69 | 72 | 56 | 59 | 63 |
| 22.8\% | 25.2\% | 21.6\% | 25.6\% | 24.4\% | 30.4\% | 27.6\% | 28.8\% | 22.4\% | 23.6\% | 25.2\% |
| 56 | 79 | 63 | 64 | 48 | 53 | 67 | 66 | 59 | 47 | 75 |
| 22.4\% | 31.6\% | 25.2\% | 25.6\% | 19.2\% | 21.2\% | 26.8\% | 26.4\% | 23.6\% | 18.8\% | 30.0\% |
| 53 | 59 | 52 | 57 | 58 | 59 | 56 | 72 | 64 | 54 | 65 |
| 21.2\% | 23.6\% | 20.8\% | 22.8\% | 23.2\% | 23.6\% | 22.4\% | 28.8\% | 25.6\% | 21.6\% | 26.0\% |
| 34 | 46 | 55 | 43 | 53 | 35 | 44 | 71 | 35 | 39 | 45 |
| 13.6\% | 18.4\% | 22.0\% | 17.2\% | 21.2\% | 14.0\% | 17.6\% | 28.4\% | 14.0\% | 15.6\% | 18.0\% |
| 38 | 35 | 58 | 47 | 42 | 35 | 38 | 56 | 44 | 46 | 48 |
| 15.2\% | 14.0\% | 23.2\% | 18.8\% | 16.8\% | 14.0\% | 15.2\% | 22.4\% | 17.6\% | 18.4\% | 19.2\% |
| 12 | 13 | 7 | 5 | 9 | 13 | 8 | 6 | 10 | 14 | 11 |
| 4.8\% | 5.2\% | 2.8\% | 2.0\% | 3.6\% | 5.2\% | 3.2\% | 2.4\% | 4.0\% | 5.6\% | 4.4\% |

Q82. What is your age? (Q82)

Total
18-34
35-54
55+

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 70 | 94 | 109 | 107 | 88 | 91 | 83 | 96 | 83 | 85 | 104 |
| $28.0 \%$ | $37.6 \%$ | $43.6 \%$ | $42.8 \%$ | $35.2 \%$ | $36.4 \%$ | $33.2 \%$ | $38.4 \%$ | $33.2 \%$ | $34.0 \%$ | $41.6 \%$ |
| 117 | 106 | 91 | 84 | 96 | 109 | 108 | 114 | 116 | 115 | 96 |
| $46.8 \%$ | $42.4 \%$ | $36.4 \%$ | $33.6 \%$ | $38.4 \%$ | $43.6 \%$ | $43.2 \%$ | $45.6 \%$ | $46.4 \%$ | $46.0 \%$ | $38.4 \%$ |
| 63 | 50 | 50 | 59 | 66 | 50 | 59 | 40 | 51 | 50 | 50 |
| $25.2 \%$ | $20.0 \%$ | $20.0 \%$ | $23.6 \%$ | $26.4 \%$ | $20.0 \%$ | $23.6 \%$ | $16.0 \%$ | $20.4 \%$ | $20.0 \%$ | $20.0 \%$ |

Q83. What is your gender? (Q83)

Total

| Oversample States |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |  |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |  |
| 111 | 111 | 128 | 117 | 125 | 121 | 114 | 131 | 111 | 113 | 120 |  |
| $44.4 \%$ | $44.4 \%$ | $51.2 \%$ | $46.8 \%$ | $50.0 \%$ | $48.4 \%$ | $45.6 \%$ | $52.4 \%$ | $44.4 \%$ | $45.2 \%$ | $48.0 \%$ |  |
| 139 | 137 | 122 | 132 | 121 | 128 | 134 | 119 | 137 | 137 | 130 |  |
| $55.6 \%$ | $54.8 \%$ | $48.8 \%$ | $52.8 \%$ | $48.4 \%$ | $51.2 \%$ | $53.6 \%$ | $47.6 \%$ | $54.8 \%$ | $54.8 \%$ | $52.0 \%$ |  |
| 0.0 | 1 | 0.0 | 1 | 1 | 1 | 0.0 | 0.0 | 1 | 0.0 | 0.0 |  |
| 0.0 | $0.4 \%$ | 0.0 | $0.4 \%$ | $0.4 \%$ | $0.4 \%$ | 0.0 | 0.0 | $0.4 \%$ | 0.0 | 0.0 |  |
| 0.0 | 1 | 0.0 | 0.0 | 3 | 0.0 | 2 | 0.0 | 1 | 0.0 | 0.0 |  |
| 0.0 | $0.4 \%$ | 0.0 | 0.0 | $1.2 \%$ | 0.0 | $0.8 \%$ | 0.0 | $0.4 \%$ | 0.0 | 0.0 |  |

Q84. Which of the following best describes you? Select all that apply. (Q84)

Total

White

Hispanic or Latino

Black/African American

Asian

American Indian or Alaskan Native

Other

Prefer not to answer

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 168 | 126 | 150 | 137 | 189 | 169 | 201 | 148 | 187 | 176 | 182 |
| 67.2\% | 50.4\% | 60.0\% | 54.8\% | 75.6\% | 67.6\% | 80.4\% | 59.2\% | 74.8\% | 70.4\% | 72.8\% |
| 43 | 11 | 31 | 12 | 36 | 14 | 14 | 37 | 9 | 11 | 22 |
| 17.2\% | 4.4\% | 12.4\% | 4.8\% | 14.4\% | 5.6\% | 5.6\% | 14.8\% | 3.6\% | 4.4\% | 8.8\% |
| 45 | 106 | 62 | 102 | 27 | 65 | 34 | 65 | 52 | 60 | 49 |
| 18.0\% | 42.4\% | 24.8\% | 40.8\% | 10.8\% | 26.0\% | 13.6\% | 26.0\% | 20.8\% | 24.0\% | 19.6\% |
| 6 | 9 | 14 | 9 | 10 | 7 | 7 | 10 | 4 | 6 | 4 |
| 2.4\% | 3.6\% | 5.6\% | 3.6\% | 4.0\% | 2.8\% | 2.8\% | 4.0\% | 1.6\% | 2.4\% | 1.6\% |
| 3 | 10 | 8 | 4 | 0.0 | 10 | 8 | 4 | 12 | 3 | 7 |
| 1.2\% | 4.0\% | 3.2\% | 1.6\% | 0.0 | 4.0\% | 3.2\% | 1.6\% | 4.8\% | 1.2\% | 2.8\% |
| 5 | 3 | 3 | 1 | 3 | 2 | 2 | 6 | 6 | 1 | 6 |
| 2.0\% | 1.2\% | 1.2\% | 0.4\% | 1.2\% | 0.8\% | 0.8\% | 2.4\% | 2.4\% | 0.4\% | 2.4\% |
| 0.0 | 1 | 2 | 2 | 2 | 1 | 1 | 1 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.4\% | 0.8\% | 0.8\% | 0.8\% | 0.4\% | 0.4\% | 0.4\% | 0.0 | 0.0 | 0.0 |

Q85. As far as you know, is your company a veteran-owned business, at least in part? (Q85)

Total

Yes

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 48 | 54 | 65 | 41 | 51 | 39 | 50 | 71 | 49 | 46 | 44 |
| $19.2 \%$ | $21.6 \%$ | $26.0 \%$ | $16.4 \%$ | $20.4 \%$ | $15.6 \%$ | $20.0 \%$ | $28.4 \%$ | $19.6 \%$ | $18.4 \%$ | $17.6 \%$ |
| 186 | 173 | 169 | 190 | 180 | 191 | 184 | 164 | 182 | 190 | 192 |
| $74.4 \%$ | $69.2 \%$ | $67.6 \%$ | $76.0 \%$ | $72.0 \%$ | $76.4 \%$ | $73.6 \%$ | $65.6 \%$ | $72.8 \%$ | $76.0 \%$ | $76.8 \%$ |
| 16 | 23 | 16 | 19 | 19 | 20 | 16 | 15 | 19 | 14 | 14 |
| $6.4 \%$ | $9.2 \%$ | $6.4 \%$ | $7.6 \%$ | $7.6 \%$ | $8.0 \%$ | $6.4 \%$ | $6.0 \%$ | $7.6 \%$ | $5.6 \%$ | $5.6 \%$ |

Q86. And are you yourself a veteran? (Q86)

## Total

Yes

No

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 30 | 38 | 41 | 24 | 35 | 15 | 33 | 53 | 31 | 33 | 29 |
| $12.0 \%$ | $15.2 \%$ | $16.4 \%$ | $9.6 \%$ | $14.0 \%$ | $6.0 \%$ | $13.2 \%$ | $21.2 \%$ | $12.4 \%$ | $13.2 \%$ | $11.6 \%$ |
| 220 | 212 | 209 | 226 | 215 | 235 | 217 | 197 | 219 | 217 | 221 |
| $88.0 \%$ | $84.8 \%$ | $83.6 \%$ | $90.4 \%$ | $86.0 \%$ | $94.0 \%$ | $86.8 \%$ | $78.8 \%$ | $87.6 \%$ | $86.8 \%$ | $88.4 \%$ |

Q87. As far as you know, is your company a woman-owned business, at least in part? (Q87)

Total
Yes

No

Not sure

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 119 | 133 | 120 | 117 | 107 | 111 | 123 | 136 | 119 | 114 | 115 |
| $47.6 \%$ | $53.2 \%$ | $48.0 \%$ | $46.8 \%$ | $42.8 \%$ | $44.4 \%$ | $49.2 \%$ | $54.4 \%$ | $47.6 \%$ | $45.6 \%$ | $46.0 \%$ |
| 125 | 106 | 120 | 120 | 126 | 122 | 114 | 102 | 116 | 124 | 126 |
| $50.0 \%$ | $42.4 \%$ | $48.0 \%$ | $48.0 \%$ | $50.4 \%$ | $48.8 \%$ | $45.6 \%$ | $40.8 \%$ | $46.4 \%$ | $49.6 \%$ | $50.4 \%$ |
| 6 | 11 | 10 | 13 | 17 | 17 | 13 | 12 | 15 | 12 | 9 |
| $2.4 \%$ | $4.4 \%$ | $4.0 \%$ | $5.2 \%$ | $6.8 \%$ | $6.8 \%$ | $5.2 \%$ | $4.8 \%$ | $6.0 \%$ | $4.8 \%$ | $3.6 \%$ |

Q88. As far as you know, is your company a minority/underrepresented community-owned business, at least in part? (Q88)

Total
Yes

| Oversample States |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FL | GA | IL | MD | MA | MI | MN | NY | OH | PA | WI |
| 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 | 250 |
| 81 | 111 | 99 | 97 | 77 | 91 | 74 | 115 | 86 | 75 | 79 |
| 32.4\% | 44.4\% | 39.6\% | 38.8\% | 30.8\% | 36.4\% | 29.6\% | 46.0\% | 34.4\% | 30.0\% | 31.6\% |
| 144 | 109 | 134 | 128 | 152 | 143 | 148 | 121 | 136 | 159 | 154 |
| 57.6\% | 43.6\% | 53.6\% | 51.2\% | 60.8\% | 57.2\% | 59.2\% | 48.4\% | 54.4\% | 63.6\% | 61.6\% |
| 25 | 30 | 17 | 25 | 21 | 16 | 28 | 14 | 28 | 16 | 17 |
| 10.0\% | 12.0\% | 6.8\% | 10.0\% | 8.4\% | 6.4\% | 11.2\% | 5.6\% | 11.2\% | 6.4\% | 6.8\% |

